

**Sell-off in the Banking and Consumer goods Sectors Drops Market Index by -0.24%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,322.97	47,436.45	↓ -0.24%
Total Market Cap.	₦ Trillion	25.78	25.84	↓ -0.24%
Total Volume Traded	Million	120.95	279.28	↓ -56.69%
Total Value Traded	₦ Million	1,647.58	1,562.58	↑ 5.44%
Deals		3,022	3,781	↓ -20.07%

The Nigerian domestic market closed transaction for today same as the previous day, as market performance indicators (NGX-ASI and Market Capitalization) dropped by -0.24%. The market YTD returns stood +10.78%. The market index (All-Share Index) was down by 113.48 basis points, representing a decrease of -0.24% to close at 47,322.97. The Market Capitalization also lost ₦61.81 bn, representing a decline of -0.24% to close at ₦25,775.55 trillion from ₦25,837.36 yesterday.

Nonetheless, market activities were mixed, as the Total Volume traded for the day declined by -56.69%, while the Total Value traded for the day was up by +5.44%. Approximately 120.95 million units valued at ₦1,647.58 million were transacted in 3,022 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 28.69% of the total volume of trades, followed by ACCESSCORP (9.27%), ZENITHBANK (7.74%), FBNH (7.24%), and GTCO (7.04%) to complete the top 5 on the volume chart, while MTNN was the most traded stock in value terms, with 21.51% of the total value of trades on the exchange.

CHAMS topped the advancers' chart with a price appreciation of 9.09 percent, trailed by WAPIC (6.06%), NPFMCRFBK (5.33%), JAIZBANK (3.66%), FCMB (3.08%), and eight (8) others. Fourteen (14) stocks depreciated, NEIMETH was the top losers, with a price depreciation of -7.97% to close at ₦1.27, as NB (-7.66%), CAVERTON (-5.68%), ETI (-5.16%), ACCESSCORP (-3.53%), and ZENITHBANK (-1.32%) also dipped in price. In that regard, the market breadth closed slightly negative, recording 13 gainers and 14 losers.

In addition, the market sector performance closed par, as two out of the five major market sectors declined, which includes the Banking sector (-2.14%), followed by the Consumer goods sector (-0.99%), while two were up as well, which includes the Industrial and Insurance sectors, that grew by +0.12%, and -0.10% respectively. The Oil & Gas sector closed unchanged.

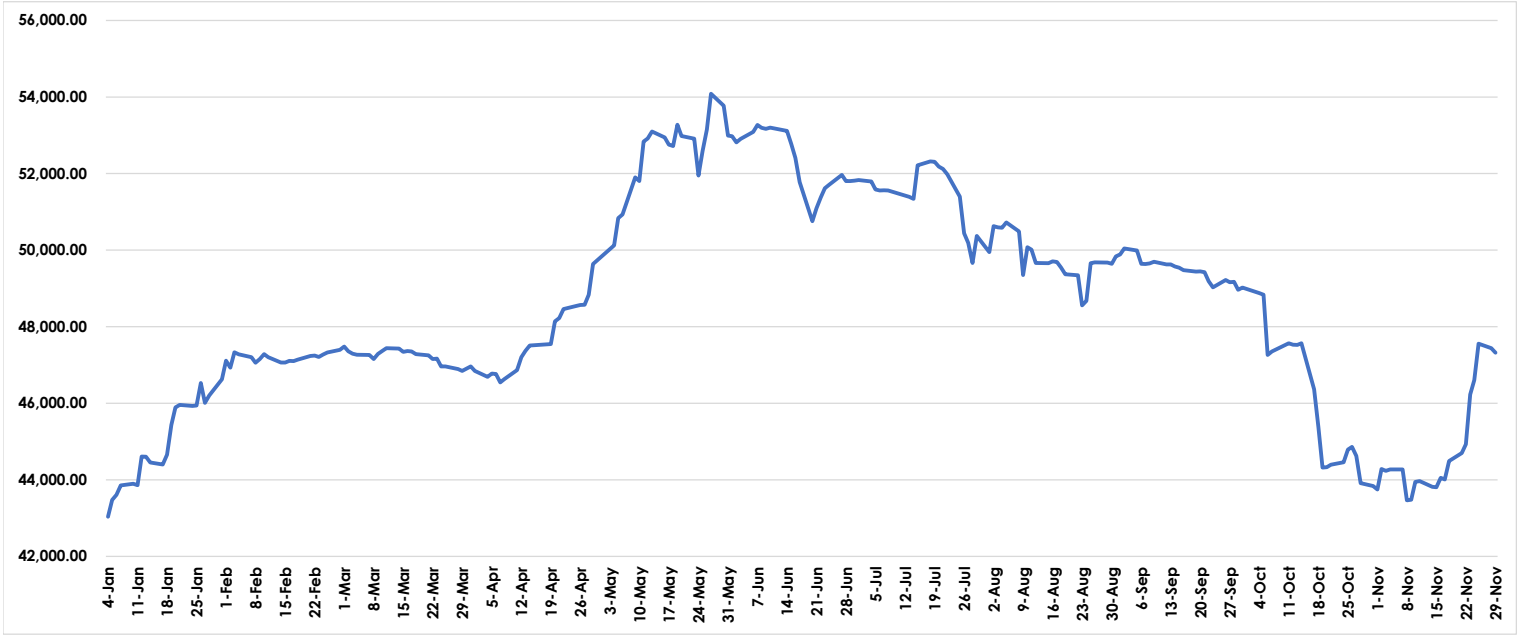
Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
CHAMS		0.22	0.24	9.09%
WAPIC		0.33	0.35	6.06%
NPFMCRFBK		1.50	1.58	5.33%
JAIZBANK		0.82	0.85	3.66%
FCMB		3.25	3.35	3.08%
NGXGROUP		23.50	24.00	2.13%
FBNH		11.00	11.20	1.82%
NAHCO		5.75	5.85	1.74%
UACN		9.50	9.55	0.53%
FIDELITYBK		4.10	4.12	0.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change	
NEIMETH		1.38	1.27	-7.97%
NB		48.95	45.20	-7.66%
CAVERTON		0.88	0.83	-5.68%
ETI		10.65	10.10	-5.16%
UBN		6.55	6.25	-4.58%
STANBIC		31.90	30.55	-4.23%
ACCESSCORP		8.50	8.20	-3.53%
AIICO		0.55	0.54	-1.82%
ROYALEX		0.71	0.70	-1.41%
ZENITHBANK		22.00	21.70	-1.36%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
TRANSCORP	Conglomerate	34,589,996	28.69%
ACCESSCORP	Banking	11,170,020	9.27%
ZENITHBANK	Banking	9,330,852	7.74%
FBNH	Banking	8,731,795	7.24%
GTCO	Banking	8,491,683	7.04%
UBN	Banking	4,419,633	3.67%
STANBIC	Banking	3,689,082	3.06%
FIDELITYBK	Banking	3,601,154	2.99%
FCMB	Banking	3,415,348	2.83%
UBA	Banking	3,390,502	2.81%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	354,281,063.80	21.51%
ZENITHBANK	Banking	202,528,173.40	12.29%
GTCO	Banking	169,379,594.60	10.28%
NESTLE	Consumer goods	115,014,132.50	6.98%
STANBIC	Banking	114,207,674.25	6.93%
FBNH	Banking	96,615,641.80	5.86%
ACCESSCORP	Banking	94,915,084.40	5.76%
NGXGROUP	Financial Services	60,206,145.00	3.65%
BUACEMENT	Industrial	52,352,781.30	3.18%
NB	Consumer goods	41,568,376.65	2.52%

NGX-ASI Performance (YTD)



Tuesday, November 29, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.24%	NGX-30	↓	-0.28%	↓	-1.06%	
Week-on-Week	↑ 5.33%	Banking	↓	-2.14%	↓	-4.02%	
Month-to-Date	↓ -6.05%	Consumer Goods	↓	-0.99%	↓	-7.29%	
Quarter-to-Date	↓ -8.67%	Industrial Goods	↑	0.12%	↑	6.41%	
Year-to-Date	↑ 10.78%	Insurance	↑	0.10%	↓	-16.45%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	28.45%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	444.70	446.33	↓	-0.37%	-2.23%	1-Month	10.24% ↑ 0.14%
Exchange Rate - Parallel (₪/\$)	780.00	770	↑	1.28%	-38.05%	3-Month	10.28% ↑ 0.09%
Monetary Policy Rate (MPR)	16.50%	16.50%	→	0.00%	5.00%	6-Month	11.54% ↓ -0.02%
Crude Oil Price (\$/Barrel)	85.93	83.89	↑	2.43%	10.48%	9-Month	15.50% ↑ 0.30%
Foreign Reserve (\$Bn)	37.17	37.18	↓	-0.024%	-8.26%	12-Month	17.44% ↑ 0.36%
Inflation Rate	21.09%	21.09%	→	0.00%	5.69%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2022  
 -NTB True Yield have a day's lag

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