

Equity Market Resumes Positive, expands by 0.39% as Investors Awaits the MPC Meeting Outcome

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,218.35	49,026.62	↑ 0.39%
Total Market Cap.	₦Trillion	26.55	26.44	↑ 0.39%
Total Volume Traded	Million	119.28	169.18	↓ -29.50%
Total Value Traded	₦Million	854.76	3,192.30	↓ -73.22%
Deals		3,580	3,206	↑ 11.67%

Trading activities closed bullish to start the new week on a positive note, as the market performance indicators (NGX-ASI and Market Capitalization) rose by 0.39%. Resultantly, the market index (All-Share Index) increased by 191.73 basis points, representing a rise of 0.39% to close at 49,218.35. The Market Capitalization gained ₦103.42 bn, also representing an increase of 0.39% to close at ₦26.55 trillion from ₦26.44 trillion the previous day.

However, market activities were minimal as the Total Volume and Total Value traded for the day decreased by 29.50% and 73.22% respectively. Approximately 119.28 million units valued at ₦854.76 million were transacted in 3,580 deals. COURTVILLE was the most traded stock in terms of volume, accounting for 20.47% of the total volume of trades, followed by FCMB (16.81%), ZENITHBANK (7.45%), TRANSCORP (4.98%), and UBA (4.94%) to complete the top 5 on the volume chart. Also, ZENITHBANK emerged as the most traded stock in value terms, with 20.75% of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 9.93 percent, trailed by FCMB (8.02%), UBN (7.83%), JAPPAULGOLD (7.41%), NGXGROUP (5.88%), and seven (7) others, while seventeen (17) stocks depreciated, topped by ACADEMY with a price depreciation of 10.00% to close at ₦1.53, as NEIMETH (-8.33%), CHAMPION (-7.86%), MANSARD (-5.88%), VITAFOAM (-4.23%), HONYFLOUR (-2.13%) and UBA (-1.37%) also dipped in price. In that regard, the market breadth closed negative, recording 12 gainers and 17 losers.

In addition, the sector performance was however negative, as three out of the five major market sectors closed bearish, led by the Insurance sector (-2.61%), trailed by the Oil & Gas (-0.34%), and the Consumer goods (-0.11%), while the Industrial sector (+1.89%) and Banking sector (+0.52) closed positive.

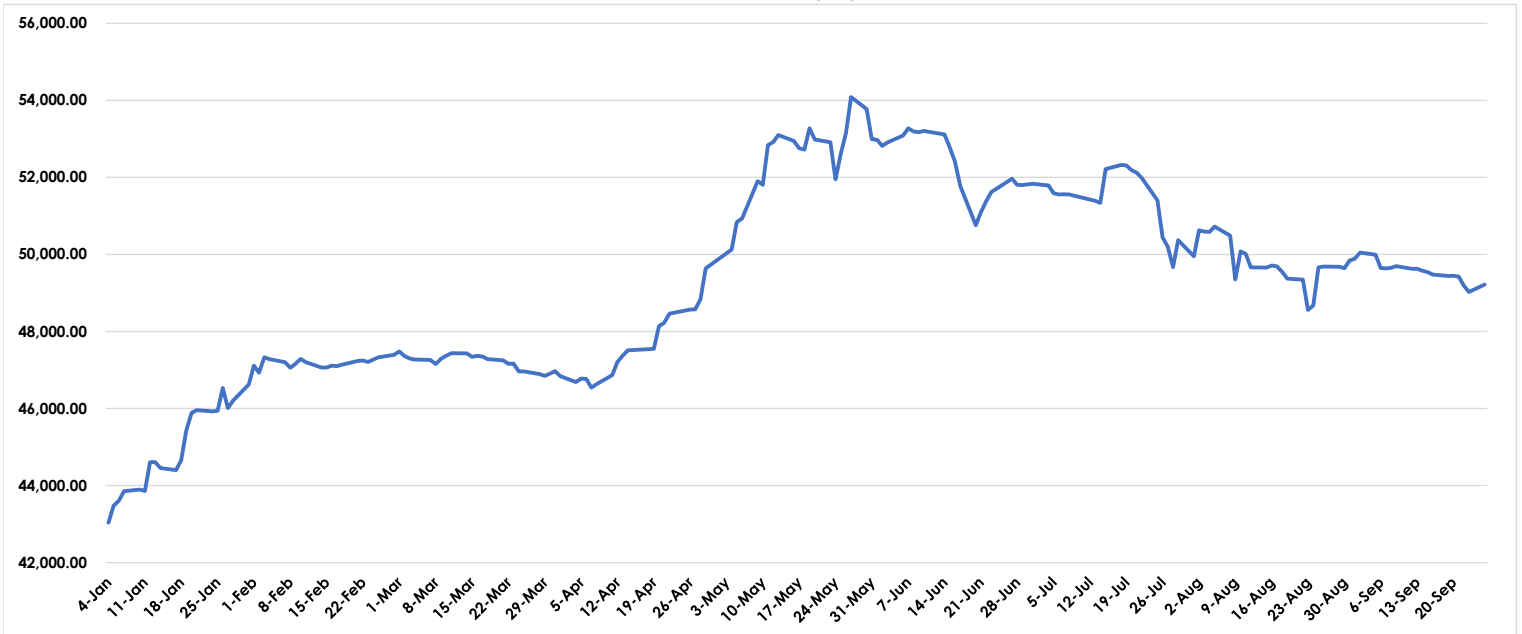
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	2.82	3.10	9.93%
FCMB	3.24	3.50	8.02%
UBN	5.75	6.20	7.83%
JAPPAULGOLD	0.27	0.29	7.41%
NGXGROUP	17.00	18.00	5.88%
BUACEMENT	47.85	50.45	5.43%
RTBRISCOE	0.35	0.36	2.86%
WAPIC	0.35	0.36	2.86%
UCAP	11.20	11.45	2.23%
GTCO	18.50	18.85	1.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ACADEMY	1.70	1.53	-10.00%
NEM	5.39	4.91	-8.91%
NEIMETH	1.56	1.43	-8.33%
CHAMPION	3.69	3.40	-7.86%
CHAMS	0.27	0.25	-7.41%
MANSARD	1.70	1.60	-5.88%
LIVESTOCK	1.11	1.05	-5.41%
JAIZBANK	0.78	0.74	-5.13%
VITAFOAM	22.45	21.50	-4.23%
LASACO	0.92	0.90	-2.17%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
COURTVILLE	ICT	24,360,859	20.47%
FCMB	Banking	20,007,172	16.81%
ZENITHBANK	Banking	8,868,232	7.45%
TRANSCORP	Conglomerate	5,923,414	4.98%
UBA	Banking	5,875,823	4.94%
FBNH	Banking	4,074,730	3.42%
GTCO	Banking	3,305,478	2.78%
NGXGROUP	Financial services	3,118,918	2.62%
STERLNBANK	Banking	2,892,494	2.43%
CHAMS	ICT	2,834,943	2.38%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	177,134,584.55	20.75%
MTNN	Telecoms	75,593,978.00	8.85%
FCMB	Banking	69,432,047.90	8.13%
GTCO	Banking	62,456,402.75	7.31%
NGXGROUP	financial Services	56,151,013.35	6.58%
GUINNESS	Consumer goods	52,966,551.65	6.20%
BUACEMENT	Industrial	45,649,156.25	5.35%
UBA	Banking	42,640,374.85	4.99%
FBNH	Banking	39,741,872.85	4.65%
ACCESSCORP	Banking	23,978,487.35	2.81%

NGX-ASI Performance (YTD)



Monday, September 26, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.39%	NGX-30	↑ 0.46%	↑	1.86%		
Week-on-Week	↓ -0.45%	Banking	↑ 0.52%	↓	-5.29%		
Month-to-Date	↓ -2.29%	Consumer Goods	↓ -0.11%	↑	2.57%		
Quarter-to-Date	↓ -5.02%	Industrial Goods	↑ 1.89%	↓	-12.67%		
Year-to-Date	↑ 15.22%	Insurance	↓ -2.61%	↓	-14.34%		
52-Weeks High	54,085.30	Oil & Gas	↓ -0.34%	↑	46.53%		
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	436.33	436.5	↓ -0.04%	↓ -0.31%	1-Month	6.06%	↓ -0.18%
Exchange Rate - Parallel (₱/\$)	722.00	719	↑ 0.42%	↓ -27.79%	3-Month	7.08%	↑ 0.28%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒ 0.00%	↑ 2.50%	6-Month	7.11%	↓ -0.39%
Crude Oil Price (\$/Barrel)	84.47	86.15	↓ -1.95%	↑ 8.60%	9-Month	7.79%	↓ -0.36%
Foreign Reserve (\$Bn)	38.49	38.51	↓ -0.065%	↓ -5.02%	12-Month	8.39%	↓ -0.22%
Inflation Rate	20.52%	20.52%	⇒ 0.00%	↑ 5.12%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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