

Monday, November 14, 2022

## Domestic Market Resumes Negative, as Investors' Wealth Drops by ₦82 Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,818.12	43,968.75	↓ -0.34%
Total Market Cap.	₦Trillion	23.87	23.95	↓ -0.34%
Total Volume Traded	Million	187.09	209.71	↓ -10.79%
Total Value Traded	₦Million	2,535.34	2,166.01	↑ 17.05%
Deals		3,326	2,942	↑ 13.05%

The Nigerian equity market opened trading activities for the new week bearish, as market performance indicators (NGX-ASI and Market Capitalization) declined by -0.34%. The market index (All-Share Index) reduced by 150.63 basis points, representing a decrease of -0.34% to close at 43,818.12. The Market Capitalization also lost ₦82.05 bn, representing a decline of -0.34% to close at ₦23,866.55 trillion from ₦23,948.60 trillion last Friday.

However, market activities were mixed, as the Total Volume traded for the day was down by -10.79%, while the Total Value traded for the day was up by +17.22%. Approximately 187.09 million units valued at ₦2,535.34 million were transacted in 3,326 deals. ACCESSCORP was the most traded stock in terms of volume, accounting for 47.02% of the total volume of trades, followed by ZENITHBANK (10.33%), TRANSCORP (5.71%), UNITYBANK (5.44%), and NGXGROUP (2.81%) to complete the top 5 on the volume chart, while MTNN was the most traded stock in value terms, with 30.15% of the total value of trades on the exchange.

FTNCOCOA topped the advancers' chart with a price appreciation of 9.68 percent, trailed by CHIPLC (6.90%), MANSARD (5.88%), CHAMS (4.17%), UBN (3.48%), and eight (8) others. Thirteen (13) stocks depreciated, topped by JOHNHOLT with a price depreciation of -9.8% to close at ₦0.73, as SCOA (-9.71%), PRESTIGE (-7.69%), AFRIPRUD (-4.67%), JAPAUFGOLD (-3.57%), MTNN (-2.40%) and UBA (-2.08%) also dipped in price. In that regard, the market breadth also closed par, recording 13 gainers and 13 losers.

The market sector performance was positive, as two out of the five major market sectors were up, which includes the Insurance sector (+0.91%), and the Banking sector (+0.26%). The Oil & Gas sector reduced by -0.88%, while the Industrial and Consumer goods sectors were unchanged.

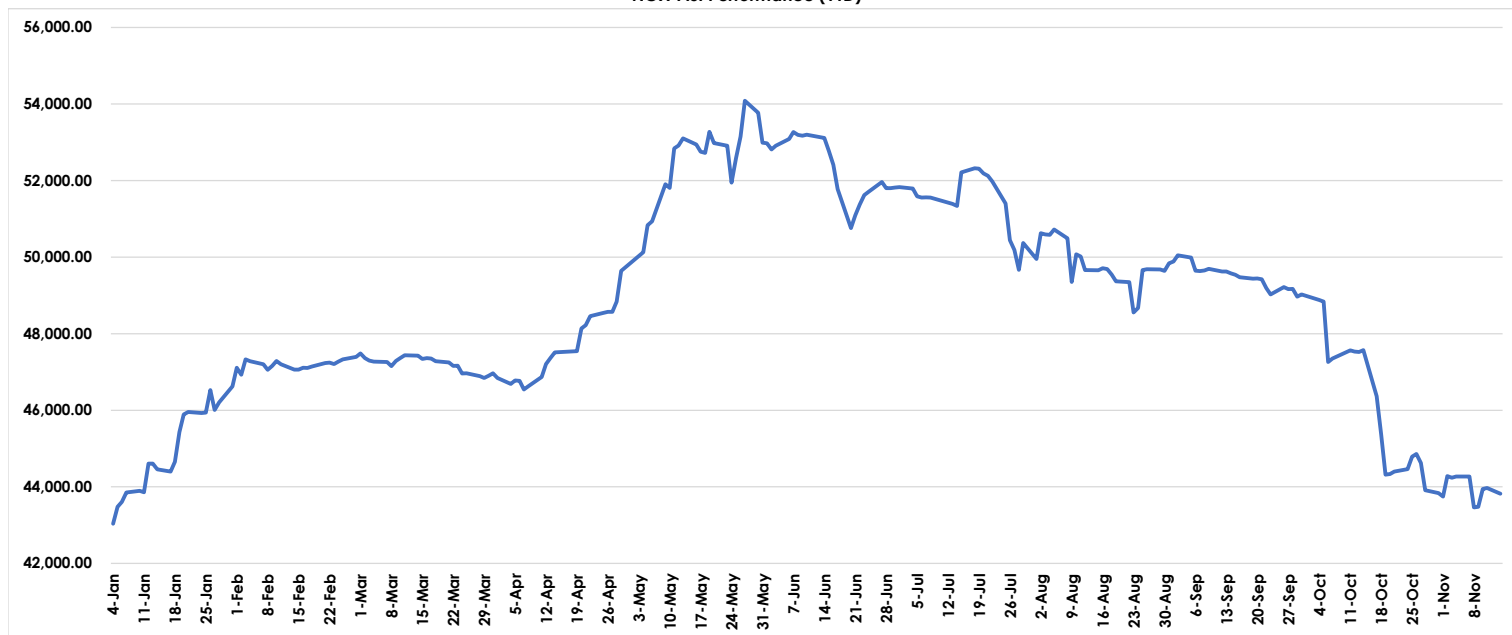
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.31	0.34	9.68%
CHIPLC	0.58	0.62	6.90%
MANSARD	1.53	1.62	5.88%
CHAMS	0.24	0.25	4.17%
UBN	5.75	5.95	3.48%
FBNH	10.25	10.50	2.44%
NGXGROUP	21.50	22.00	2.33%
MAYBAKER	3.70	3.77	1.89%
TRANSCORP	1.08	1.10	1.85%
STERLNBANK	1.41	1.43	1.42%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JOHNHOLT	0.81	0.73	-9.88%
SCOA	1.75	1.58	-9.71%
PRESTIGE	0.39	0.36	-7.69%
UNITYBANK	0.57	0.54	-5.26%
AFRIPRUD	5.35	5.10	-4.67%
JAPAUFGOLD	0.28	0.27	-3.57%
ROYALEX	0.88	0.85	-3.41%
OANDO	3.90	3.80	-2.56%
ACADEMY	1.20	1.17	-2.50%
MTNN	192.00	187.40	-2.40%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ACCESSCORP	Banking	87,923,339	47.02%
ZENITHBANK	Banking	19,323,689	10.33%
TRANSCORP	Conglomerate	10,679,983	5.71%
UNITYBANK	Banking	10,175,240	5.44%
NGXGROUP	Financial Services	5,255,594	2.81%
MTNN	Telecoms	4,075,129	2.18%
FBNH	Banking	3,857,832	2.06%
GTCO	Banking	3,738,846	2.00%
SOVRENINS	Insurance	3,000,004	1.60%
GUINEAINS	Insurance	3,000,000	1.60%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	764,374,544.10	30.15%
ACCESSCORP	Banking	704,474,274.95	27.79%
ZENITHBANK	Banking	385,788,915.25	15.22%
NGXGROUP	Financial services	112,846,073.20	4.45%
GTCO	Banking	66,071,016.55	2.61%
AIRTELAFRI	Telecoms	65,944,441.80	2.60%
PRESCO	Agriculture	49,847,540.60	1.97%
OKOMUOIL	Agriculture	48,297,699.00	1.91%
WAPCO	Industrial	42,908,862.35	1.69%
FBNH	Banking	40,716,229.45	1.61%

### NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.34%	NGX-30	↓	-0.37%	↓	-8.18%	
Week-on-Week	↓ -1.02%	Banking	↑	0.26%	↓	-8.25%	
Month-to-Date	↓ -13.01%	Consumer Goods	→	0.00%	↓	-7.36%	
Quarter-to-Date	↓ -15.44%	Industrial Goods	→	0.00%	↓	-1.22%	
Year-to-Date	↑ 2.58%	Insurance	↑	0.91%	↓	-21.74%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.88%	↑	30.62%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	440.48	446.1	↓	-1.28%	↓ -1.26%	1-Month	8.26% ↓ -0.94%
Exchange Rate - Parallel (₪/\$)	650.00	720	↓	-10.77%	↓ -15.04%	3-Month	9.06% ↓ -0.64%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	11.31% ↓ -0.47%
Crude Oil Price (\$/Barrel)	95.29	95.99	↓	-0.73%	↑ 22.51%	9-Month	13.50% ↓ -0.73%
Foreign Reserve (\$'Bn)	37.22	37.25	↓	-0.067%	↓ -8.14%	12-Month	15.72% ↑ 0.24%
Inflation Rate	20.77%	20.77%	→	0.00%	↑ 5.37%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2022  
 -NTB True Yield have a day's lag

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