

Monday, October 24, 2022

## Equity Market Closed Trading Activities in the Green, as Investors Gains ₦35 Billion Amidst Sell-off

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,461.63	44,396.73	↑ 0.15%
Total Market Cap.	₦Trillion	24.22	24.18	↑ 0.15%
Total Volume Traded	Million	72.33	95.18	↓ -24.01%
Total Value Traded	₦Million	2,168.57	1,884.36	↑ 15.08%
Deals		2,887	2,888	↓ -0.03%

The Nigeria domestic market closed trading activities for today positive, as market performance indicators (NGX-ASI and Market Capitalization) grew by 0.15%. Consequently, the market index (All-Share Index) was up by 64.90 basis points, representing an increase of 0.15% to close at 44,461.63. The Market Capitalization also gained ₦35.35 bn, representing a growth of 0.15% to close at ₦24.22 trillion from ₦24.18 trillion yesterday.

However, market activities were mixed as the Total Volume traded for the day was down by -24.01%, while the Total Value traded for the day expanded by 15.08%. Approximately 72.33 million units valued at ₦2,168.57 million were transacted in 2,887 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 15.77% of the total volume of trades, followed by NGXGROUP (7.79%), GTCO (7.33%), SOVRENINS (5.72%), and FIDELITYBK (5.45%) to complete the top 5 on the volume chart. AIRTELAFRI was the most traded stock in value terms, with 68.71% of the total value of trades on the exchange.

REDSTAREX topped the advancers' chart with a price appreciation of 8.22 percent, trailed by BETAGLAS (5.90%), WAPIC (5.88%), WAPCO (2.73%), ARDOVA (2.19%), and three (3) others. Eighteen (18) stocks depreciated, topped by UNILEVER with a price depreciation of -10.00% to close at ₦10.98, as NEM (-9.50%), LASACO (-4.60%), REGALINS (-4.17%), TRANSCORP (-3.67%), JAPAUFGOLD (-3.57%) and OANDO (-3.12%) also dipped in price. In that regard, the market breadth closed negative, recording 8 gainers and 18 losers.

Furthermore, the sector performance closed negative, as four out of the five major market sectors were down, led by the Insurance sector, which declined by (-1.63%), followed by the Oil & Gas sector (-0.38%), Banking sector (-0.37%), and the Consumer goods sector (-0.28%), while the Industrial sector was up by +0.22%.

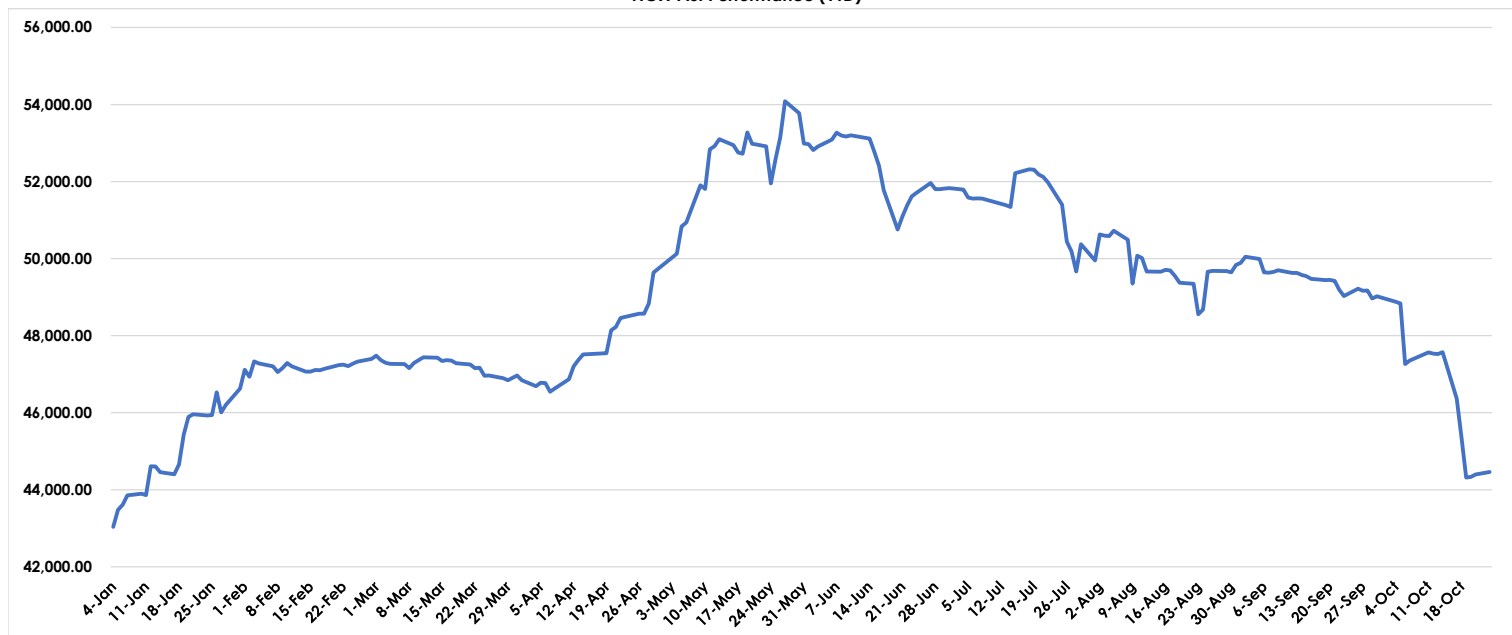
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	2.19	2.37	8.22%
BETAGLAS	41.50	43.95	5.90%
WAPIC	0.34	0.36	5.88%
WAPCO	21.95	22.55	2.73%
ARDOVA	13.70	14.00	2.19%
MANSARD	1.60	1.63	1.87%
MTNN	195.00	197.50	1.28%
FIDSON	9.00	9.10	1.11%
ABBEBYBDS	1.70	1.70	0.00%
ABCTRANS	0.27	0.27	0.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	12.00	10.80	-10.00%
NEM	4.42	4.00	-9.50%
LASACO	0.87	0.83	-4.60%
REGALINS	0.24	0.23	-4.17%
SOVRENINS	0.26	0.25	-3.85%
PZ	9.20	8.85	-3.80%
STERLNBANK	1.58	1.52	-3.80%
TRANSCORP	1.09	1.05	-3.67%
JAPAUFGOLD	0.28	0.27	-3.57%
MBENEFIT	0.29	0.28	-3.45%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	11,352,494	15.77%
NGXGROUP	Financial Services	5,610,530	7.79%
GTCO	Banking	5,277,256	7.33%
SOVRENINS	Insurance	4,120,000	5.72%
FIDELITYBK	Banking	3,923,126	5.45%
UBA	Banking	2,990,053	4.15%
ZENITHBANK	Banking	2,604,355	3.62%
ACCESSCORP	Banking	2,570,131	3.57%
REGALINS	Insurance	2,535,500	3.52%
LINKASSURE	Insurance	2,500,000	3.47%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	1,489,374,338.20	68.71%
NGXGROUP	Financial Services	120,059,599.70	5.54%
GTCO	Banking	97,318,821.30	4.49%
NB	Consumer goods	79,416,748.75	3.66%
MTNN	Telecoms	60,037,566.60	2.77%
ZENITHBANK	Banking	52,279,303.70	2.41%
GEREGU	Utilities	30,694,008.90	1.42%
UBA	Banking	20,963,070.60	0.97%
ACCESSCORP	Banking	20,549,565.10	0.95%
NESTLE	Consumer goods	19,206,234.00	0.89%

### NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NGX-30	↑	0.19%	↓	-6.86%	
Week-on-Week	↓ -4.11%	Banking	↓	-0.37%	↓	-7.31%	
Month-to-Date	↓ -11.73%	Consumer Goods	↓	-0.28%	↓	-3.20%	
Quarter-to-Date	↓ -14.20%	Industrial Goods	↑	0.22%	↓	-6.08%	
Year-to-Date	↑ 4.09%	Insurance	↓	-1.63%	↓	-18.96%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.38%	↑	40.10%	
52-Weeks Low	41,129.98						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	441.67	441.13	↑	0.12%	↓ -1.53%	1-Month	9.76% ↑ 0.31%
Exchange Rate - Parallel (₪/\$)	760.00	750	↑	1.32%	↓ -34.51%	3-Month	11.13% ↑ 0.25%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	13.14% ↑ 0.31%
Crude Oil Price (\$/Barrel)	90.63	93.5	↓	-3.07%	↑ 16.52%	9-Month	14.60% ↑ 0.66%
Foreign Reserve (\$Bn)	37.68	37.72	↓	-0.090%	↓ -7.01%	12-Month	16.63% ↑ 0.62%
Inflation Rate	20.77%	20.77%	→	0.00%	↑ 5.37%		

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at September 2022  
 -NTB True Yield have a-day lag

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