

Monday, October 31, 2022

Equity Market Closed Trading Activities Negative, as Market Index Recedes by 0.17%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	43,839.08	43,912.64	↓ -0.17%
Total Market Cap.	₦Trillion	23.88	23.92	↓ -0.17%
Total Volume Traded	Million	160.91	122.76	↑ 31.08%
Total Value Traded	₦Million	3,469.87	4,399.27	↓ -21.13%
Deals		4,258	3,400	↑ 25.24%

Local bourse resumed trading activities for the new week bearish, as market performance indicators (NGX-ASI and Market Capitalization) dipped by 0.17%. Resultantly, the market index (All-Share Index) was down by 73.56 basis points, representing a decline of 0.17% to close at 43,839.08. The Market Capitalization also lost ₦40.66 bn, representing a decrease of 0.17% to close at ₦23.88 trillion from ₦23.92 trillion the previous day.

Market activities were mixed as the Total Volume traded for the day increased by 31.08%, while the Total Value traded for the day was down by 21.13%. Approximately 160.91 million units valued at ₦3,469.87 million were transacted in 4,258 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 11.82% of the total volume of trades, followed by ACCESSCORP (10.33%), STERLNBANK (7.76%), FIDELITYBK (7.57%), and SOVRENINS (6.69%) to complete the top 5 on the volume chart, while SEPLAT was the most traded stock in value terms, with 38.07% of the total value of trades on the exchange.

NAHCO topped the advancers' chart with a price appreciation of 9.88 percent, trailed by COURTVILLE (8.70%), NEMS (6.67%), FIDELITYBK (2.44%), TRANSCORP (1.90%), and three (3) others. Nineteen (19) stocks depreciated, topped by INTBREW with a price depreciation of -9.78% to close at ₦4.15, as LIVESTOCK (-9.73%), JAPPAULGOLD (-9.68%), UCAP (-4.60%), NGCGROUP (-2.68%), OANDO (-2.27%) and GTCO (-1.68%) also dipped in price. In that regard, the market breadth closed negative, recording 16 gainers and 18 losers.

Furthermore, the sector performance closed negative, as three out of the five major market sectors were down, led by the Banking sector, which decreased by (-0.80%), followed by the Consumer goods Sector (-0.38%), and then the Oil & Gas sector (-0.35%). The Insurance sector increased by +0.30%, while the Industrial sector was unchanged.

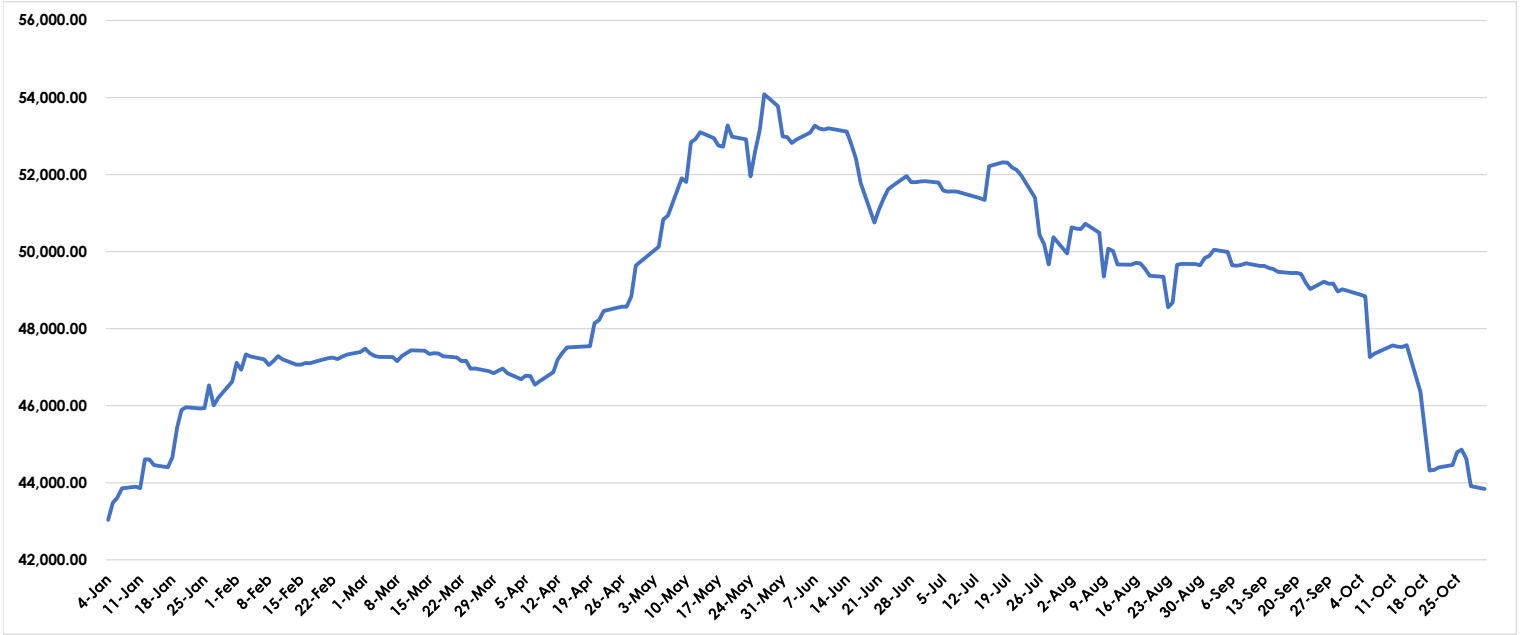
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	5.16	5.67	9.88%
COURTVILLE	0.46	0.50	8.70%
NEM	3.75	4.00	6.67%
FIDELITYBK	4.10	4.20	2.44%
TRANSCORP	1.05	1.07	1.90%
ACCESSCORP	7.70	7.80	1.30%
UBA	7.10	7.15	0.70%
FBNH	9.80	9.85	0.51%
ABBEYBDS	1.70	1.70	0.00%
ABCTRANS	0.27	0.27	0.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	4.60	4.15	-9.78%
LIVESTOCK	1.13	1.02	-9.73%
JAPPAULGOLD	0.31	0.28	-9.68%
ETI	11.00	9.95	-9.55%
CHAMS	0.27	0.25	-7.41%
IKEJAHOTEL	1.08	1.01	-6.48%
UCAP	11.95	11.40	-4.60%
REGALINS	0.24	0.23	-4.17%
SOVRENINS	0.28	0.27	-3.57%
MBENEFIT	0.29	0.28	-3.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	19,036,422	11.82%
ACCESSCORP	Banking	16,637,847	10.33%
STERLNBANK	Banking	12,494,207	7.76%
FIDELITYBK	Banking	12,189,870	7.57%
SOVRENINS	insurance	10,769,043	6.69%
JAPPAULGOLD	Oil & Gas	10,692,852	6.64%
FBNH	Banking	9,520,163	5.91%
GTCO	Banking	8,381,584	5.20%
ZENITHBANK	Agriculture	6,914,193	4.29%
NAHCO	Services	5,609,588	3.48%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	1,320,943,110.00	38.07%
MTNN	Telecoms	857,855,242.20	24.72%
AIRTELAFRI	Telecoms	166,317,023.00	4.79%
GTCO	Banking	149,438,783.85	4.31%
ZENITHBANK	Banking	139,224,010.05	4.01%
ACCESSCORP	Banking	130,437,911.00	3.76%
VITAFOAM	Conglomerate	107,331,436.40	3.09%
FBNH	Banking	93,046,616.60	2.68%
OKOMUOIL	Agriculture	74,626,427.90	2.15%
FIDELITYBK	Banking	50,051,826.20	1.44%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.17%	NGX-30	↓	-0.15%	↓	-8.27%	
Week-on-Week	↓ -1.40%	Banking	↓	-0.80%	↓	-7.65%	
Month-to-Date	↓ -12.97%	Consumer Goods	↓	-0.38%	↓	-3.65%	
Quarter-to-Date	↓ -15.40%	Industrial Goods	→	0.00%	↓	-5.96%	
Year-to-Date	↑ 2.63%	Insurance	↑	0.30%	↓	-19.34%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.35%	↑	39.80%	
52-Weeks Low	41,685.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	444.75	444.5	↑	0.06%	↓ -2.24%	1-Month	9.84% ↑ 1.05%
Exchange Rate - Parallel (₺/\$)	770.00	765	↑	0.65%	↓ -36.28%	3-Month	11.14% ↑ 1.18%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	11.68% ↓ -0.12%
Crude Oil Price (\$/Barrel)	92.56	93.77	↓	-1.29%	↑ 19.00%	9-Month	14.98% ↑ 1.18%
Foreign Reserve (\$Bn)	0.00	37.49	→	0.000%	↓ -7.48%	12-Month	16.73% ↑ 0.25%
Inflation Rate	20.77%	20.77%	→	0.00%	↑ 5.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2022
 -NTB True Yield have a-day lag

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