

Tuesday, December 6, 2022

**Equity Market Maintains Positive Sentiment, as Investor's Gains ₦387 Billion in Three Days**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,366.69	48,270.23	↑ 0.20%
Total Market Cap.	₦Trillion	26.34	26.29	↑ 0.20%
Total Volume Traded	Million	184.66	645.03	↓ -71.37%
Total Value Traded	₦Million	3,571.77	4,190.07	↓ -14.76%
Deals		3,189	3,486	↓ -8.52%

The Nigerian domestic market closed trading activities for today positive, as market performance indicators (NGX-ASI and Market Capitalization) increased by +0.20%. This was spurred by investor's increased buying interest in BUACEMENT and 15 Others. The market YTD returns stood +13.23%. The market index (All-Share Index) added 96.46 basis points, representing an increase of +0.20% to close at 48,366.69. The Market Capitalization also gained ₦52.54 bn, representing a rise of +0.20% to close at ₦26,344.03 trillion from ₦26,291.49 yesterday.

However, market activities were down, as the Total Volume and Total Value traded for the day were down by -71.37%, and -14.76% respectively. Approximately 184.66 million units valued at ₦3,571.77 million were transacted in 3,189 deals. FBNH was the most traded stock in terms of volume, accounting for 35.80% of the total volume of trades, followed by TRANSCORP (19.83%), GEREGU (9.46%), ACCESSCORP (3.98%), and RTBRISCOE (3.05%) to complete the top 5 on the volume chart, while GEREGU was also the most traded stock in value terms, with 49.11% of the total value of trades on the exchange.

HONYFLOUR topped the advancers' chart with a price appreciation of 8.06 percent, trailed by CHAMPION (7.14%), ETI (4.98%), LASACO (4.71%), RTBRISCOE (4.00%), and eleven (11) others. Thirteen (13) stocks depreciated, and UPDC was the top losers, with a price depreciation of -7.07% to close at ₦0.92, as WEMABANK (-6.12%), FTNCOCOA (-3.33%), WAPIC (-2.63%), OANDO (-2.50%), and GEREGU (-2.44%) also dipped in price. In that regard, the market breadth closed positive, recording 16 gainers and 13 losers.

Furthermore, the market sector performance closed positive, as four out of the five major market sectors were up, led by the Industrial sector (+1.21%), followed by the Insurance sector (+0.17%), the Consumer goods sector (+0.14), and the Banking sector (+0.03%). The Oil & Gas sector was down by -0.38%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
HONYFLOUR		2.11	2.28	8.06%
CHAMPION		3.50	3.75	7.14%
ETI		10.05	10.55	4.98%
LASACO		0.85	0.89	4.71%
RTBRISCOE		0.25	0.26	4.00%
NASCON		10.05	10.45	3.98%
LIVESTOCK		1.07	1.11	3.74%
BUACEMENT		80.00	82.00	2.50%
JAIZBANK		0.87	0.89	2.30%
AIICO		0.53	0.54	1.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change	
UPDC		0.99	0.92	-7.07%
WEMABANK		3.43	3.22	-6.12%
FTNCOCOA		0.30	0.29	-3.33%
WAPIC		0.38	0.37	-2.63%
OANDO		4.00	3.90	-2.50%
GEREGU		110.70	108.00	-2.44%
GTCCO		21.40	21.05	-1.64%
FBNH		10.95	10.80	-1.37%
CWG		0.80	0.79	-1.25%
FIDELITYBK		4.15	4.10	-1.20%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	66,107,774	35.80%
TRANSCORP	Conglomerate	36,614,367	19.83%
GEREGU	Utilities	17,473,621	9.46%
ACCESSCORP	Banking	7,351,006	3.98%
RTBRISCOE	Services	5,631,885	3.05%
GTCCO	Banking	3,755,796	2.03%
CWG	ICT	3,607,300	1.95%
ZENITHBANK	Banking	3,600,656	1.95%
NB	Consumer goods	3,026,145	1.64%
STERLN BANK	Banking	2,732,620	1.48%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	1,754,209,202.50	49.11%
FBNH	Banking	727,028,734.95	20.35%
MTNN	Telecoms	170,437,289.90	4.77%
NB	Consumer goods	139,882,310.95	3.92%
BUACEMENT	Industrial	97,035,648.05	2.72%
DANGCEM	Industrial	92,907,245.00	2.60%
GTCCO	Banking	79,654,304.95	2.23%
ZENITHBANK	Banking	79,624,556.75	2.23%
ACCESSCORP	Banking	62,926,160.70	1.76%
NESTLE	Consumer goods	60,836,819.00	1.70%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.20%	NGX-30	↑	0.27%	↑	1.50%	
Week-on-Week	↑ 2.21%	Banking	↑	0.03%	↓	-1.75%	
Month-to-Date	↓ -3.98%	Consumer Goods	↑	0.14%	↓	-6.22%	
Quarter-to-Date	↓ -6.66%	Industrial Goods	↑	1.21%	↑	9.48%	
Year-to-Date	↑ 13.23%	Insurance	↑	0.17%	↓	-15.83%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.38%	↑	29.17%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	0.00	445.83	↓	-0.11%	↓	-2.37%	1-Month 8.95% ↓ -0.23%
Exchange Rate - Parallel (₪/\$)	732.00	735	↓	-0.41%	↓	-29.56%	3-Month 9.37% ↑ 0.40%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00%	↑	5.00%	6-Month 11.04% ↑ 0.71%
Crude Oil Price (\$/Barrel)	81.5	82.68	↓	-1.43%	↑	4.78%	9-Month 13.03% ↑ 0.20%
Foreign Reserve (\$Bn)	37.08	37.11	↓	-0.081%	↓	-8.50%	12-Month 15.47% ↑ 0.58%
Inflation Rate	21.09%	21.09%	⇒	0.00%	↑	5.69%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2022  
 -NTB True Yield have a day's lag

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Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)