

Equity Market Maintains Positive Momentum, as Market Capitalization Expands by 0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,859.78	44,788.14	↑ 0.16%
Total Market Cap.	₦Trillion	24.43	24.39	↑ 0.16%
Total Volume Traded	Million	93.51	158.62	↓ -41.05%
Total Value Traded	₦Million	3,383.43	2,723.53	↑ 24.23%
Deals		3,187	3,372	↓ -5.49%

Local bourse closed transaction for today positive, extending the bullish run to five (5) consecutive trading days, as market performance indicators (NGX-ASI and Market Capitalization) rose by 0.16%. Consequently, the market index (All-Share Index) was up by 71.64 basis points, representing an increase of 0.16% to close at 44,859.78. The Market Capitalization also gained ₦39.02 bn, representing a growth of 0.16% to close at ₦24.43 trillion from ₦24.39 trillion the previous day.

Market activities were mixed as the Total Volume traded for the declined by -41.05%, while the Total Value traded for the day was up by 24.23%. Approximately 93.51 million units valued at ₦3,383.43 million were transacted in 3,187 deals. GEREGU was the most traded stock in terms of volume, accounting for 13.85% of the total volume of trades, followed by STERLNBANK (10.27%), ACCESSCORP (6.84%), ZENITHBANK (6.76%), and ETI (6.09%) to complete the top 5 on the volume chart. GEREGU was also the most traded stock in value terms, with 38.20% of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 10.00 percent, trailed by RTBRISCOE (10.00%), UPL (9.15%), FTNCOCOA (7.41%), AIICO (5.45%), and seven (7) others. Nineteen (19) stocks depreciated, topped by CUTIX with a price depreciation of -6.51% to close at ₦2.01, as JAIZBANK (-6.19%), DANGSUGAR (-5.83%), ACCESSCORP (-3.75%), JAPPAULGOLD (-3.57%), FBNH (-1.09%) and ZENITHBANK (-0.76%) also dipped in price. In that regard, the market breadth closed negative, recording 12 gainers and 19 losers.

Furthermore, the sector performance closed positive, as three out of the five major market sectors were up, led by the Industrial sector, which grew by (+1.14%), followed by the Insurance sector (+0.92%), and the Oil & Gas sector (+0.32%), while the Banking and Consumer goods sectors declined by -0.93% and -0.39% respectively.

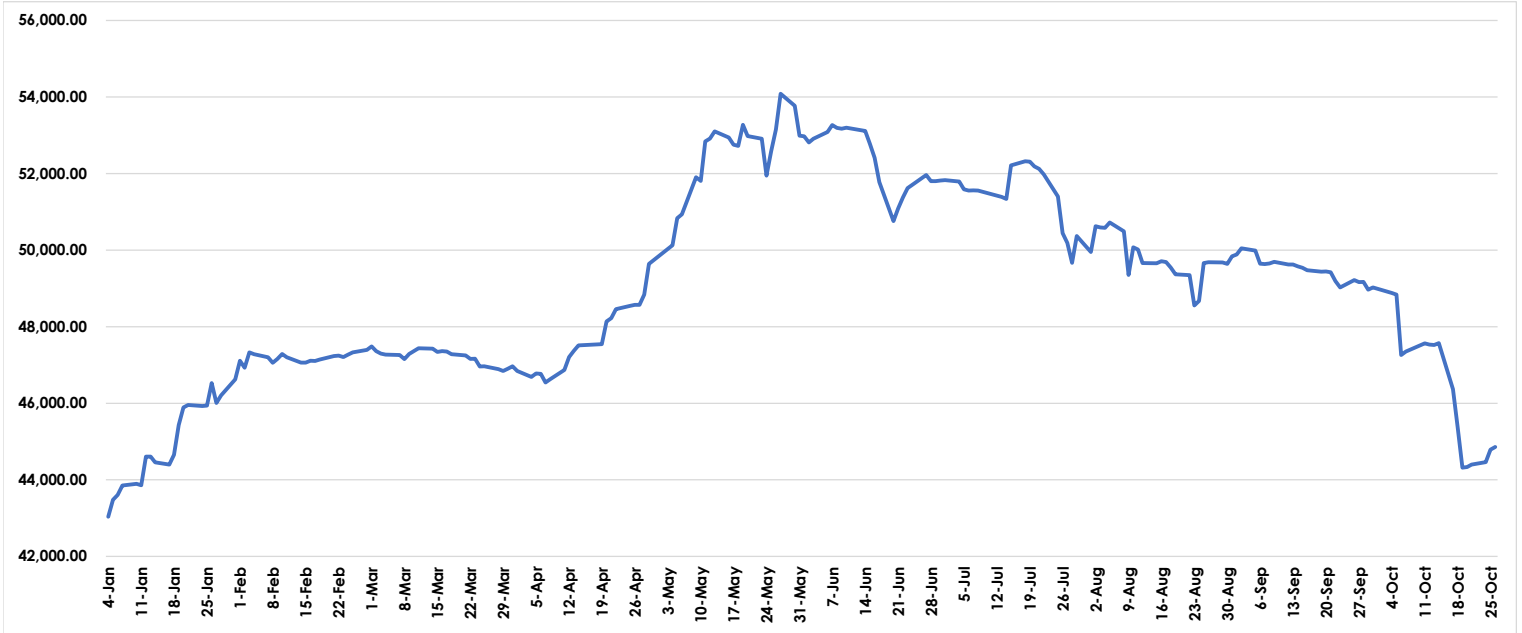
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	4.20	4.62	10.00%
RTBRISCOE	0.30	0.33	10.00%
UPL	1.64	1.79	9.15%
FTNCOCOA	0.27	0.29	7.41%
AIICO	0.55	0.58	5.45%
GEREGU	110.00	116.00	5.45%
FIDELITYBK	3.68	3.80	3.26%
BUACEMENT	68.20	70.00	2.64%
OANDO	4.30	4.40	2.33%
HONYFLOUR	2.32	2.35	1.29%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CUTIX	2.15	2.01	-6.51%
JAIZBANK	0.97	0.91	-6.19%
DANGSUGAR	16.30	15.35	-5.83%
SOVRENINS	0.26	0.25	-3.85%
STERLNBANK	1.56	1.50	-3.85%
ACCESSCORP	8.00	7.70	-3.75%
CHAMS	0.27	0.26	-3.70%
JAPPAULGOLD	0.28	0.27	-3.57%
CHAMPION	3.35	3.30	-1.49%
FBNH	9.20	9.10	-1.09%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GEREGU	Utilities	12,793,506	13.85%
STERLNBANK	Banking	9,484,783	10.27%
ACCESSCORP	Banking	6,317,699	6.84%
ZENITHBANK	Banking	6,246,194	6.76%
ETI	Banking	5,622,681	6.09%
GTCCO	Banking	4,678,837	5.06%
TRANSCORP	Conglomerate	3,489,165	3.78%
FIDELITYBK	Banking	3,320,936	3.59%
MTNN	Telecoms	3,026,456	3.28%
FBNH	Banking	2,949,873	3.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Utilities	1,291,981,426.50	38.20%
AIRTELAFRI	Telecoms	867,032,592.40	25.64%
MTNN	Telecoms	596,400,334.30	17.64%
ZENITHBANK	Banking	122,707,553.85	3.63%
GTCCO	Banking	84,854,815.65	2.51%
ETI	Banking	62,410,711.20	1.85%
ACCESSCORP	Banking	48,610,107.05	1.44%
NB	Consumer goods	45,855,935.00	1.36%
BUACEMENT	Industrial	45,175,564.85	1.34%
FBNH	Banking	26,892,138.25	0.80%

NGX-ASI Performance (YTD)



Wednesday, October 26, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.16%	NGX-30	↑	0.13%	↓	-5.98%	
Week-on-Week	↑ 1.22%	Banking	↓	-0.93%	↓	-7.72%	
Month-to-Date	↓ -10.94%	Consumer Goods	↓	-0.39%	↓	-3.67%	
Quarter-to-Date	↓ -13.43%	Industrial Goods	↑	1.14%	↓	-1.19%	
Year-to-Date	↑ 5.02%	Insurance	↑	0.92%	↓	-18.41%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.32%	↑	40.29%	
52-Weeks Low	41,144.67						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	441.67	441.38	↑	0.07%	↓ -1.53%	1-Month	9.57% ↑ 2.04%
Exchange Rate - Parallel (₪/\$)	768.00	764	↑	0.52%	↓ -35.93%	3-Month	10.66% ↑ 1.60%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	12.27% ↑ 0.62%
Crude Oil Price (\$/Barrel)	91.86	91.74	↑	0.13%	↑ 18.10%	9-Month	13.44% ↑ 0.36%
Foreign Reserve (\$Bn)	37.56	37.65	↓	-0.242%	↓ -7.31%	12-Month	15.79% ↓ -0.53%
Inflation Rate	20.77%	20.77%	→	0.00%	↑ 5.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2022
 -NTB True Yield have a-day lag

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