

Local Bourse Down Slightly by -0.02%, as Headline Inflation Surges by 32bps to 21.09%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,808.25	43,818.12	↓ -0.02%
Total Market Cap.	₦Trillion	23.86	23.87	↓ -0.02%
Total Volume Traded	Million	103.47	187.09	↓ -44.70%
Total Value Traded	₦Million	1,186.58	2,535.34	↓ -53.20%
Deals		3,045	3,326	↓ -8.45%

The Nigerian equity market closed trading activities for today negative, as market performance indicators (NGX-ASI and Market Capitalization) declined marginally by -0.02%. The market index (All-Share Index) reduced by 9.87 basis points, representing a slight decrease of -0.02% to close at 43,808.25. The Market Capitalization also lost ₦5.38 bn, representing a marginal decline of -0.02% to close at ₦23,861.17 trillion from ₦23,866.55 trillion yesterday.

Market activities were down today, as the Total Volume and Total Value traded for the day reduced by -44.70% and -53.20% respectively. Approximately 103.47 million units valued at ₦1,186.58 million were transacted in 3,045 deals. FBNH was the most traded stock in terms of volume, accounting for 11.01% of the total volume of trades, followed by TRANSCORP (10.94%), FIDELITYBK (10.00%), ACCESSCORP (8.44%), and GTCO (5.77%) to complete the top 5 on the volume chart, while BUAFOODS was the most traded stock in value terms, with 18.68% of the total value of trades on the exchange.

CWG and LEARNAFRCA both topped the advancers' chart with a price appreciation of 10.00 percent, trailed by CAVERTON (8.75%), PRESTIGE (8.33%), JAPAUFGOLD (7.41%), ACADEMY (6.84%), and nine (9) others. Thirteen (13) stocks depreciated, topped by WAPCO with a price depreciation of -9.66% to close at ₦20.10, as ROYALEX (-9.41%), CORNERST (-9.09%), UPDCREIT (-8.93%), FTNCOCOA (-8.82%), CHAMS (-8.00%) and ACCESSCORP (-0.61%) also dipped in price. In that regard, the market breadth closed positive, recording 15 gainers and 13 losers.

However, the market sector performance was positive, as three out of the five major market sectors were up, led by the Consumer goods sector (+0.38%), the Oil & Gas sector (+0.30%), and the Banking sector (+0.24%). The Insurance and Industrial sectors were down by -1.10% and -0.65% accordingly.

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CWG	0.80	0.88	10.00%
LEARNAFRCA	1.50	1.65	10.00%
CAVERTON	0.80	0.87	8.75%
PRESTIGE	0.36	0.39	8.33%
JAPAUFGOLD	0.27	0.29	7.41%
ACADEMY	1.17	1.25	6.84%
NGXGROUP	22.00	23.00	4.55%
GTCO	17.70	18.10	2.26%
OANDO	3.80	3.88	2.11%
FIDELITYBK	4.05	4.10	1.23%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
WAPCO	22.25	20.10	-9.66%
ROYALEX	0.85	0.77	-9.41%
CORNERST	0.44	0.40	-9.09%
UPDCREIT	2.80	2.55	-8.93%
FTNCOCOA	0.34	0.31	-8.82%
CHAMS	0.25	0.23	-8.00%
ABCTRANS	0.27	0.25	-7.41%
UNITYBNK	0.54	0.52	-3.70%
AIICO	0.56	0.54	-3.57%
FCMB	3.39	3.30	-2.65%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	11,385,022	11.01%
TRANSCORP	Conglomerate	11,307,300	10.94%
FIDELITYBK	Banking	10,337,325	10.00%
ACCESSCORP	Banking	8,726,487	8.44%
GTCO	Banking	5,966,685	5.77%
ZENITHBANK	Banking	4,581,273	4.43%
STERLNBANK	Banking	4,278,939	4.14%
BUAFOODS	Consumer goods	3,947,895	3.82%
CHAMS	ICT	3,477,093	3.36%
UNITYBNK	Insurance	3,130,500	3.03%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
BUAFOODS	Consumer goods	221,587,086.10	18.68%
AIRTELAFRI	Telecoms	131,002,482.50	11.04%
FBNH	Banking	124,224,500.65	10.47%
GEREGU	Utilities	112,277,828.80	9.46%
GTCO	Banking	107,940,096.00	9.10%
ZENITHBANK	Banking	91,782,528.15	7.74%
ACCESSCORP	Banking	71,029,079.65	5.99%
NGXGROUP	Financial services	58,421,149.00	4.92%
FIDELITYBK	Banking	42,294,045.24	3.56%
MTNN	Telecoms	33,889,518.30	2.86%

NGX-ASI Performance (YTD)



Tuesday, November 15, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NGX-30	↓	-0.07%	↓	-8.23%	↓
Week-on-Week	↑ 0.80%	Banking	↑	0.24%	↓	-8.03%	↓
Month-to-Date	↓ -13.03%	Consumer Goods	↑	0.38%	↓	-7.01%	↓
Quarter-to-Date	↓ -15.46%	Industrial Goods	↓	-0.65%	↓	-1.86%	↓
Year-to-Date	↑ 2.56%	Insurance	↓	-1.10%	↓	-22.60%	↓
52-Weeks High	54,085.30	Oil & Gas	↑	0.30%	↑	31.01%	↑
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	446.00	440.48	↑	1.24%	↓	-2.53%	1-Month 8.57% ↑ 0.31%
Exchange Rate - Parallel (₪/\$)	710.00	650	↑	8.45%	↓	-25.66%	3-Month 9.20% ↑ 0.14%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑	4.00%	6-Month 10.70% ↓ -0.61%
Crude Oil Price (\$/Barrel)	92.72	93.14	↓	-0.45%	↑	19.21%	9-Month 13.71% ↑ 0.21%
Foreign Reserve (\$'Bn)	37.20	37.22	↓	-0.054%	↓	-8.19%	12-Month 15.75% ↑ 0.03%
Inflation Rate	21.09%	20.77%	↑	0.32%	↑	5.69%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at October 2022
 -NTB True Yield have a day's lag

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