

Thursday, September 22, 2022

Sell-off in BUACEMENT, CADBURY, and 12 Others Dips Equity Market by 0.47%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,190.34	49,421.91	↓ -0.47%
Total Market Cap.	₦ Trillion	26.53	26.66	↓ -0.47%
Total Volume Traded	Million	126.84	51.88	↑ 144.49%
Total Value Traded	₦ Million	1,781.81	590.01	↑ 202.00%
Deals		3,117	2,981	↑ 4.56%

Trading activities on the Nigerian equity market closed bearish today, as the market performance indicators (NGX-ASI and Market Capitalization) dipped by 0.47%. Consequently, the market index (All-Share Index) reduced by 231.57 basis points, representing a decline of 0.47% to close at 49,190.34. The Market Capitalization lost ₦124.91 bn, also representing a decrease of 0.47% to close at ₦26.53 trillion from ₦26.66 trillion the previous day.

Nonetheless, market activities were up as the Total Volume and Total Value traded for the day increased by 144.49% and 202.00% respectively. Approximately 126.84 million units valued at ₦1,781.81 million were transacted in 3,117 deals. NGXGROUP was the most traded stock in terms of volume, accounting for 24.25% of the total volume of trades, followed by ZENITHBANK (19.23%), FIDELITYBK (10.91%), FBNH (8.70%), and ACCESSCORP (6.49%) to complete the top 5 on the volume chart. Also, NGXGROUP emerged as the most traded stock in value terms, with 31.07% of the total value of trades on the exchange.

TRANSEXPR topped the advancers' chart with a price appreciation of 8.70 percent, trailed by NEM (2.67%), CUTIX (2.50%), ACADEMY (2.41%), INTBREW (2.02%), and five (5) others. Fourteen (14) stocks depreciated, topped by CORNERST with a price depreciation of 10.00% to close at ₦0.54, as MULTIVERSE (-9.90%), CADBURY (-9.62%), BUACEMENT (-6.18%), NGXGROUP (-2.96%), UNILEVER (-2.62%) and GTCO (-0.78%) also dipped in price. In that regard, the market breadth closed negative, recording 10 gainers and 14 losers.

Also, the sector performance was negative, as four out of the five major market sectors closed bearish, led by the Industrial sector (-2.30%), trailed by the Consumer goods (-0.36%), the Insurance (-0.32%), and the Oil & Gas sectors (-0.20%), while the Banking sector (+0.42%) closed positive.

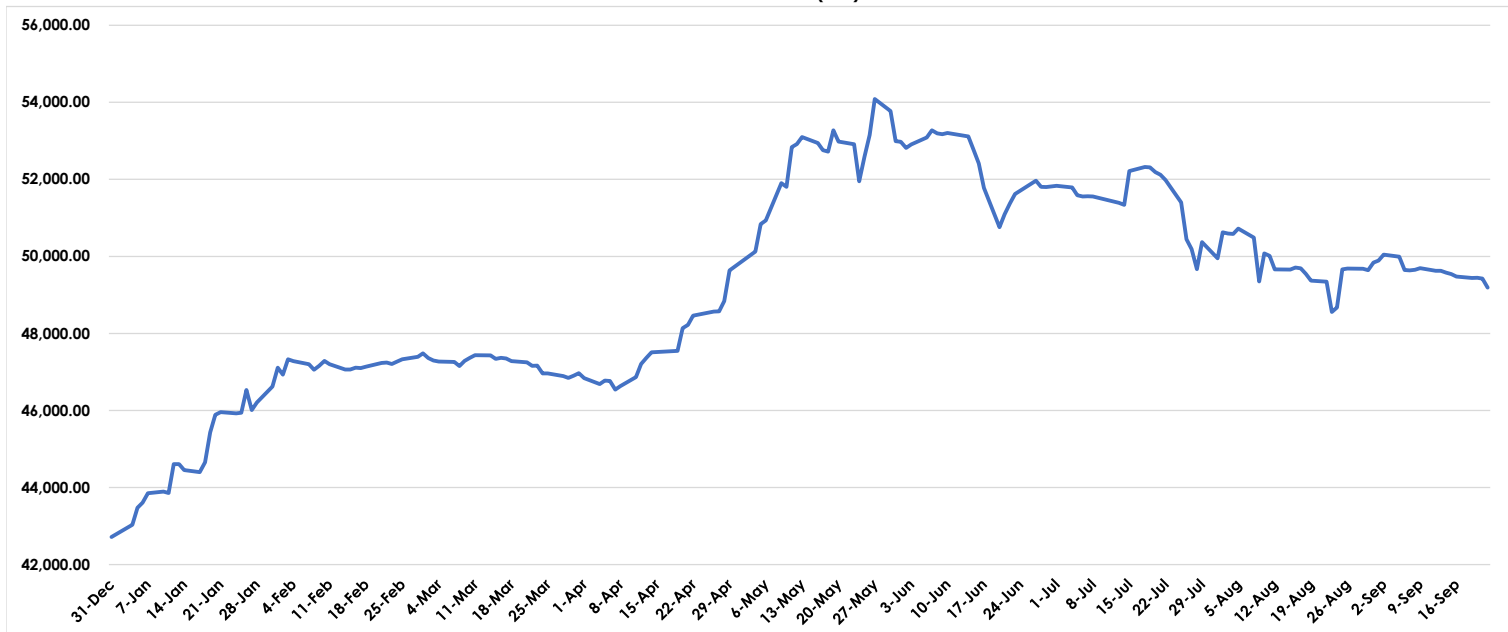
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	0.69	0.75	8.70%
NEM	5.25	5.39	2.67%
CUTIX	2.00	2.05	2.50%
ACADEMY	1.66	1.70	2.41%
INTBREW	4.95	5.05	2.02%
STERLNBANK	1.48	1.50	1.35%
ACCESSCORP	8.20	8.30	1.22%
UPDC	0.95	0.96	1.05%
UBA	7.35	7.40	0.68%
ZENITHBANK	19.95	20.00	0.25%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.60	0.54	-10.00%
MULTIVERSE	3.13	2.82	-9.90%
CADBURY	13.00	11.75	-9.62%
BUACEMENT	53.40	50.10	-6.18%
GUINNESS	87.90	83.00	-5.57%
CHAMS	0.30	0.29	-3.33%
NGXGROUP	18.55	18.00	-2.96%
UNILEVER	13.35	13.00	-2.62%
TRANSCORP	1.07	1.05	-1.87%
UCAP	11.35	11.20	-1.32%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
NGXGROUP	Financial Services	30,754,330	24.25%
ZENITHBANK	Banking	24,391,157	19.23%
FIDELITYBK	Banking	13,837,031	10.91%
FBNH	Banking	11,033,180	8.70%
ACCESSCORP	Banking	8,228,164	6.49%
UBA	Banking	4,839,789	3.82%
AIICO	Insurance	4,522,014	3.57%
GTCO	Banking	3,599,808	2.84%
STERLNBANK	Banking	2,055,192	1.62%
TRANSCORP	Conglomerate	1,852,060	1.46%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NGXGROUP	Financial services	553,540,628.45	31.07%
ZENITHBANK	Banking	488,008,068.35	27.39%
MTNN	Telecoms	146,252,407.60	8.21%
GUINNESS	Consumer goods	123,645,601.35	6.94%
FBNH	Banking	110,813,776.80	6.22%
GTCO	Banking	68,864,100.10	3.86%
ACCESSCORP	Banking	68,213,903.70	3.83%
FIDELITYBK	Banking	50,658,967.87	2.84%
UBA	Banking	35,590,849.10	2.00%
BUACEMENT	Industrial	10,818,045.20	0.61%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.47%	NGX-30	↓	-0.56%	↑	1.76%	
Week-on-Week	↓ -0.71%	Banking	↑	0.42%	↓	-6.57%	
Month-to-Date	↓ -2.34%	Consumer Goods	↓	-0.36%	↑	2.58%	
Quarter-to-Date	↓ -5.07%	Industrial Goods	↓	-2.30%	↓	-12.88%	
Year-to-Date	↑ 15.16%	Insurance	↓	-0.32%	↓	-11.63%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.20%	↑	47.33%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	436.50	436.25	↑ 0.06%	↓ -0.34%	1-Month	7.13%	⇒ 0.00%
Exchange Rate - Parallel (₱/\$)	715.00	713	↑ 0.28%	↓ -26.55%	3-Month	7.85%	⇒ 0.00%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒ 0.00%	↑ 2.50%	6-Month	8.01%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	91.55	89.83	↑ 1.91%	↑ 17.70%	9-Month	8.50%	⇒ 0.00%
Foreign Reserve (\$Bn)	38.54	38.57	↓ -0.08%	↓ -4.89%	12-Month	8.89%	⇒ 0.00%
Inflation Rate	20.52%	20.52%	⇒ 0.00%	↑ 5.12%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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