

Monday, December 5, 2022

Buying Interest in GUINNESS, BUACEMENT, and Others, Lifts NGX-ASI by +0.24%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,270.23	48,154.65	↑ 0.24%
Total Market Cap.	₦ Trillion	26.29	26.23	↑ 0.24%
Total Volume Traded	Million	645.03	159.83	↑ 303.57%
Total Value Traded	₦ Million	4,190.07	5,045.54	↓ -16.95%
Deals		3,486	3,080	↑ 13.18%

The Nigerian equity market picked up from where it stopped last week Friday, opening transaction for the new week on a positive note, as market performance indicators (NGX-ASI and Market Capitalization) rose by +0.24%. This was due to investor's increased buying across all major market sectors, excluding the Banking sector, which declined by -1.29%. The market YTD returns stood +13.00%. The market index (All-Share Index) added 115.58 basis points, representing an increase of +0.24% to close at 48,270.23. The Market Capitalization also gained ₦62.95 bn, representing a rise of +0.24% to close at ₦26,291.49 trillion from ₦26,228.54 last Friday.

However, market activities were mixed, as the Total Volume traded for the day surged by +303.57%, while the Total Value traded for the day fell by -16.95%. Approximately 645.03 million units valued at ₦4,190.07 million were transacted in 3,486 deals. FBNH was the most traded stock in terms of volume, accounting for 45.26% of the total volume of trades, followed by ZENITHBANK (6.22%), TRANSCORP (5.65%), GTCO (4.46%), and WAPCO (3.72%) to complete the top 5 on the volume chart, while FBNH was also the most traded stock in value terms, with 35.72% of the total value of trades on the exchange.

GUINNESS topped the advancers' chart with a price appreciation of 10.00 percent, trailed by ETERNA (8.78%), ROYALEX (8.33%), LINKASSURE (7.50%), PRESCO (6.64%), and fourteen (14) others. Sixteen (16) stocks depreciated, and GEREGU was the top losers, with a price depreciation of -9.85% to close at ₦110.70, as SCOA (-9.43%), LASACO (-4.49%), LIVESTOCK (-2.73%), ZENITHBANK (-2.42%), and FBNH (-2.23%) also dipped in price. In that regard, the market breadth closed positive, recording 19 gainers and 16 losers.

In addition, the market sector performance closed positive, as four out of the five major market sectors were up, led by the Industrial sector (+1.66%), followed by the Insurance sector (+1.05%), the Consumer goods sector (+0.63), and the Oil & Gas sector (+0.59%). The Banking sector was down by -1.29% today.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	63.00	69.30	10.00%
ETERNA	5.92	6.44	8.78%
ROYALEX	0.72	0.78	8.33%
LINKASSURE	0.40	0.43	7.50%
PRESCO	113.00	120.50	6.64%
MANSARD	1.90	2.00	5.26%
CAVERTON	0.83	0.87	4.82%
BUACEMENT	77.00	80.00	3.90%
AFRIPRUD	5.30	5.50	3.77%
SUNUASSUR	0.27	0.28	3.70%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GEREGU	122.80	110.70	-9.85%
SCOA	1.06	0.96	-9.43%
THOMASWY	0.44	0.40	-9.09%
RTBRISCOE	0.27	0.25	-7.41%
LASACO	0.89	0.85	-4.49%
CHAMS	0.24	0.23	-4.17%
LIVESTOCK	1.10	1.07	-2.73%
ZENITHBANK	22.75	22.20	-2.42%
FBNH	11.20	10.95	-2.23%
INTBREW	4.50	4.40	-2.22%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FBNH	Banking	83,791,609	45.26%
ZENITHBANK	Banking	11,505,328	6.22%
TRANSCORP	Conglomerate	10,461,174	5.65%
GTCO	Banking	8,254,142	4.46%
WAPCO	Industrial	6,879,741	3.72%
UBA	Banking	6,434,552	3.48%
STERLNBANK	Banking	6,091,068	3.29%
FIDELITYBK	Banking	5,829,516	3.15%
JAPAUFGOLD	Oil & Gas	5,113,023	2.76%
ACCESSCORP	Banking	4,685,877	2.53%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	921,725,320.10	35.72%
ZENITHBANK	Banking	258,541,944.20	10.02%
GEREGU	Utilities	256,576,002.80	9.94%
MTNN	Telecoms	195,434,634.40	7.57%
GTCO	Banking	176,622,226.20	6.84%
WAPCO	Industrial	150,060,662.05	5.82%
BUACEMENT	Industrial	127,914,124.00	4.96%
PRESCO	Agriculture	111,748,795.10	4.33%
NB	Consumer goods	55,889,195.20	2.17%
UBA	Banking	47,015,199.45	1.82%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.24%	NGX-30	↑	0.42%	↑	1.24%	
Week-on-Week	↑ 1.76%	Banking	↓	-1.29%	↓	-1.78%	
Month-to-Date	↓ -4.17%	Consumer Goods	↑	0.63%	↓	-6.36%	
Quarter-to-Date	↓ -6.85%	Industrial Goods	↑	1.66%	↑	8.18%	
Year-to-Date	↑ 13.00%	Insurance	↑	1.05%	↓	-15.98%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.59%	↑	29.67%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	445.83	445.83	⇒	0.00% ↓	-2.49%	1-Month	9.17% ↑ 1.09%
Exchange Rate - Parallel (₪/\$)	735.00	730	↑	0.68% ↓	-30.09%	3-Month	8.97% ↑ 0.09%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00% ↑	5.00%	6-Month	10.32% ↓ -0.19%
Crude Oil Price (\$/Barrel)	87.93	85.57	↑	2.76% ↑	13.05%	9-Month	12.83% ↓ -0.35%
Foreign Reserve (\$Bn)	37.11	37.11	↓	-0.019% ↓	-8.43%	12-Month	14.89% ↓ -0.50%
Inflation Rate	21.09%	21.09%	⇒	0.00% ↑	5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2022
 -NTB True Yield have a day's lag

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