

Wednesday, September 28, 2022

Gains in the Industrial and Oil & Gas Sectors, Lifts NGX-ASI Slightly by 0.02%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,171.70	49,163.81	↑ 0.02%
Total Market Cap.	₦Trillion	26.53	26.52	↑ 0.05%
Total Volume Traded	Million	101.57	139.24	↓ -27.05%
Total Value Traded	₦Million	1,197.95	1,604.95	↓ -25.36%
Deals		3,981	3,421	↑ 16.37%

Local bourse closed trading activities for today slightly positive, as the market performance indicators, NGX-ASI and Market Capitalization, were marginally up by 0.02% and 0.05% accordingly. Resultantly, the market index (All-Share Index) was up by 7.84 basis points, representing a slight increase of 0.02% to close at 49,171.70. The Market Capitalization gained ₦12.47 bn, also representing a rise of 0.05% to close at ₦26.53 trillion from ₦26.52 trillion the previous day. The disparity between the NGX-ASI and Market cap. today was a result of ETRANSACT Plc additional listing of 2,565,433,333 ordinary shares at 50 kobo on the Nigerian Stock Exchange.

However, market activities were down as the Total Volume and Total Value traded for the day decreased by 27.05% and 25.36% respectively. Approximately 101.57 million units valued at ₦1,197.95 million were transacted in 3,981 deals. GTCO was the most traded stock in terms of volume, accounting for 14.13% of the total volume of trades, followed by ZENITHBANK (11.39%), FBNH (6.18%), TRANSCORP (6.10%), and CHAMS (5.62%) to complete the top 5 on the volume chart. Also, GTCO emerged as the most traded stock in value terms, with 21.62% of the total value of trades on the exchange.

CHAMS topped the advancers' chart with a price appreciation of 8.00 percent, trailed by ARDOVA (7.42%), SOVRENINS (3.57%), BUACEMENT (3.07%), JAIZBANK (2.70%), and two (2) others, while twenty (20) stocks depreciated, topped by JAPAUFGOLD with a price depreciation of 10.00% to close at ₦0.27, as ROYALEX (-9.80%), CHIPLC (-8.62%), NAHCO (-6.09%), GTCO (-4.00%), ACCESSCORP (-2.98%) and ZENITHBANK (-1.49%) also dipped in price. In that regard, the market breadth closed negative, recording 7 gainers and 20 losers.

Also, the sector performance closed negative, as three out of the five major market sectors closed bearish, led by the Banking sector (-1.01%), the Consumer goods (-0.09%), and the Insurance sector (-0.05%), while the Industrial sector (+1.10%) and the Oil & Gas sector (+0.34) closed positive.

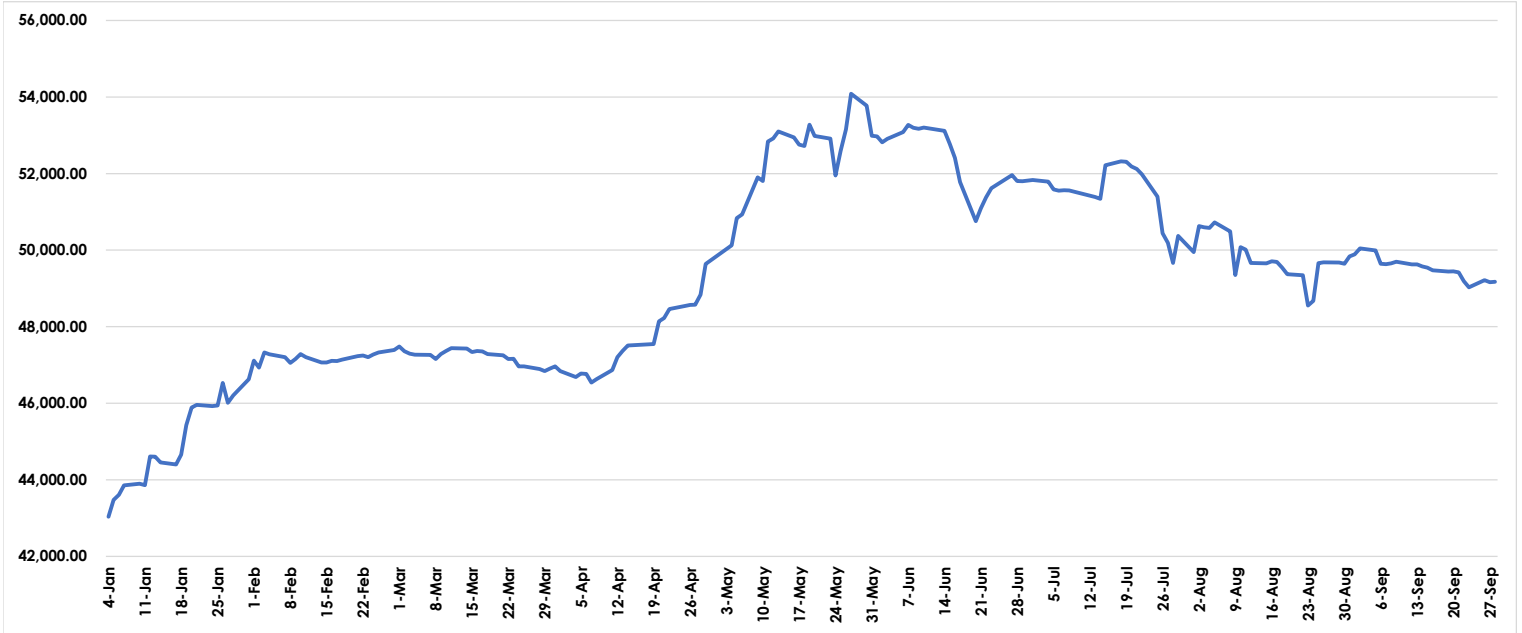
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	0.25	0.27	8.00%
ARDOVA	12.80	13.75	7.42%
SOVRENINS	0.28	0.29	3.57%
BUACEMENT	50.45	52.00	3.07%
JAIZBANK	0.74	0.76	2.70%
STERLN BANK	1.50	1.53	2.00%
AIICO	0.54	0.55	1.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
JAPAUFGOLD	0.30	0.27	-10.00%
ROYALEX	1.02	0.92	-9.80%
CHIPLC	0.58	0.53	-8.62%
RTBRISCOE	0.35	0.32	-8.57%
FIDSON	9.95	9.20	-7.54%
COURTVILLE	0.49	0.46	-6.12%
NAHCO	5.75	5.40	-6.09%
IKEJAHOTEL	1.20	1.14	-5.00%
GTCO	18.75	18.00	-4.00%
ACCESSCORP	8.40	8.15	-2.98%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Conglomerate	14,336,674	14.13%
ZENITHBANK	Banking	11,555,622	11.39%
FBNH	Banking	6,275,275	6.18%
TRANSCORP	Consumer goods	6,195,640	6.10%
CHAMS	Insurance	5,704,221	5.62%
UBA	Banking	4,645,633	4.58%
FIDELITYBK	Insurance	4,455,573	4.39%
MBENEFIT	Consumer goods	3,692,420	3.64%
ACCESSCORP	Insurance	3,468,533	3.42%
IKEJAHOTEL	Insurance	2,764,296	2.72%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	259,042,966.65	21.62%
ZENITHBANK	Consumer goods	228,904,520.45	19.11%
MTNN	Telecoms	156,174,746.10	13.04%
NESTLE	Consumer goods	77,914,221.90	6.50%
FBNH	Telecoms	61,233,349.50	5.11%
NB	Banking	45,153,916.80	3.77%
UBA	Financial services	32,966,247.95	2.75%
VITAFOAM	Banking	30,747,044.00	2.57%
WAPCO	Agriculture	28,728,272.10	2.40%
ACCESSCORP	Banking	28,721,682.50	2.40%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.02%	NGX-30	↑	0.00%	↑	1.70%	
Week-on-Week	↓ -0.51%	Banking	↓	-1.01%	↓	-6.86%	
Month-to-Date	↓ -2.38%	Consumer Goods	↓	-0.09%	↑	1.94%	
Quarter-to-Date	↓ -5.11%	Industrial Goods	↑	1.10%	↓	-11.71%	
Year-to-Date	↑ 15.11%	Insurance	↓	-0.05%	↓	-14.33%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.34%	↑	47.32%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	436.33	436	↑	0.08%	↓ -0.31%	1-Month	5.69% ↓ -0.36%
Exchange Rate - Parallel (₪/\$)	733.00	723	↑	1.36%	↓ -29.73%	3-Month	6.41% ↓ -0.26%
Monetary Policy Rate (MPR)	15.50%	15.50%	→	0.00%	↑ 4.00%	6-Month	7.16% ↓ -0.10%
Crude Oil Price (\$/Barrel)	86.12	86.27	↓	-0.17%	↑ 10.72%	9-Month	7.72% ↓ -0.17%
Foreign Reserve (\$Bn)	38.39	38.46	↓	-0.203%	↓ -5.27%	12-Month	8.39% ↓ -0.09%
Inflation Rate	20.52%	20.52%	→	0.00%	↑ 5.12%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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