

Friday, October 7, 2022

Equity Market Wraps-up Transaction for the Week in the Green; Market Capitalization Dips by ₦660.35 Billion in a Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	47,351.43	47,260.89	↑ 0.19%
Total Market Cap.	₦Trillion	25.79	25.74	↑ 0.19%
Total Volume Traded	Million	137.28	140.67	↓ -2.41%
Total Value Traded	₦Million	1,712.43	2,516.17	↓ -31.94%
Deals		3,845	4,371	↓ -12.03%

Local bourse closed trading activities for the week positive after the previous day's losses, as the market performance indicators (NGX-ASI and Market Capitalization) grew by 0.19%. Consequently, the market index (All-Share Index) was up by 90.54 basis points, representing an increase of 0.19% to close at 47,351.43. The Market Capitalization also gained ₦49.31 bn, representing a growth of 0.19% to close at ₦25.79 trillion from ₦26.74 trillion yesterday.

However, market activities were minimal as the Total Volume and Total Value traded for the day declined by 2.41% and 31.94% accordingly. Approximately 137.28 million units valued at ₦1,712.43 million were transacted in 3,845 deals. GTCO was the most traded stock in terms of volume, accounting for 24.63% of the total volume of trades, followed by OANDO (13.45%), TRANSCORP (9.86%), ZENITHBANK (5.41%), and CHAMS (5.10%) to complete the top 5 on the volume chart. GTCO was also the most traded stock in value terms, with 33.51% of the total value of trades on the exchange.

FTNCOCOA topped the advancers' chart with a price appreciation of 7.14 percent, trailed by INTBREW (5.56%), SOVRENINS (4.00%), STERLNBANK (3.33%), UBA (3.05%), and eight (8) others, fourteen (14) stocks depreciated, topped by MAYBAKER with a price depreciation of 9.78% to close at ₦3.69, as NASCON (-9.52%), WAPIC (-8.57%), CORNERST (-5.66%), NEIMETH (-5.26%), JAPAULGOLD (-3.57%) and OANDO (-2.60%) also dipped in price. In that regard, the market breadth closed almost par, recording 13 gainers and 14 losers.

Furthermore, the sector performance closed par, as two out of the five major market sectors were up, led by the Banking sector (+1.04%), and the Consumer goods sector (+0.13%), the Insurance and Oil & Gas sectors were down by -1.47% and -0.41% respectively, while the Industrial sector was unchanged.

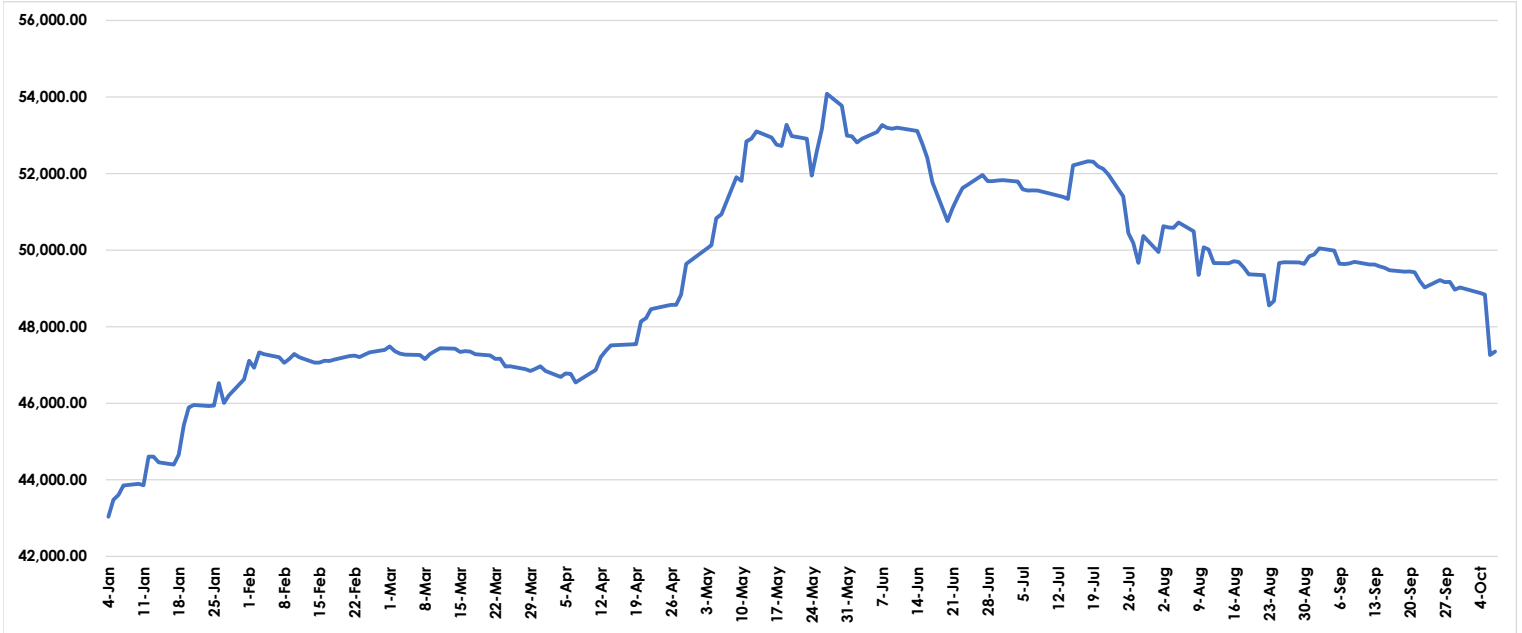
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.28	0.30	7.14%
INTBREW	4.50	4.75	5.56%
SOVRENINS	0.25	0.26	4.00%
STERLNBANK	1.50	1.55	3.33%
UBA	6.55	6.75	3.05%
FIDELITYBK	3.40	3.50	2.94%
NGXGROUP	20.50	21.00	2.44%
HONYFLOUR	2.11	2.15	1.90%
LIVESTOCK	1.12	1.14	1.79%
ZENITHBANK	19.30	19.55	1.30%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MAYBAKER	4.09	3.69	-9.78%
NASCON	10.50	9.50	-9.52%
ACADEMY	1.60	1.45	-9.38%
WAPIC	0.35	0.32	-8.57%
UPDCREIT	3.05	2.80	-8.20%
RTBRISCOE	0.37	0.34	-8.11%
CORNERST	0.53	0.50	-5.66%
NEIMETH	1.33	1.26	-5.26%
FCMB	3.25	3.10	-4.62%
JAIZBANK	0.90	0.86	-4.44%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	33,788,369	24.63%
OANDO	Oil & Gas	18,448,707	13.45%
TRANSCORP	Conglomerate	13,520,902	9.86%
ZENITHBANK	Banking	7,427,382	5.41%
CHAMS	ICT	6,990,825	5.10%
UBA	Banking	4,767,860	3.48%
MULTIVERSE	Natural Resources	4,384,392	3.20%
STERLNBANK	Banking	4,370,570	3.19%
MBENEFIT	Insurance	4,135,527	3.01%
WAPIC	Insurance	4,099,484	2.99%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	573,800,103.05	33.51%
MTNN	Telecoms	334,872,583.00	19.56%
ZENITHBANK	Banking	144,576,026.10	8.44%
AIRTELAFRI	Telecoms	110,372,220.00	6.45%
GEREGU	Power	85,993,126.20	5.02%
OANDO	Utilities	83,650,373.42	4.89%
NGXGROUP	Financial Services	77,906,535.80	4.55%
UBA	Banking	31,829,111.25	1.86%
FBNH	Banking	29,613,037.90	1.73%
WAPCO	Industrial	26,245,399.25	1.53%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.19%	NGX-30	↑	0.24%	↓	-2.07%	
Week-on-Week	↓ -3.30%	Banking	↑	1.04%	↓	-9.76%	
Month-to-Date	↓ -5.99%	Consumer Goods	↑	0.13%	↓	-1.33%	
Quarter-to-Date	↓ -8.62%	Industrial Goods	→	0.00%	↓	-11.99%	
Year-to-Date	↑ 10.85%	Insurance	↓	-1.47%	↓	-15.89%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.41%	↑	45.82%	
52-Weeks Low	39,592.29						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	436.63	437.5	↓	-0.20%	-0.37%	1-Month	6.74% ↑ 0.42%
Exchange Rate - Parallel (₪/\$)	735.00	735	→	0.00%	-30.09%	3-Month	8.04% ↑ 0.60%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	4.00%	6-Month	9.10% ↑ 0.56%
Crude Oil Price (\$/Barrel)	95.64	94.42	↑	1.29%	22.96%	9-Month	10.55% ↑ 0.48%
Foreign Reserve (\$Bn)	38.11	38.14	↓	-0.079%	-5.95%	12-Month	13.17% ↑ 0.66%
Inflation Rate	20.52%	20.52%	→	0.00%	5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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