

Equity Market Resumes Bearish after a Day Break, as Market Index Slides by -0.29%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	48,879.74	49,024.16	↓ -0.29%
Total Market Cap.	₦Trillion	26.37	26.45	↓ -0.29%
Total Volume Traded	Million	173.46	356.74	↓ -51.38%
Total Value Traded	₦Million	2,389.28	3,738.22	↓ -36.09%
Deals		4,926	3,311	↑ 48.78%

Trading activities resumed on the Nigerian equity market after the holiday break negative, as the market performance indicators (NGX-ASI and Market Capitalization) dipped by 0.29%. Consequently, the market index (All-Share Index) was down by 144.42 basis points, representing a decline of 0.29% to close at 48,879.74. The Market Capitalization also lost ₦77.92 bn, representing a decrease of 0.29% to close at ₦26.37 trillion from ₦26.45 trillion before the break.

Likewise, market activities were down as the Total Volume and Total Value traded for the day decreased by 51.38% and 36.09% accordingly. Approximately 173.46 million units valued at ₦2,389.28 million were transacted in 4,926 deals. GTCO was the most traded stock in terms of volume, accounting for 41.04% of the total volume of trades, followed by ZENITHBANK (8.29%), UBA (6.15%), NGXGROUP (4.82%), and CHAMS (3.91%) to complete the top 5 on the volume chart. GTCO emerged as the most traded stock in value terms, with 52.89% of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 9.76 percent, trailed by RTBRISCOE (8.82%), NGXGROUP (7.50%), AIICO (5.77%), AFRIPRUD (4.00%), and four (4) others, while twenty-one (21) stocks depreciated, topped by INTBREW with a price depreciation of 9.09% to close at ₦4.50, as JAPAULGOLD (-7.14%), UCAP (-6.73%), ACCESSCORP (-5.59%), TRANSCORP (-5.45%), VITAFOAM (-4.53%) and ZENITHBANK (-3.50%) also dipped in price. In that regard, the market breadth closed negative, recording 9 gainers and 21 losers.

Furthermore, the sector performance closed negative, as three out of the five major market sectors were down, led by the Banking sector (-2.58%), Consumer goods sector (-0.41%), and the Oil & Gas sectors (-0.34%). The Insurance sector grew by +0.42% today as the Industrial sector was unchanged.

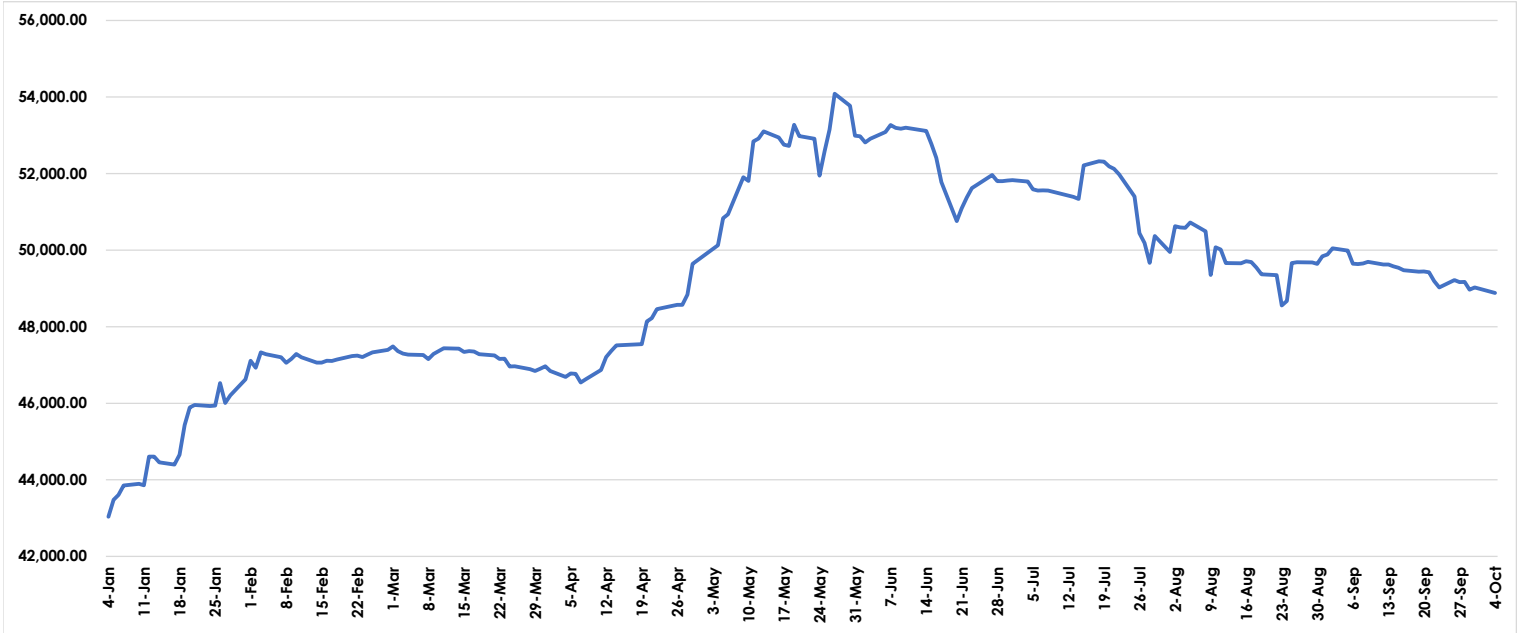
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	3.69	4.05	9.76%
RTBRISCOE	0.34	0.37	8.82%
NGXGROUP	20.00	21.50	7.50%
AIICO	0.52	0.55	5.77%
AFRIPRUD	5.00	5.20	4.00%
UBN	6.20	6.40	3.23%
WAPIC	0.35	0.36	2.86%
UNITYBNK	0.43	0.44	2.33%
NPFMCRFBK	1.52	1.55	1.97%
ABCTTRANS	0.28	0.28	0.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
INTBREW	4.95	4.50	-9.09%
REDSTAREX	2.30	2.12	-7.83%
SOVRENINS	0.27	0.25	-7.41%
JAPAULGOLD	0.28	0.26	-7.14%
CHIPLC	0.57	0.53	-7.02%
UCAP	11.15	10.40	-6.73%
UPDC	1.03	0.97	-5.83%
ACCESSCORP	8.05	7.60	-5.59%
TRANSCORP	1.10	1.04	-5.45%
FIDELITYBK	3.68	3.50	-4.89%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	71,194,011	41.04%
ZENITHBANK	Banking	14,387,702	8.29%
UBA	Banking	10,665,367	6.15%
NGXGROUP	Financial Services	8,354,260	4.82%
CHAMS	ICT	6,779,965	3.91%
FBNH	Banking	6,560,970	3.78%
TRANSCORP	Conglomerate	5,949,927	3.43%
ACCESSCORP	Banking	5,197,179	3.00%
STERLN BANK	Banking	5,130,786	2.96%
OANDO	Oil & Gas	4,485,571	2.59%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	1,263,659,214.80	52.89%
ZENITHBANK	Banking	283,878,431.20	11.88%
MTNN	Telecoms	196,726,107.90	8.23%
NGXGROUP	Financial services	173,924,321.20	7.28%
UBA	Banking	73,192,996.80	3.06%
FBNH	Banking	64,141,909.10	2.68%
ACCESSCORP	Banking	40,680,412.75	1.70%
UCAP	Insurance	26,919,885.25	1.13%
BUAFOODS	Consumer goods	24,079,610.35	1.01%
OANDO	Oil & Gas	21,029,739.60	0.88%

NGX-ASI Performance (YTD)



Tuesday, October 4, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.29%	NGX-30	↓	-0.44%	↑	0.99%	
Week-on-Week	↓ -0.69%	Banking	↓	-2.58%	↓	-9.03%	
Month-to-Date	↓ -2.96%	Consumer Goods	↓	-0.41%	↓	-1.18%	
Quarter-to-Date	↓ -5.67%	Industrial Goods	→	0.00%	↓	-11.71%	
Year-to-Date	↑ 14.43%	Insurance	↑	0.42%	↓	-14.54%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.34%	↑	46.81%	
52-Weeks Low	38,858.99						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	437.03	437.03	→	0.00% ↓	-0.47%	1-Month	6.42% ↑ 0.41%
Exchange Rate - Parallel (₪/\$)	740.00	740	→	0.00% ↓	-30.97%	3-Month	7.29% ↑ 0.43%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00% ↑	4.00%	6-Month	8.06% ↑ 0.26%
Crude Oil Price (\$/Barrel)	89.6	87.96	↑	1.86% ↑	15.20%	9-Month	8.93% ↑ 0.21%
Foreign Reserve (\$Bn)	38.29	38.32	↓	-0.089% ↓	-5.52%	12-Month	10.48% ↑ 0.62%
Inflation Rate	20.52%	20.52%	→	0.00% ↑	5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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