

Equity Market Maintains Seesaw Pattern, as Trading Activities closed Bullish for the Week

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,024.16	48,964.83	↑ 0.12%
Total Market Cap.	₦Trillion	26.45	26.42	↑ 0.12%
Total Volume Traded	Million	356.73	220.72	↑ 61.62%
Total Value Traded	₦Million	3,738.22	2,273.45	↑ 64.43%
Deals		3,309	3,192	↑ 3.67%

The Nigerian domestic market closed trading activities for the week on a positive note, as the market performance indicators (NGX-ASI and Market Capitalization) rose by 0.12%. Resultantly, the market index (All-Share Index) was up by 59.33 basis points, representing an increase of 0.12% to close below the 49,024.16. The Market Capitalization gained ₦31.65 bn, also representing a rise of 0.12% to close at ₦26.45 trillion from ₦26.42 trillion the previous day.

Furthermore, market activities were up as the Total Volume and Total Value traded for the day increased by 61.62% and 64.43% accordingly. Approximately 356.73 million units valued at ₦3,738.45 million were transacted in 3,309 deals. GTCO was the most traded stock in terms of volume, accounting for 38.02% of the total volume of trades, followed by JAIZBANK (30.67%), ZENITHBANK (6.03%), FBNH (5.87%), and TRANSCORP (4.00%) to complete the top 5 on the volume chart. GTCO emerged as the most traded stock in value terms, with 64.38% of the total value of trades on the exchange.

RTBRISCOE topped the advancers' chart with a price appreciation of 9.68 percent, trailed by MAYBAKER (9.63%), GUINNESS (9.29%), JAIZBANK (8.43%), UPDC (8.42%), and twelve (12) others, while nine (9) stocks depreciated, topped by IKEJAHOTEL with a price depreciation of 9.68% to close at ₦1.12, as SOVRENINS (-6.90%), NAHCO (-3.51%), UPDCREIT (-3.13%), NEIMETH (-2.10%), UCAP (-0.89%) and MTNN (-0.10%) also dipped in price. In that regard, the market breadth closed positive, recording 17 gainers and 9 losers.

Also, the sector performance closed positive, as three out of the five major market sectors closed bullish, led by the Consumer goods sector (+0.57%), Banking (+0.41%), and the Oil & Gas sectors (+0.03%). The Insurance sector was down by -0.09% today as the Industrial sector was unchanged.

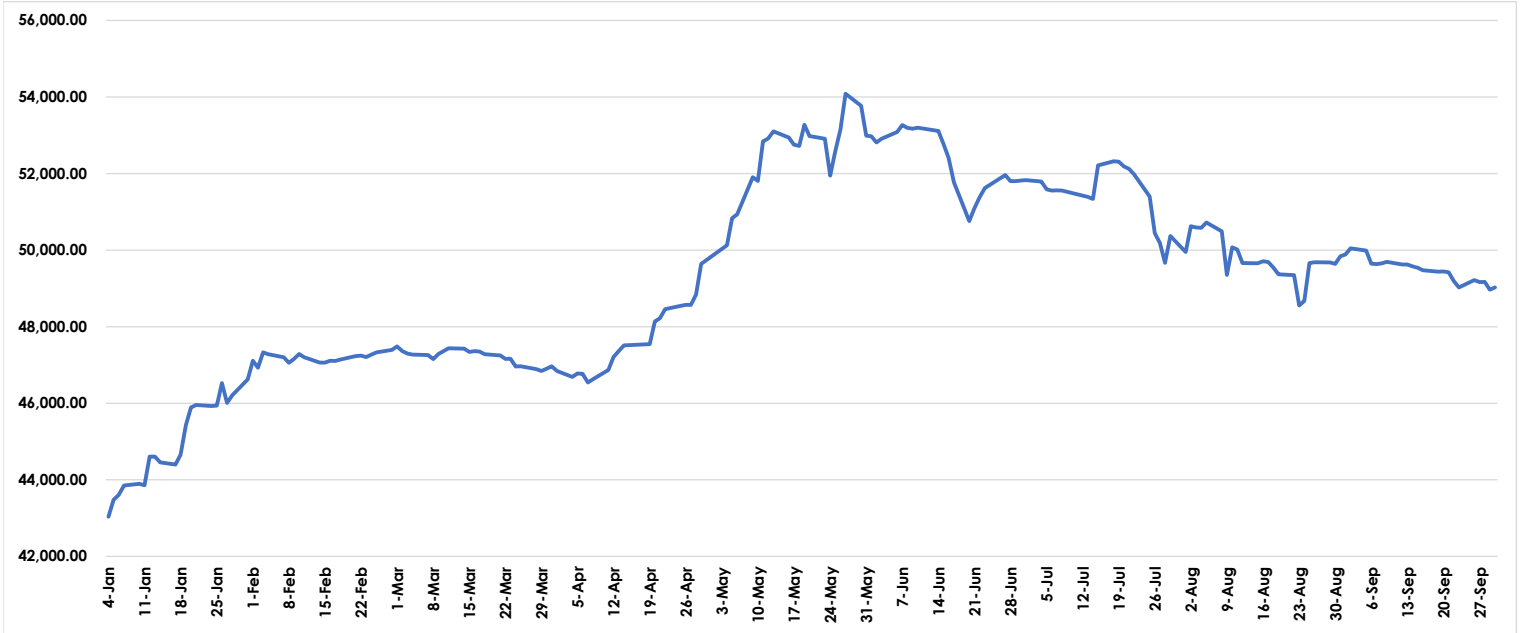
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.31	0.34	9.68%
MAYBAKER	3.74	4.10	9.63%
GUINNESS	75.85	82.90	9.29%
JAIZBANK	0.83	0.90	8.43%
UPDC	0.95	1.03	8.42%
CADBURY	12.55	13.60	8.37%
TRANSCORP	1.03	1.10	6.80%
ACADEMY	1.51	1.60	5.96%
VITAFOAM	20.00	20.95	4.75%
REGALINS	0.24	0.25	4.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
IKEJAHOTEL	1.24	1.12	-9.68%
SOVRENINS	0.29	0.27	-6.90%
NAHCO	5.70	5.50	-3.51%
UPDCREIT	3.20	3.10	-3.13%
NEIMETH	1.43	1.40	-2.10%
UCAP	11.25	11.15	-0.89%
FIDELITYBK	3.70	3.68	-0.54%
GTCO	17.80	17.75	-0.28%
MTNN	200.00	199.80	-0.10%
ABCTrans	0.28	0.28	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	135,622,143	38.02%
JAIZBANK	Banking	109,410,112	30.67%
ZENITHBANK	Banking	21,518,853	6.03%
FBNH	Banking	20,943,261	5.87%
TRANSCORP	Conglomerate	14,274,475	4.00%
ACCESSCORP	Banking	7,169,747	2.01%
FIDELITYBK	Banking	6,394,675	1.79%
UBA	Banking	6,355,005	1.78%
NGXGROUP	Financial Services	4,606,475	1.29%
OANDO	Oil & Gas	4,503,437	1.26%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	2,406,727,627.95	64.38%
ZENITHBANK	Banking	430,455,033.25	11.51%
FBNH	Banking	210,281,674.50	5.63%
JAIZBANK	Banking	97,208,233.33	2.60%
MTNN	Telecoms	97,091,326.50	2.60%
NGXGROUP	Financial services	91,330,012.25	2.44%
ACCESSCORP	Banking	57,541,720.25	1.54%
UBA	Banking	44,265,121.70	1.18%
STANBIC	Banking	37,811,829.20	1.01%
UBN	Banking	25,913,705.95	0.69%

NGX-ASI Performance (YTD)



Friday, September 30, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.12%	NGX-30	↑	0.21%	↑	1.43%	
Week-on-Week	↓ -0.01%	Banking	↑	0.41%	↓	-6.62%	
Month-to-Date	↓ -2.67%	Consumer Goods	↑	0.57%	↓	-0.78%	
Quarter-to-Date	↓ -5.39%	Industrial Goods	→	0.00%	↓	-11.71%	
Year-to-Date	↑ 14.77%	Insurance	↓	-0.09%	↓	-14.90%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.03%	↑	47.32%	
52-Weeks Low	38,858.99						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	437.03	436.37	↑	0.15%	↓ -0.47%	1-Month	6.01% ↑ 0.02%
Exchange Rate - Parallel (₪/\$)	740.00	734	↑	0.81%	↓ -30.97%	3-Month	6.86% ↑ 0.19%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	7.80% ↑ 0.47%
Crude Oil Price (\$/Barrel)	86.59	87.18	↓	-0.68%	↑ 11.33%	9-Month	8.72% ↑ 0.77%
Foreign Reserve (\$Bn)	38.32	38.36	↓	-0.096%	↓ -5.43%	12-Month	9.86% ↑ 1.37%
Inflation Rate	20.52%	20.52%	→	0.00%	↑ 5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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