

Bulls Reign, as Buying Interest in DANGCEM and Others, Lifts NGX-ASI by +1.07%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,942.82	43,477.48	↑ 1.07%
Total Market Cap.	₦Trillion	23.93	23.68	↑ 1.07%
Total Volume Traded	Million	405.00	133.41	↑ 203.58%
Total Value Traded	₦Million	3,096.53	1,810.69	↑ 71.01%
Deals		3,188	3,078	↑ 3.57%

The Nigerian equity market closed trading activities for today bullish, as market performance indicators (NGX-ASI and Market Capitalization) surges by +1.07%, buoyed by buying interest in some blue-chip stocks such DANGCEM, AIRTELAFRI, and Others. The market index (All-Share Index) grew by 465.34 basis points, representing an increase of +1.07% to close at 43,942.82. The Market Capitalization also gained ₦253.45 bn, representing a growth of +1.07% to close at ₦23,934.47 trillion from ₦23,681.02 trillion the previous day.

Market activities were up as well, as the Total Volume and Total Value traded for the day increased by 203.58% and 71.01% accordingly. Approximately 405.00 million units valued at ₦3,096.53 million were transacted in 3,188 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 42.26% of the total volume of trades, followed by ACCESSCORP (19.45%), TRANSCORP (9.08%), GTCO (5.90%), and ZENITHBANK (4.24%) to complete the top 5 on the volume chart, while AIRTELAFRI was also the most traded stock in value terms, with 22.61% of the total value of trades on the exchange.

MRS topped the advancers' chart with a price appreciation of 9.83 percent, trailed by COURTVILLE (8.70%), UNITYBNK (8.33%), DANGCEM (7.77%), NAHCO (3.54%), and nine (9) others. Sixteen (16) stocks depreciated, topped by JBERGER with a price depreciation of -9.81% to close at ₦21.15, as CADBURY (-9.69%), PRESTIGE (-9.52%), NB (-5.66%), UPDCREIT (-5.08%), MANSARD (-4.38%) and WEMABANK (-1.56%) also dipped in price. In that regard, the market breadth also closed slightly negative, recording 15 gainers and 16 losers.

Furthermore, the sector performance was positive, as three out of the five major market sectors were up, led by the Industrial sector (+3.51%), followed the Oil & Gas sector (+0.12%), and the Banking sector (+0.01%), while the Insurance and Consumer goods sectors dipped by -1.72% and -0.66% respectively.

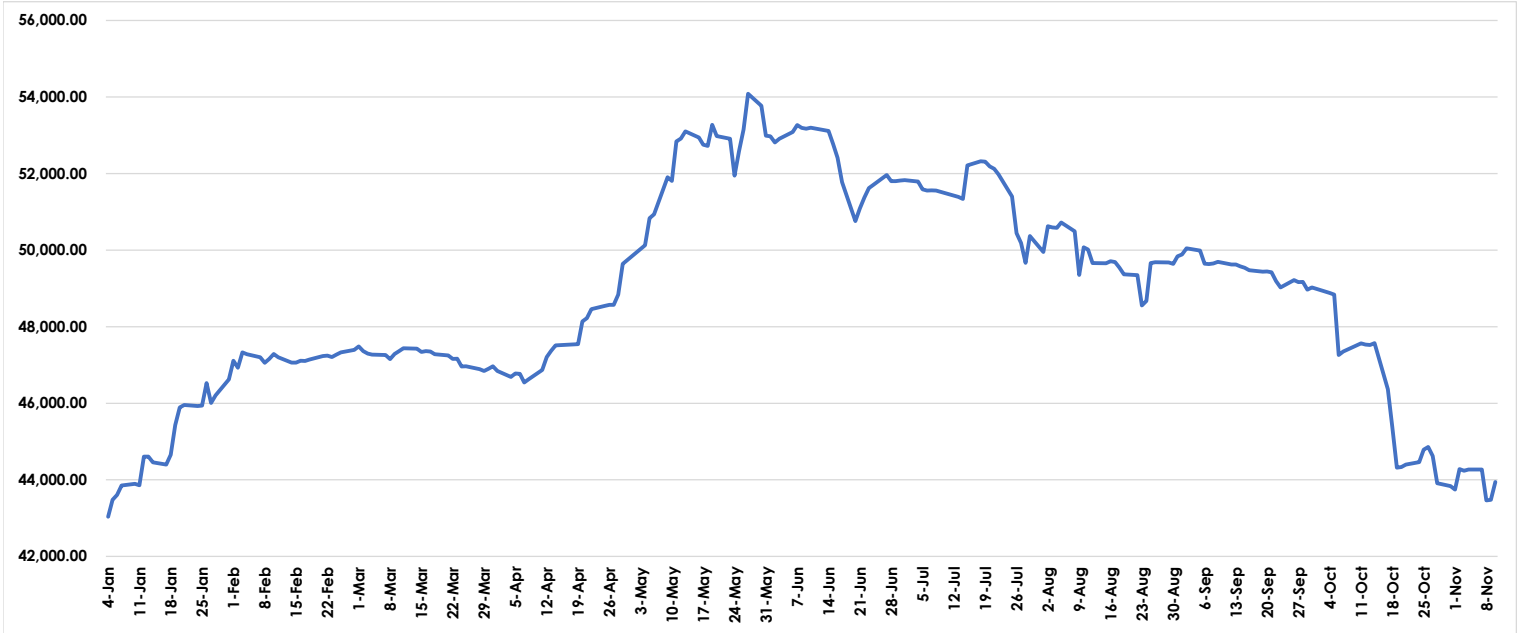
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MRS	11.70	12.85	9.83%
COURTVILLE	0.46	0.50	8.70%
UNITYBNK	0.48	0.52	8.33%
DANGCEM	221.30	238.50	7.77%
MBENEFIT	0.27	0.28	3.70%
NAHCO	5.65	5.85	3.54%
FTNCOCOA	0.30	0.31	3.33%
NGXGROUP	20.85	21.30	2.16%
FIDELITYBK	4.00	4.05	1.25%
TRANSCORP	1.05	1.06	0.95%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JBERGER	23.45	21.15	-9.81%
CADBURY	11.35	10.25	-9.69%
PRESTIGE	0.42	0.38	-9.52%
MULTIVERSE	4.25	3.85	-9.41%
WAPIC	0.35	0.33	-5.71%
NB	39.75	37.50	-5.66%
THOMASWY	0.38	0.36	-5.26%
UPDCREIT	2.95	2.80	-5.08%
MANSARD	1.60	1.53	-4.38%
JAIZBANK	0.94	0.90	-4.26%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	171,154,541	42.26%
ACCESSCORP	Banking	78,765,207	19.45%
TRANSCORP	Conglomerates	36,763,788	9.08%
GTCO	Banking	23,877,561	5.90%
ZENITHBANK	Banking	17,169,673	4.24%
OANDO	Oil & Gas	10,439,456	2.58%
FIDELITYBK	Banking	8,689,696	2.15%
UNITYBNK	Banking	6,012,203	1.48%
UBA	Banking	5,244,929	1.30%
MULTIVERSE	Natural Resources	5,081,707	1.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	700,250,900.00	22.61%
ACCESSCORP	Banking	634,062,309.40	20.48%
GTCO	Banking	420,269,182.90	13.57%
ZENITHBANK	Banking	343,119,607.65	11.08%
STERLNBANK	Banking	231,068,233.25	7.46%
DANGCEM	Industrial	131,896,578.90	4.26%
SEPLAT	Oil & Gas	70,974,288.20	2.29%
STANBIC	Banking	62,457,646.35	2.02%
NGXGROUP	Financial Services	47,044,897.50	1.52%
MTNN	Telecoms	40,223,850.30	1.30%

NGX-ASI Performance (YTD)



Thursday, November 10, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.07%	NGX-30	↑	1.31%	↓	-7.82%	
Week-on-Week	↓ -0.66%	Banking	↑	0.01%	↓	-8.31%	
Month-to-Date	↓ -12.76%	Consumer Goods	↓	-0.66%	↓	-6.89%	
Quarter-to-Date	↓ -15.20%	Industrial Goods	↑	3.51%	↓	-1.22%	
Year-to-Date	↑ 2.87%	Insurance	↓	-1.72%	↓	-23.98%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.12%	↑	31.78%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	445.67	446.1	↓	-0.10%	-2.45%	1-Month	9.20% ↓ -0.68%
Exchange Rate - Parallel (₪/\$)	810.00	820	↓	-1.23%	-43.36%	3-Month	9.70% ↓ -0.59%
Monetary Policy Rate (MPR)	15.50%	15.50%	⇒	0.00%	4.00%	6-Month	11.78% ↓ -0.01%
Crude Oil Price (\$/Barrel)	92.2	92.65	↓	-0.49%	18.54%	9-Month	14.23% ↓ -0.14%
Foreign Reserve (\$Bn)	37.27	37.30	↓	-0.059%	-8.01%	12-Month	15.49% ↑ 0.52%
Inflation Rate	20.77%	20.77%	⇒	0.00%	5.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2022
 -NTB True Yield have a day's lag

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