

Equity Market Index Recedes by 0.09%, as Market Cap. Soars by ₦227 billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,836.70	48,879.74	↓ -0.09%
Total Market Cap.	₦Trillion	26.60	26.37	↑ 0.86%
Total Volume Traded	Million	135.52	173.46	↓ -21.87%
Total Value Traded	₦Million	2,219.12	2,389.28	↓ -7.12%
Deals		4,041	4,926	↓ -17.97%

The Nigerian equity market closed trading activities for today negative, as the market performance indicators (NGX-ASI) declined by -0.09%, while the market capitalization was up by +0.86%, due to the new listing of Geregu Power Plc's 2,500,000,000 ordinary shares of 50kb each at ₦100 per share today. Consequently, the market index (All-Share Index) was down by 43.04 basis points, representing a decline of 0.09% to close at 48,836.70. The Market Capitalization on the other end gained ₦226.56 bn, representing an increase of 0.86% to close at ₦26.60 trillion from ₦26.37 trillion yesterday.

However, market activities were down as the Total Volume and Total Value traded for the day decreased by 21.87% and 7.12% accordingly. Approximately 135.52 million units valued at ₦2,219.12 million were transacted in 4,041 deals. CHAMS was the most traded stock in terms of volume, accounting for 18.81% of the total volume of trades, followed by GTCO (14.36%), STERLNBANK (7.34%), GEREGU (6.27%), and TRANSCORP (5.28%) to complete the top 5 on the volume chart. GEREGU emerged as the most traded stock in value terms, with 42.13% of the total value of trades on the exchange.

GEREGU topped the advancers' chart with a price appreciation of 10.00 percent, trailed by MULTIVERSE (9.88%), REDSTAREX (9.43%), SOVRENINS (8.00%), JAPAUFGOLD (7.69%), and eight (8) others, while twenty-two (22) stocks depreciated, topped by CADBURY with a price depreciation of 9.93% to close at ₦12.25, as PZ (-9.19%), WEMABANK (-6.38%), AFRIPRUD (-3.85%), STANBIC (-3.33%), CUTIX (-1.96%) and ACCESSCORP (-1.32%) also dipped in price. In that regard, the market breadth closed negative, recording 13 gainers and 22 losers.

Furthermore, the sector performance closed negative, as three out of the five major market sectors were down, led by the Banking sector (-0.98%), Oil & Gas sector (-0.27%), and the Consumer goods sector (-0.18%). The Insurance sector grew by +0.21% today as the Industrial sector was unchanged.

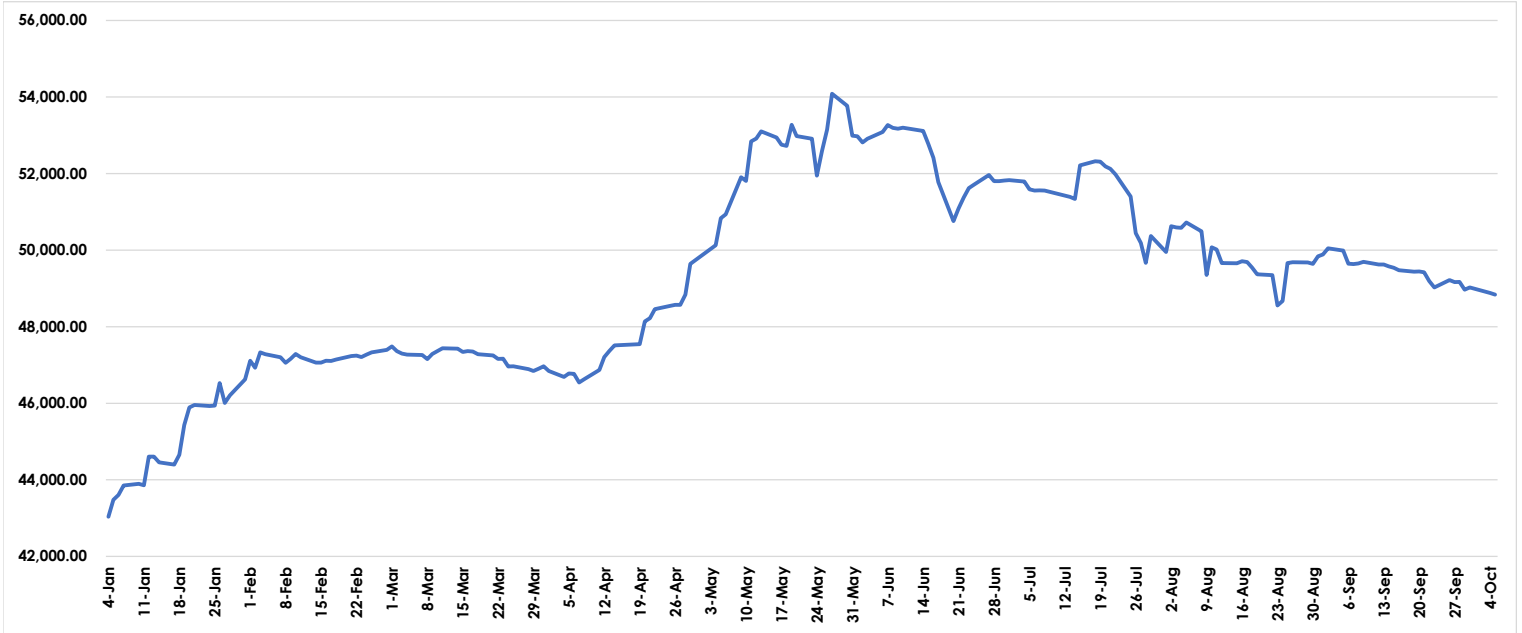
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GEREGU	100.00	110.00	10.00%
MULTIVERSE	4.05	4.45	9.88%
REDSTAREX	2.12	2.32	9.43%
SOVRENINS	0.25	0.27	8.00%
JAPAUFGOLD	0.26	0.28	7.69%
CHIPLC	0.53	0.57	7.55%
UCAP	10.40	10.80	3.85%
AIICO	0.55	0.57	3.64%
HONYFLOUR	2.27	2.31	1.76%
IKEJAHOTEL	1.12	1.13	0.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CADBURY	13.60	12.25	-9.93%
NNFM	7.50	6.80	-9.33%
PZ	9.25	8.40	-9.19%
CORNERST	0.56	0.51	-8.93%
UNITYBNK	0.44	0.41	-6.82%
WEMABANK	3.45	3.23	-6.38%
FCMB	3.29	3.13	-4.86%
STERLNBANK	1.55	1.48	-4.52%
AFRIPRUD	5.20	5.00	-3.85%
FTNCOCOA	0.28	0.27	-3.57%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
CHAMS	ICT	25,497,083	18.81%
GTCO	Banking	19,465,133	14.36%
STERLNBANK	Banking	9,944,403	7.34%
GEREGU	Power	8,500,000	6.27%
TRANSCORP	Conglomerate	7,154,863	5.28%
OANDO	Oil & Gas	6,961,184	5.14%
ZENITHBANK	Banking	6,369,132	4.70%
UBA	Banking	4,735,270	3.49%
FBNH	Banking	3,973,985	2.93%
ACCESSCORP	Banking	3,688,344	2.72%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GEREGU	Power	935,000,000.00	42.13%
GTCO	Banking	341,013,034.35	15.37%
SEPLAT	Oil & Gas	222,138,761.00	10.01%
ZENITHBANK	Banking	122,548,498.30	5.52%
MTNN	Telecoms	102,982,036.60	4.64%
NGXGROUP	financial Services	64,442,090.35	2.90%
FBNH	Banking	38,647,743.90	1.74%
AIRTELAFRI	Telecoms	36,235,800.00	1.63%
UBA	Banking	32,088,566.20	1.45%
OANDO	Oil & Gas	31,815,192.56	1.43%

NGX-ASI Performance (YTD)



Wednesday, October 5, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.09%	NGX-30	↓	-0.16%	↑	0.82%	
Week-on-Week	↓ -0.67%	Banking	↓	-0.98%	↓	-9.92%	
Month-to-Date	↓ -3.04%	Consumer Goods	↓	-0.18%	↓	-1.36%	
Quarter-to-Date	↓ -5.75%	Industrial Goods	↓	0.00%	↓	-11.71%	
Year-to-Date	↑ 14.33%	Insurance	↑	0.21%	↓	-14.36%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.27%	↑	46.42%	
52-Weeks Low	38,858.99						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	437.25	437.03	↑	0.05%	↓ -0.52%	1-Month	6.19% ↓ -0.22%
Exchange Rate - Parallel (₪/\$)	735.00	740	↓	-0.68%	↓ -30.09%	3-Month	7.25% ↓ -0.04%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	8.16% ↑ 0.10%
Crude Oil Price (\$/Barrel)	91.85	91.8	↑	0.05%	↑ 18.09%	9-Month	9.37% ↑ 0.44%
Foreign Reserve (\$Bn)	38.25	38.29	↓	-0.084%	↓ -5.59%	12-Month	11.36% ↑ 0.88%
Inflation Rate	20.52%	20.52%	→	0.00%	↑ 5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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