

Thursday, December 1, 2022

**Equity Market Opened Flat in the New Month; Investors Gained ₦2.08trn in November**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,656.64	47,660.04	↓ -0.01%
Total Market Cap.	₦Trillion	25.96	25.96	↓ -0.01%
Total Volume Traded	Million	172.90	107.02	↑ 61.56%
Total Value Traded	₦Million	2,843.37	1,318.62	↑ 115.63%
Deals		3,073	3,227	↓ -4.77%

The Nigerian equity market closed trading activities for today negative, as market performance indicators (NGX-ASI and Market Capitalization) reduced marginally by -0.01%. The market YTD returns stood +11.57%. The market index (All-Share Index) was down slightly by 3.40 basis points, representing a decrease of -0.01% to close at 47,656.64. The Market Capitalization also lost ₦1.85 bn, representing a marginally decline of -0.01% to close at ₦25,957.29 trillion from ₦25,959.14 yesterday.

However, market activities were up when compared to the previous day, as the Total Volume and Total Value traded for the day rose by +61.56% and +115.63% respectively. Approximately 172.90 million units valued at ₦2,843.37 million were transacted in 3,073 deals. FCMB was the most traded stock in terms of volume, accounting for 28.84% of the total volume of trades, followed by COURTVILLE (9.77%), ACCESSCORP (6.93%), UBA (6.24%), and ZENITHBANK (5.67%) to complete the top 5 on the volume chart, while MTNN was the most traded stock in value terms, with 31.37% of the total value of trades on the exchange.

UPDCREIT topped the advancers' chart with a price appreciation of 9.09 percent, trailed by JAPAULGOLD (7.41%), NB (7.14%), ROYALEX (4.76%), UBA (4.14%), and seven (7) others. Eleven (11) stocks depreciated, HONYFLOUR was the top losers, with a price depreciation of -7.89% to close at ₦2.10, as WEMABANK (-5.45%), FCMB (-4.18%), CUTIX (-2.84%), PRESTIGE (-2.33%), and MTNN (-1.60%) also dipped in price. In that regard, the market breadth closed slightly positive, recording 12 gainers and 11 losers.

In addition, the market sector performance closed par, as two out of the five major market sectors declined, which include; the Insurance sector (-0.12%), followed by the Oil & Gas sector (-0.08%), while two were up as well, which include; the Banking and Consumer goods sectors, that grew by +2.16%, and +0.77% respectively. The Industrial sector closed unchanged.

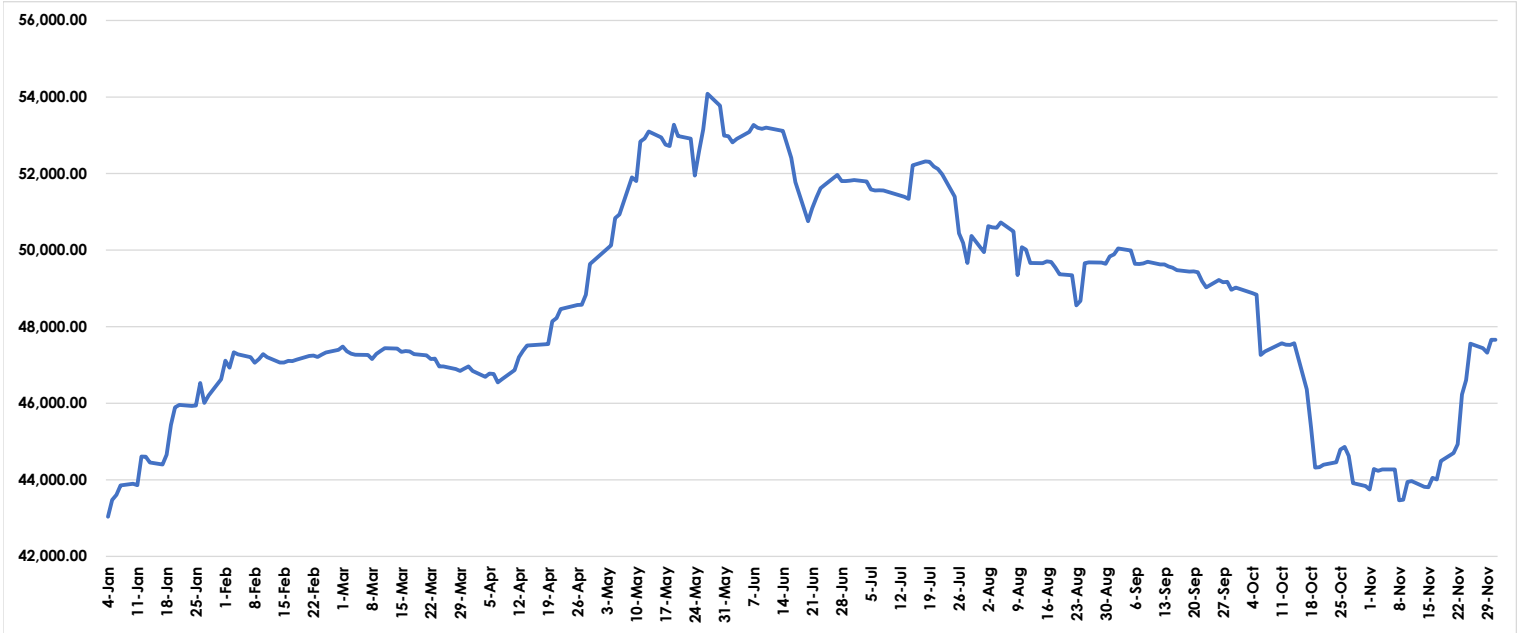
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UPDCREIT	2.75	3.00	9.09%
JAPAULGOLD	0.27	0.29	7.41%
NB	42.00	45.00	7.14%
ROYALEX	0.63	0.66	4.76%
UBA	7.25	7.55	4.14%
ZENITHBANK	21.90	22.75	3.88%
JAIZBANK	0.87	0.89	2.30%
ACCESSCORP	8.50	8.65	1.76%
GTCO	20.00	20.30	1.50%
UCAP	13.35	13.50	1.12%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	2.28	2.10	-7.89%
RTBRISCOE	0.27	0.25	-7.41%
WEMABANK	3.30	3.12	-5.45%
FCMB	3.35	3.21	-4.18%
CUTIX	2.11	2.05	-2.84%
PRESTIGE	0.43	0.42	-2.33%
NGXGROUP	24.45	24.00	-1.84%
MTNN	218.50	215.00	-1.60%
TRANSCORP	1.19	1.18	-0.84%
OANDO	3.95	3.93	-0.51%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
FCMB	Banking	49,801,524	28.84%
COURTVILLE	ICT	16,864,550	9.77%
ACCESSCORP	Banking	11,962,498	6.93%
UBA	Banking	10,768,175	6.24%
ZENITHBANK	Banking	9,785,563	5.67%
STERLN BANK	Banking	8,966,748	5.19%
FBNH	Banking	7,688,690	4.45%
TRANSCORP	Conglomerate	7,606,680	4.41%
RTBRISCOE	Services	6,281,082	3.64%
MTNN	Telecoms	4,143,039	2.40%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	891,982,061.20	31.37%
AIRTELAFRI	Telecoms	660,547,865.10	23.23%
ZENITHBANK	Banking	221,417,191.15	7.79%
FCMB	Banking	172,789,947.76	6.08%
NESTLE	Consumer goods	157,135,834.80	5.53%
ACCESSCORP	Banking	102,999,645.25	3.62%
FBNH	Banking	85,470,370.30	3.01%
UBA	Banking	79,370,395.45	2.79%
GTCO	Banking	78,490,285.85	2.76%
BUACEMENT	Industrial	46,005,749.30	1.62%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NGX-30	↓	-0.01%	↓	-0.27%	↓
Week-on-Week	↑ 2.26%	Banking	↑	2.16%	↓	-0.19%	↓
Month-to-Date	↓ -5.39%	Consumer Goods	↑	0.77%	↓	-7.32%	↓
Quarter-to-Date	↓ -8.03%	Industrial Goods	↓	0.00%	↑	6.41%	↑
Year-to-Date	↑ 11.57%	Insurance	↓	-0.12%	↓	-17.04%	↓
52-Weeks High	54,085.30	Oil & Gas	↓	-0.08%	↑	28.35%	↑
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	445.30	445.3	⇒	0.00% ↓	-2.37%	1-Month	9.33% ↑ 0.41%
Exchange Rate - Parallel (₪/\$)	743.00	755	↓	-1.62% ↓	-31.50%	3-Month	9.60% ↑ 0.27%
Monetary Policy Rate (MPR)	16.50%	16.50%	⇒	0.00% ↑	5.00%	6-Month	10.95% ↑ 0.33%
Crude Oil Price (\$/Barrel)	87.97	86.97	↑	1.15% ↑	13.10%	9-Month	13.99% ↑ 0.29%
Foreign Reserve (\$Bn)	37.12	37.12	↓	-0.016% ↓	-8.40%	12-Month	15.93% ↓ -0.13%
Inflation Rate	21.09%	21.09%	⇒	0.00% ↑	5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2022  
 -NTB True Yield have a day's lag

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