

Gains in the Industrial and Financial Sectors Lifts Market Cap. by ₦116.83 Billion, as Equity Market Resumes Positive

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,565.92	47,351.43	↑ 0.45%
Total Market Cap.	₦Trillion	25.91	25.79	↑ 0.45%
Total Volume Traded	Million	125.65	137.28	↓ -8.47%
Total Value Traded	₦Million	1,902.26	1,712.43	↑ 11.09%
Deals		4,188	3,845	↑ 8.92%

The Nigerian equity market closed transaction for the first trading day after the holiday positive, as the market performance indicators (NGX-ASI and Market Capitalization) grew by 0.45%. Consequently, the market index (All-Share Index) was up by 214.49 basis points, representing an increase of 0.45% to close at 47,565.92. The Market Capitalization gained ₦116.83 bn, representing a growth of 0.45% to close at ₦25.91 trillion from ₦25.79 trillion last week Friday.

However, market activities were mixed as the Total Volume traded for the day reduced by 8.47%, while the Total Value traded for the day was up by 11.09%. Approximately 125.65 million units valued at ₦1,902.26 million were transacted in 4,188 deals. GTCO was the most traded stock in terms of volume, accounting for 30.93% of the total volume of trades, followed by FBNH (18.17%), TRANSCORP (7.65%), NGXGROUP (4.99%), and CHAMS (4.22%) to complete the top 5 on the volume chart. GTCO was also the most traded stock in value terms, with 34.65% of the total value of trades on the exchange.

MAYBAKER topped the advancers' chart with a price appreciation of 9.76 percent, trailed by IKEJAHOTEL (9.73%), BUACEMENT (8.65%), CORNERST (8.00%), UNITYBNK (7.32%), and seven (7) others. Fifteen (15) stocks depreciated, topped by UPL with a price depreciation of 8.54% to close at ₦1.50, as CADBURY (-6.94%), FINCOCOA (-6.67%), FBNH (-4.04%), SEPLAT (-4.00%), JAPAUFGOLD (-3.70%) and UNILEVER (-2.44%) also dipped in price. In that regard, the market breadth closed almost negative, recording 12 gainers and 15 losers.

Furthermore, the sector performance closed positive, as three out of the five major market sectors were up, led by the Industrial sector (+3.18%), followed by the Banking sector (+0.65%), and the Insurance sector (+0.24%), the Oil & Gas and Consumer goods sectors were down by -2.41% and -0.10% respectively.

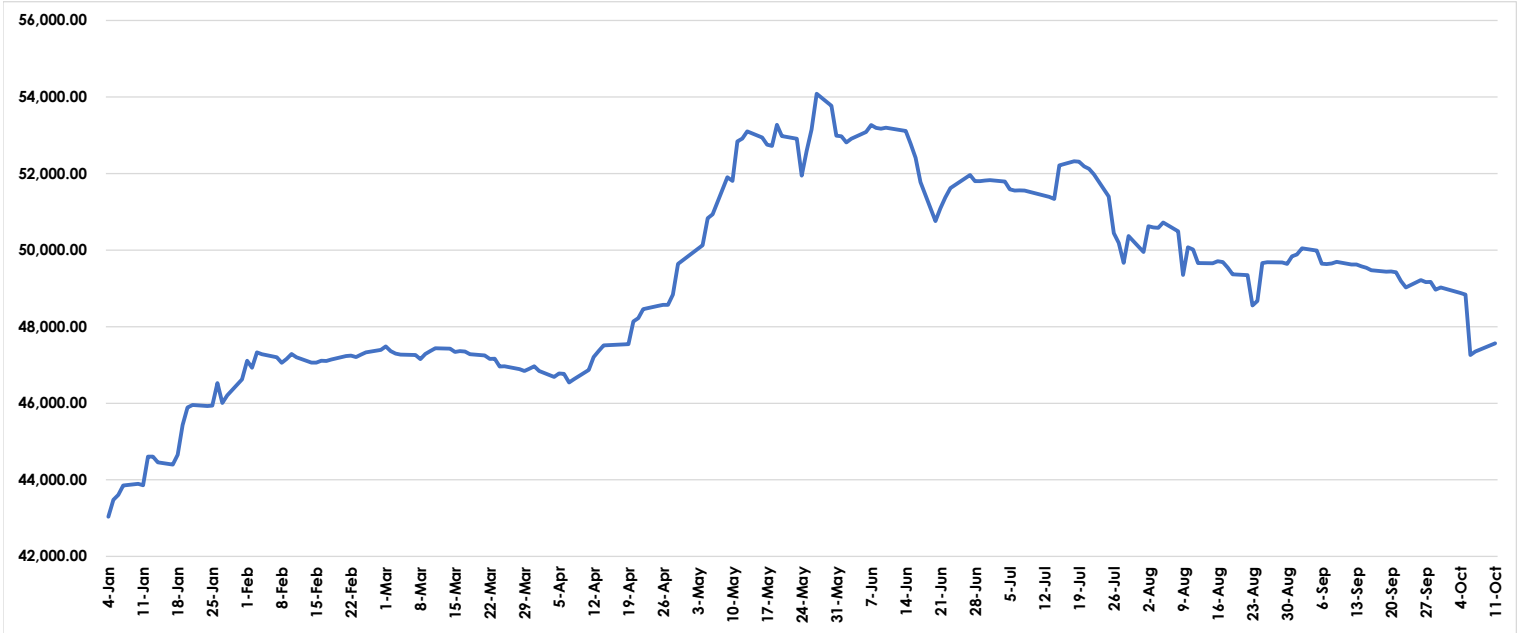
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MAYBAKER	3.69	4.05	9.76%
IKEJAHOTEL	1.13	1.24	9.73%
BUACEMENT	52.00	56.50	8.65%
CORNERST	0.50	0.54	8.00%
UNITYBNK	0.41	0.44	7.32%
CHAMS	0.27	0.28	3.70%
UBA	6.75	7.00	3.70%
JAIZBANK	0.86	0.89	3.49%
ACCESSCORP	7.60	7.80	2.63%
NGXGROUP	21.00	21.50	2.38%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
UPL	1.64	1.50	-8.54%
CADBURY	12.25	11.40	-6.94%
FINCOCOA	0.30	0.28	-6.67%
CAVERTON	1.01	0.95	-5.94%
CUTIX	2.16	2.06	-4.63%
FBNH	9.90	9.50	-4.04%
SEPLAT	1250.00	1200.00	-4.00%
JAPAUFGOLD	0.27	0.26	-3.70%
MANSARD	1.63	1.58	-3.07%
UNILEVER	12.30	12.00	-2.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	38,865,494	30.93%
FBNH	Banking	22,826,861	18.17%
TRANSCORP	Conglomerate	9,608,445	7.65%
NGXGROUP	Financial Services	6,274,586	4.99%
CHAMS	ICT	5,307,418	4.22%
ZENITHBANK	Banking	5,042,810	4.01%
STERLNBANK	Banking	4,371,131	3.48%
BUACEMENT	Industrial	2,593,445	2.06%
UBA	Banking	2,414,150	1.92%
UCAP	Insurance	2,266,005	1.80%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	659,095,300.75	34.65%
SEPLAT	Oil & Gas	308,413,875.00	16.21%
FBNH	Banking	216,871,616.75	11.40%
NGXGROUP	Financial Services	134,526,555.90	7.07%
BUACEMENT	Industrial	133,505,133.65	7.02%
ZENITHBANK	Banking	98,747,945.95	5.19%
GEREGU	Utilities	72,132,816.90	3.79%
MTNN	Telecoms	49,729,797.50	2.61%
UCAP	Insurance	25,237,124.40	1.33%
WAPCO	Industrial	17,356,654.95	0.91%

NGX-ASI Performance (YTD)



Tuesday, October 11, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.45%	NGX-30	↑	0.52%	↓	-1.55%	
Week-on-Week	↓ -2.97%	Banking	↑	0.65%	↓	-9.18%	
Month-to-Date	↓ -5.57%	Consumer Goods	↓	-0.10%	↓	-1.43%	
Quarter-to-Date	↓ -8.21%	Industrial Goods	↑	3.18%	↓	-9.20%	
Year-to-Date	↑ 11.35%	Insurance	↑	0.24%	↓	-15.68%	
52-Weeks High	54,085.30	Oil & Gas	↓	-2.41%	↑	42.31%	
52-Weeks Low	40,221.17						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	439.17	439.17	⇒	0.00% ↓	-0.96%	1-Month	6.84% ↑ 0.10%
Exchange Rate - Parallel (₪/\$)	737.00	735	↑	0.27% ↓	-30.44%	3-Month	8.25% ↑ 0.21%
Monetary Policy Rate (MPR)	15.50%	15.50%	⇒	0.00% ↑	4.00%	6-Month	9.35% ↑ 0.25%
Crude Oil Price (\$/Barrel)	94.85	97.92	↓	-3.14% ↑	21.95%	9-Month	11.35% ↑ 0.80%
Foreign Reserve (\$Bn)	38.10	38.11	↓	-0.026% ↓	-5.97%	12-Month	14.13% ↑ 0.96%
Inflation Rate	20.52%	20.52%	⇒	0.00% ↑	5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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