

**Sell-Off in Some Major Market Sectors Drags Local Bourse Down by -0.09%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,011.22	44,050.44	↓ -0.09%
Total Market Cap.	₦Trillion	23.97	23.99	↓ -0.09%
Total Volume Traded	Million	97.70	159.44	↓ -38.72%
Total Value Traded	₦Million	847.88	2,861.03	↓ -70.36%
Deals		2,980	3,039	↓ -1.94%

The Nigerian equity market closed trading activities for today negative, as market performance indicators (NGX-ASI and Market Capitalization) dropped by -0.09%. The market index (All-Share Index) was down by 39.22 basis points, representing a decrease of -0.09% to close at 44,011.22. The Market Capitalization also lost ₦21.36 bn, representing a decline of -0.09% to close at ₦23,971.73 trillion from ₦23,993.09 trillion yesterday.

Market activities were down, as the Total Volume and Total Value traded for the day reduced by -38.72% and -70.36% respectively. Approximately 97.70 million units valued at ₦847.88 million were transacted in 2,980 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 11.14% of the total volume of trades, followed by ACCESSCORP (8.46%), STERLNBANK (7.75%), GTCO (7.31%), and NAHCO (7.31%) to complete the top 5 on the volume chart, while GTCO was the most traded stock in value terms, with 15.86% of the total value of trades on the exchange.

UNILEVER topped the advancers' chart with a price appreciation of 10.00 percent, trailed by STANBIC (9.09%), UPL (8.93%), SOVRENINS (8.33%), ROYALEX (6.85%), and eight (8) others. Twenty-one (21) stocks depreciated, topped by GUINNESS with a price depreciation of -9.97% to close at ₦60.50, as ABCTRANS (-8.00%), UCAP (-5.83%), OANDO (-5.76%), DANGSUGAR (-2.76%), VITAFOAM (-2.50%) and ZENITHBANK (-2.29%) also dipped in price. In that regard, the market breadth closed negative, recording 13 gainers and 21 losers.

The market sector performance was negative, as four out of the five major market sectors declined, led by the Banking sector (-0.96%), followed by the Oil & Gas sector (-0.83%), the Consumer goods sector (-0.49%), and the Industrial sector (-0.09%). The Insurance sector was the only sector that closed positive today, rose by +0.17%.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	10.00	11.00	10.00%
STANBIC	27.50	30.00	9.09%
UPL	1.68	1.83	8.93%
SOVRENINS	0.24	0.26	8.33%
ROYALEX	0.73	0.78	6.85%
GLAXOSMITH	5.80	6.10	5.17%
AFRIPRUD	5.10	5.30	3.92%
MBENEFIT	0.27	0.28	3.70%
CUTIX	2.05	2.12	3.41%
LIVESTOCK	0.96	0.98	2.08%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	67.20	60.50	-9.97%
SCOA	1.43	1.29	-9.79%
ABCTRANS	0.25	0.23	-8.00%
UCAP	12.00	11.30	-5.83%
OANDO	3.82	3.60	-5.76%
CHAMS	0.24	0.23	-4.17%
NAHCO	5.85	5.65	-3.42%
STERLNBANK	1.44	1.40	-2.78%
DANGSUGAR	16.30	15.85	-2.76%
VITAFOAM	20.00	19.50	-2.50%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	10,654,607	11.14%
ACCESSCORP	Banking	8,092,590	8.46%
STERLNBANK	Banking	7,415,261	7.75%
GTCO	Banking	6,997,097	7.31%
NAHCO	Services	6,994,703	7.31%
ZENITHBANK	Banking	5,517,403	5.77%
OANDO	Oil & Gas	3,636,264	3.80%
NGXGROUP	Financial services	3,498,853	3.66%
UBA	Banking	3,015,298	3.15%
UPDCREIT	Real Estate	2,701,862	2.82%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	134,003,331.45	15.86%
ZENITHBANK	Banking	118,276,382.90	14.00%
NGXGROUP	Financial services'	79,763,542.95	9.44%
ACCESSCORP	Banking	68,742,583.80	8.14%
GUINNESS	Consumer goods	38,408,667.00	4.55%
NAHCO	Services	37,716,532.50	4.46%
WAPCO	Industrial	30,798,093.55	3.64%
STANBIC	Banking	29,895,180.15	3.54%
NB	Consumer goods	21,690,751.25	2.57%
UBA	Banking	21,657,038.75	2.56%

NGX-ASI Performance (YTD)



Thursday, November 17, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NGX-30	↓	-0.10%	↓	-7.79%	
Week-on-Week	↑ 0.16%	Banking	↓	-0.96%	↓	-5.08%	
Month-to-Date	↓ -12.62%	Consumer Goods	↓	-0.49%	↓	-7.69%	
Quarter-to-Date	↓ -15.07%	Industrial Goods	↓	-0.09%	↓	-1.59%	
Year-to-Date	↑ 3.03%	Insurance	↑	0.17%	↓	-21.86%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.83%	↑	29.47%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	446.67	446.67	⇒	0.00% ↓	-2.68%	1-Month	9.54% ↓ -0.85%
Exchange Rate - Parallel (₪/\$)	710.00	800	↓	-12.68% ↓	-25.66%	3-Month	10.08% ↓ -0.01%
Monetary Policy Rate (MPR)	15.50%	15.50%	⇒	0.00% ↑	4.00%	6-Month	11.80% ↑ 0.43%
Crude Oil Price (\$/Barrel)	91.36	92.86	↓	-1.62% ↑	17.46%	9-Month	15.08% ↑ 0.13%
Foreign Reserve (\$'Bn)	37.18	37.18	↓	-0.008% ↓	-8.25%	12-Month	17.36% ↑ 0.60%
<b>Inflation Rate</b>	21.09%	21.09%	⇒	0.00% ↑	5.69%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at October 2022  
 -NTB True Yield have a day's lag

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Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)