

Increased Buying in BUA, and 8 Others Lifts NGX-ASI by 0.73%, as Investors' Gains ₦256bn in Four Days

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,788.14	44,461.63	↑ 0.73%
Total Market Cap.	₦Trillion	24.39	24.22	↑ 0.73%
Total Volume Traded	Million	158.62	72.33	↑ 119.30%
Total Value Traded	₦Million	2,723.53	2,168.57	↑ 25.59%
Deals		3,372	2,887	↑ 16.80%

The Nigerian equity market closed trading activities for today same as the previous day, as market performance indicators (NGX-ASI and Market Capitalization) expanded by 0.73%. Consequently, the market index (All-Share Index) was up by 326.51 basis points, representing an increase of 0.73% to close at 44,788.14. The Market Capitalization also gained ₦177.84 bn, representing a growth of 0.73% to close at ₦24.39 trillion from ₦24.22 trillion yesterday.

Furthermore, market activities were up compared to the previous day as the Total Volume and Total Value traded for the day increased by 119.30% and 25.59% respectively. Approximately 158.62 million units valued at ₦2,723.53 million were transacted in 3,372 deals. MBENEFIT was the most traded stock in terms of volume, accounting for 30.07% of the total volume of trades, followed by STERLNBANK (15.49%), JAIZBANK (6.73%), FIDELITYBK (6.54%), and GTCO (4.01%) to complete the top 5 on the volume chart. AIRTELAfri was the most traded stock in value terms, with 37.22% of the total value of trades on the exchange.

BUACEMENT topped the advancers' chart with a price appreciation of 10.00 percent, trailed by SUNUASSUR (9.38%), JAIZBANK (8.99%), UBN (8.47%), RTBRISCOE (7.14%), and four (4) others. Nineteen (19) stocks depreciated, topped by ROYALEX with a price depreciation of -9.64% to close at ₦0.75, as MULTIVERSE (-8.50%), NGXGROUP (-4.42%), FBNH (-4.17%), HONYFLOUR (-3.33%), UCAP (-2.80%) and UNILEVER (-2.78%) also dipped in price. In that regard, the market breadth closed negative, recording 9 gainers and 19 losers.

However, the sector performance closed negative, as three out of the five major market sectors were down, led by the Insurance sector, which declined by (-0.34%), followed by the Oil & Gas sector (-0.18%), and the Consumer goods sector (-0.28%), while the Industrial and Banking sectors expanded by +4.01% and +0.49% accordingly.

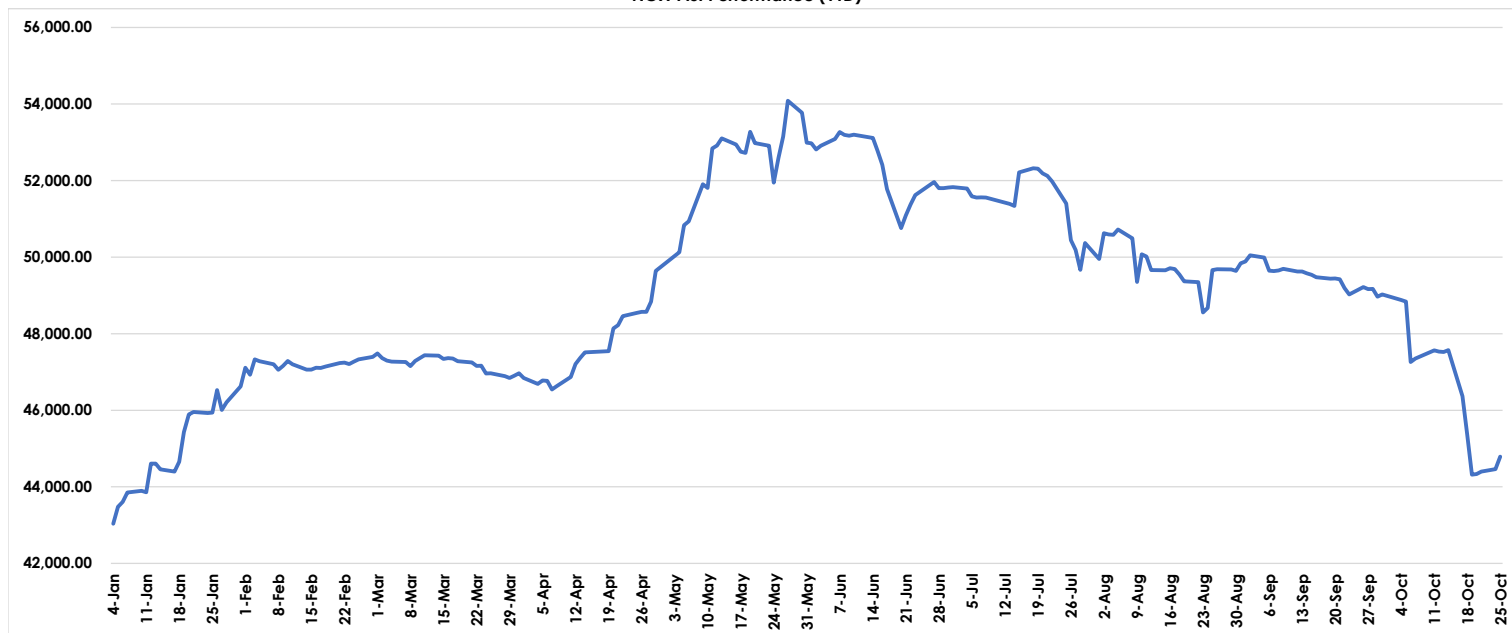
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	62.00	68.20	10.00%
SUNUASSUR	0.32	0.35	9.38%
JAIZBANK	0.89	0.97	8.99%
UBN	5.90	6.40	8.47%
RTBRISCOE	0.28	0.30	7.14%
SOVRENINS	0.25	0.26	4.00%
JAPAULGOLD	0.27	0.28	3.70%
STERLNBANK	1.52	1.56	2.63%
TRANSCORP	1.05	1.07	1.90%
ABCTRANS	0.27	0.27	0.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ROYALEX	0.83	0.75	-9.64%
MULTIVERSE	4.59	4.20	-8.50%
MAYBAKER	4.20	3.92	-6.67%
CORNERST	0.51	0.48	-5.88%
NGXGROUP	21.50	20.55	-4.42%
FBNH	9.60	9.20	-4.17%
HONYFLOUR	2.40	2.32	-3.33%
UCAP	12.50	12.15	-2.80%
UNILEVER	10.80	10.50	-2.78%
FIDELITYBK	3.75	3.68	-1.87%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MBENEFIT	Financial Services	47,425,091	30.07%
STERLNBANK	Banking	24,436,776	15.49%
JAIZBANK	Banking	10,608,825	6.73%
FIDELITYBK	Banking	10,310,601	6.54%
GTCO	Banking	6,321,771	4.01%
ZENITHBANK	Banking	5,284,248	3.35%
ACCESSCORP	Banking	4,666,383	2.96%
MTNN	Telecoms	4,404,470	2.79%
TRANSCORP	Conglomerate	3,224,778	2.04%
UBA	Banking	2,749,569	1.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAfri	Telecoms	1,014,974,624.20	37.22%
MTNN	Telecoms	847,955,686.40	31.10%
GTCO	Banking	115,661,860.00	4.24%
ZENITHBANK	Banking	105,036,178.00	3.85%
BUACEMENT	Industrial	85,835,176.25	3.15%
NB	Consumer goods	72,289,128.35	2.65%
NESTLE	Consumer goods	60,770,169.00	2.23%
OKOMUOIL	Agriculture	49,446,162.90	1.81%
NGXGROUP	Financial Services	43,593,739.30	1.60%
FIDELITYBK	Banking	37,892,736.11	1.39%

NGX-ASI Performance (YTD)



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Tuesday, October 25, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.73%	NGX-30	↑	0.81%	↓	-6.11%	
Week-on-Week	↓ -1.27%	Banking	↑	0.49%	↓	-6.85%	
Month-to-Date	↓ -11.08%	Consumer Goods	↓	-0.09%	↓	-3.29%	
Quarter-to-Date	↓ -13.57%	Industrial Goods	↑	4.01%	↓	-2.31%	
Year-to-Date	↑ 4.85%	Insurance	↓	-0.24%	↓	-19.16%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.18%	↑	39.85%	
52-Weeks Low	41,144.67						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	441.38	441.67	↓	-0.07%	-1.47%	1-Month	7.53% ↓ -2.22%
Exchange Rate - Parallel (₪/\$)	764.00	760	↑	0.52%	-35.22%	3-Month	9.07% ↓ -2.06%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	4.00%	6-Month	11.66% ↓ -1.49%
Crude Oil Price (\$/Barrel)	90.93	91.21	↓	-0.31%	16.91%	9-Month	13.09% ↓ -1.51%
Foreign Reserve (\$Bn)	37.68	37.72	↓	-0.090%	-7.01%	12-Month	16.32% ↓ -0.30%
Inflation Rate	20.77%	20.77%	→	0.00%	5.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2022
 -NTB True Yield have a-day lag

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