

Thursday, October 13, 2022

Local Bourse Slides Marginally by -0.02%, as the Market Breadth Closed Positive

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,524.38	47,531.84	↓ -0.02%
Total Market Cap.	₦Trillion	25.89	25.89	↓ -0.02%
Total Volume Traded	Million	86.55	155.18	↓ -44.23%
Total Value Traded	₦Million	2,090.55	3,656.55	↓ -42.83%
Deals		3,264	3,797	↓ -14.04%

Transaction on the custom street closed slightly negative today, as the market performance indicators (NGX-ASI and Market Capitalization) reduced by 0.02%. Resultantly, the market index (All-Share Index) was down by 7.46 basis points, representing a marginal decrease of 0.02% to close at 47,524.38. The Market Capitalization also lost ₦4.06 bn, representing a decline of 0.02% to close at ₦25.885 trillion from ₦25.889 trillion yesterday.

Furthermore, market activities were down as the Total Volume and Total Value traded for the day decreased by 44.23% and 42.83% respectively. Approximately 86.55 million units valued at ₦2,090.55 million were transacted in 3,264 deals. GTCO was the most traded stock in terms of volume, accounting for 22.13% of the total volume of trades, followed by ZENITHBANK (9.86%), ACCESSCORP (9.76%), UBA (5.16%), and FBNH (4.56%) to complete the top 5 on the volume chart. AIRTELAFRI was also the most traded stock in value terms, with 44.16% of the total value of trades on the exchange.

HONYFLOUR topped the advancers' chart with a price appreciation of 9.79 percent, trailed by NEIMETH (9.52%), FIDSON (7.88%), CHAMS (7.69%), LIVESTOCK (6.80%), and eight (8) others. Ten (10) stocks depreciated, topped by UACN with a price depreciation of 9.76% to close at ₦9.25, as GEREGU (-9.02%), LASACO (-6.67%), CORNERST (-5.45%), CHAMPION (-3.33%), INTBREW (-2.11%) and FCMB (-0.64%) also dipped in price. In that regard, the market breadth closed positive, recording 13 gainers and 10 losers.

Furthermore, the sector performance closed par, as two out of the five major market sectors were down, led by the Consumer goods sector (-0.12%), and the Oil & Gas sector (-0.07%), two were up [Banking sector (0.93%), and Insurance sector (0.22%)], while the Industrial sector was unchanged.

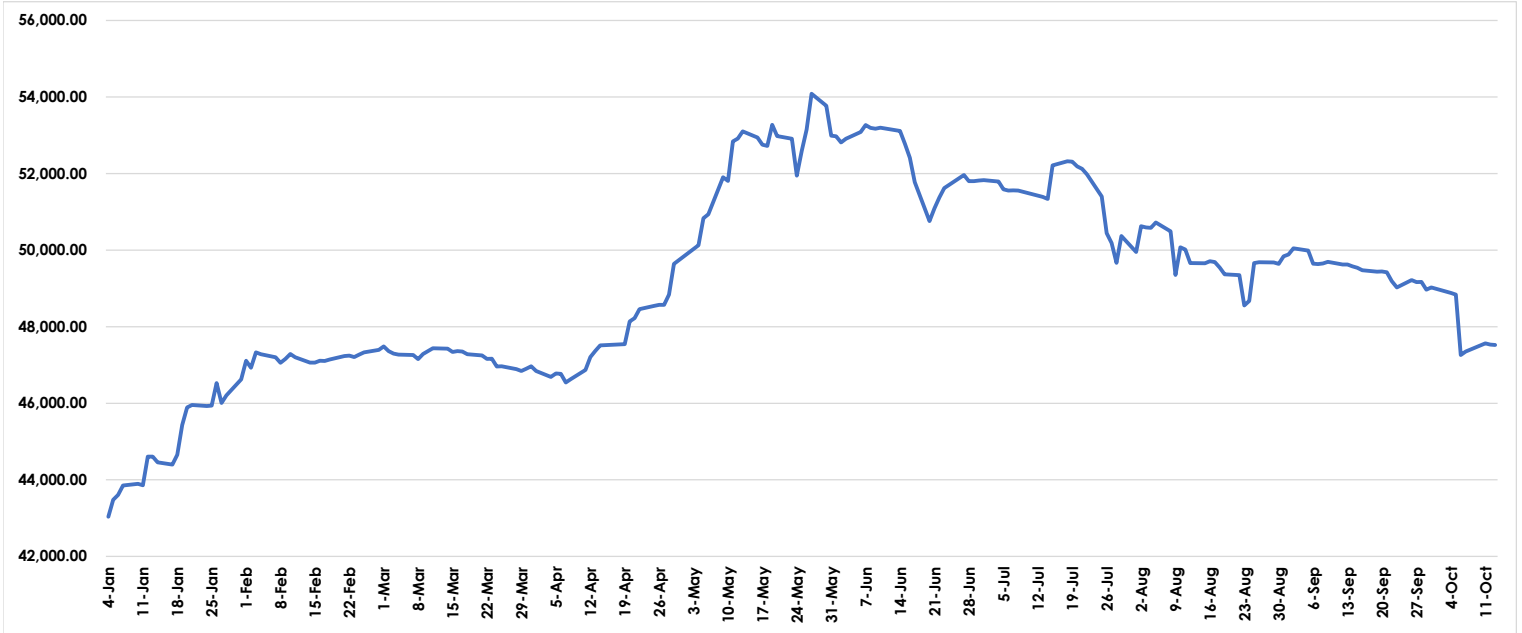
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	1.94	2.13	9.79%
NEIMETH	1.26	1.38	9.52%
FIDSON	8.50	9.17	7.88%
CHAMS	0.26	0.28	7.69%
LIVESTOCK	1.03	1.10	6.80%
MANSARD	1.50	1.60	6.67%
AFRIPRUD	5.10	5.40	5.88%
ACCESSCORP	7.75	8.00	3.23%
FBNH	9.30	9.50	2.15%
UBA	6.90	7.00	1.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UACN	10.25	9.25	-9.76%
GEREGU	120.90	110.00	-9.02%
LASACO	0.90	0.84	-6.67%
CORNERST	0.55	0.52	-5.45%
CHAMPION	3.60	3.48	-3.33%
INTBREW	4.75	4.65	-2.11%
STERLN BANK	1.55	1.53	-1.29%
UPDC	0.95	0.94	-1.05%
FCMB	3.12	3.10	-0.64%
OANDO	4.50	4.48	-0.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	19,152,533	22.13%
ZENITHBANK	Banking	8,530,325	9.86%
ACCESSCORP	Banking	8,450,330	9.76%
UBA	Banking	4,465,280	5.16%
FBNH	Banking	3,944,246	4.56%
AIICO	Insurance	3,817,921	4.41%
CHAMS	ICT	2,860,691	3.31%
TRANSCORP	Conglomerate	2,790,179	3.22%
MBENEFIT	Financial Services	2,775,925	3.21%
CORNERST	Financial Services	2,629,966	3.04%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
AIRTELAFRI	Telecoms	923,223,420.00	44.16%
GTCO	Banking	324,205,938.10	15.51%
MTNN	Telecoms	240,965,134.60	11.53%
ZENITHBANK	Banking	166,482,446.45	7.96%
GEREGU	Utilities	122,696,323.20	5.87%
ACCESSCORP	Banking	67,438,133.80	3.23%
FBNH	Banking	36,525,052.35	1.75%
UBA	Banking	31,188,673.85	1.49%
WAPCO	Industrial	17,217,646.85	0.82%
NB	Consumer goods	16,532,727.60	0.79%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NGX-30	↑	0.11%	↓	-1.51%	
Week-on-Week	↓ -2.69%	Banking	↑	0.93%	↓	-8.62%	
Month-to-Date	↓ -5.65%	Consumer Goods	↓	-0.12%	↓	-1.55%	
Quarter-to-Date	↓ -8.29%	Industrial Goods	→	0.00%	↓	-9.20%	
Year-to-Date	↑ 11.26%	Insurance	↑	0.22%	↓	-15.95%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.07%	↑	42.71%	
52-Weeks Low	40,714.22						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	440.67	441.17	↓	-0.11%	-1.30%	1-Month	6.76% ↑ 0.07%
Exchange Rate - Parallel (₪/\$)	737.00	739	↓	-0.27%	-30.44%	3-Month	8.24% ↑ 0.23%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	4.00%	6-Month	9.83% ↑ 0.39%
Crude Oil Price (\$/Barrel)	93.03	92.45	↑	0.63%	19.61%	9-Month	11.76% ↑ 0.58%
Foreign Reserve (\$Bn)	38.07	38.07	→	0.00%	-6.04%	12-Month	14.65% ↑ 0.49%
Inflation Rate	20.52%	20.52%	→	0.00%	5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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