

Friday, October 21, 2022

Equity Market Closed Trading Activities for the Week Positive, Records Highest w/w decline (-6.67%) for the year.

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	44,396.73	44,332.21	↑ 0.15%
Total Market Cap.	₦Trillion	24.18	24.15	↑ 0.15%
Total Volume Traded	Million	95.18	119.22	↓ -20.16%
Total Value Traded	₦Million	1,884.36	3,201.22	↓ -41.14%
Deals		2,888	2,909	↓ -0.72%

The Nigeria equity market closed trading activities for the week bullish, to sustain previous day's positive sentiment, as market performance indicators (NGX-ASI and Market Capitalization) expanded by 0.15%. Resultantly, the market index (All-Share Index) was up by 64.52 basis points, representing an increase of 0.15% to close at 44,396.73. The Market Capitalization also gained ₦35.14 bn, representing a rise of 0.15% to close at ₦24.18 trillion from ₦24.15 trillion yesterday.

However, market activities were down compared to the previous day as the Total Volume and Total Value traded for the day reduced by 20.16% and 41.14% accordingly. Approximately 95.18 million units valued at ₦1,884.36 million were transacted in 2,888 deals. FIDELITYBK was the most traded stock in terms of volume, accounting for 28.09% of the total volume of trades, followed by ZENITHBANK (11.37%), GTCO (8.70%), ACCESSCORP (8.67%), and NGXGROUP (6.14%) to complete the top 5 on the volume chart. AIRTELAFRI was the most traded stock in value terms, with 51.97% of the total value of trades on the exchange.

ACADEMY topped the advancers' chart with a price appreciation of 9.77 percent, trailed by STERLNBANK (3.95%), CHAMS (3.85%), MBENEFIT (3.57%), TRANSCORP (2.83%), and eleven (11) others. Fifteen (15) stocks depreciated, topped by NEM with a price depreciation of 9.98% to close at ₦4.42, as ROYALEX (-9.78%), MORISON (-9.59%), SOVRENINS (-7.14%), UACN (-4.44%), AFRIPRUD (-3.70%) and FTNCOCOA (-2.44%) also dipped in price. In that regard, the market breadth closed positive, recording 16 gainers and 15 losers.

Furthermore, the sector performance closed par, as two out of the five major market sectors were up, and two were down. The Industrial sector and the Consumer goods sector grew by 0.77% and 0.15% respectively, while the Insurance and Banking sectors declined by -3.48% and -0.35% accordingly. The Oil & Gas sectors was unchanged.

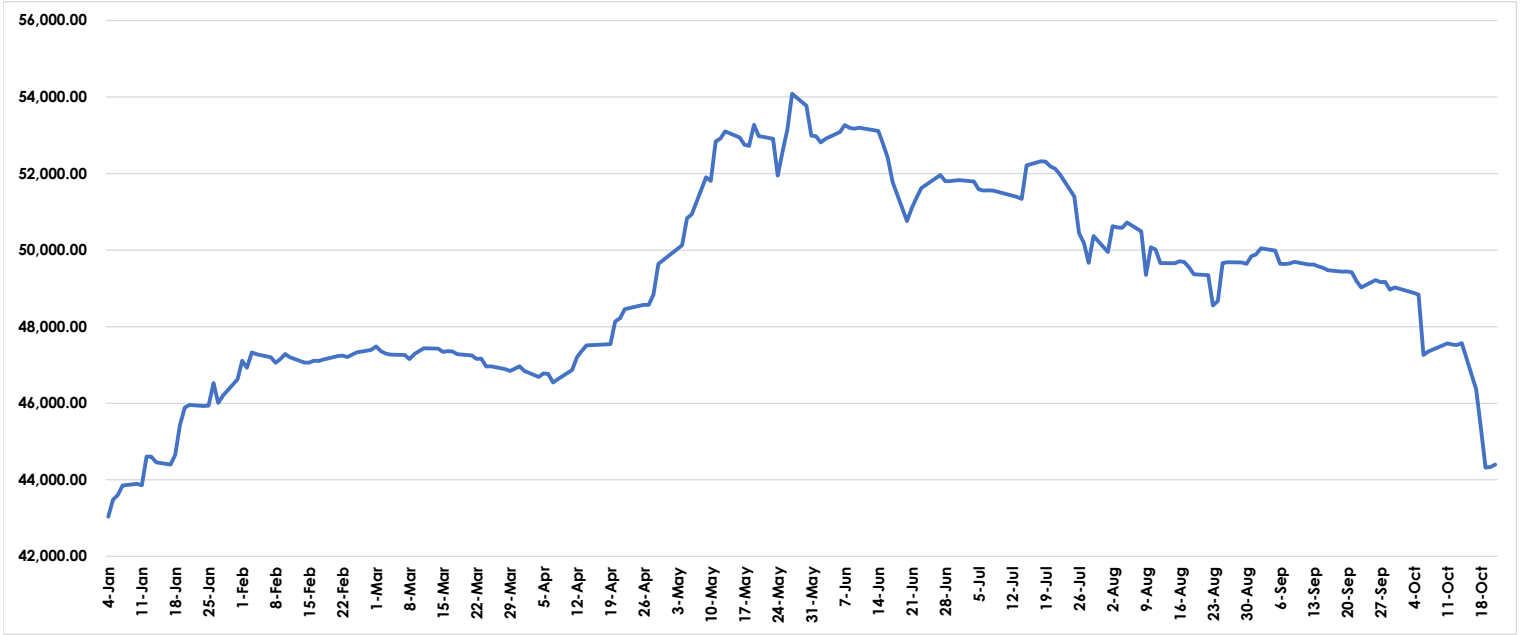
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.33	1.46	9.77%
STERLNBANK	1.52	1.58	3.95%
CHAMS	0.26	0.27	3.85%
MBENEFIT	0.28	0.29	3.57%
TRANSCORP	1.06	1.09	2.83%
DANGSUGAR	15.90	16.30	2.52%
CORNERST	0.50	0.51	2.00%
BUACEMENT	61.00	62.00	1.64%
WAPCO	21.65	21.95	1.39%
UPDC	0.96	0.97	1.04%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	4.91	4.42	-9.98%
ROYALEX	0.92	0.83	-9.78%
MORISON	2.19	1.98	-9.59%
SOVRENINS	0.28	0.26	-7.14%
WAPIC	0.36	0.34	-5.56%
AIICO	0.58	0.55	-5.17%
UACN	9.00	8.60	-4.44%
HONYFLOUR	2.50	2.40	-4.00%
AFRIPRUD	5.40	5.20	-3.70%
FTNCOCOA	0.28	0.27	-3.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FIDELITYBK	Banking	26,591,752	28.09%
ZENITHBANK	Banking	10,767,051	11.37%
GTCO	Banking	8,238,735	8.70%
ACCESSCORP	Banking	8,211,298	8.67%
NGXGROUP	Financial Services	5,812,537	6.14%
TRANSCORP	Conglomerate	3,075,466	3.25%
UPDCREIT	Real Estate	2,838,628	3.00%
UNITYBNK	Banking	2,441,548	2.58%
MBENEFIT	Insurance	1,823,120	1.93%
FBNH	Banking	1,499,230	1.58%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	978,827,920.20	51.97%
ZENITHBANK	Banking	215,436,732.85	11.44%
GTCO	Banking	152,554,969.75	8.10%
NGXGROUP	Financial Services	122,486,292.00	6.50%
FIDELITYBK	Banking	100,680,556.02	5.35%
ACCESSCORP	Banking	65,857,475.45	3.50%
BUACEMENT	Industrial	28,685,438.50	1.52%
MTNN	Telecoms	22,648,483.20	1.20%
WAPCO	Industrial	19,621,128.30	1.04%
NB	Consumer goods	16,848,119.35	0.89%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.15%	NGX-30	↑	0.24%	↓	-7.03%	
Week-on-Week	↓ -6.67%	Banking	↓	-0.35%	↓	-6.96%	
Month-to-Date	↓ -11.86%	Consumer Goods	↑	0.15%	↓	-2.93%	
Quarter-to-Date	↓ -14.32%	Industrial Goods	↑	0.77%	↓	-6.28%	
Year-to-Date	↑ 3.93%	Insurance	↓	-3.48%	↓	-17.62%	
52-Weeks High	54,085.30	Oil & Gas	→	0.00%	↑	40.64%	
52-Weeks Low	41,051.19						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	441.13	441.5	↓	-0.08%	-1.41%	1-Month	9.45% ↓ -1.29%
Exchange Rate - Parallel (₪/\$)	750.00	750	→	0.00%	-32.74%	3-Month	10.88% ↓ -1.00%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	4.00%	6-Month	12.83% ↓ -0.66%
Crude Oil Price (\$/Barrel)	92.87	92.38	↑	0.53%	19.40%	9-Month	13.94% ↓ -0.65%
Foreign Reserve (\$'Bn)	37.72	37.76	↓	-0.119%	-6.92%	12-Month	16.01% ↓ -0.30%
Inflation Rate	20.77%	20.77%	→	0.00%	5.37%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at September 2022
 -NTB True Yield have a-day lag

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