

Financial Sector Lifts NGX-ASI Slightly by 5.10 bps, as Equity Market Halts Bearish Run

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,445.31	49,440.21	↑ 0.01%
Total Market Cap.	₦Trillion	26.67	26.67	↑ 0.01%
Total Volume Traded	Million	147.59	67.37	↑ 119.07%
Total Value Traded	₦Million	2,393.85	1,480.24	↑ 61.72%
Deals		3,323	3,386	↓ -1.86%

Local bourse closed trading activities for today marginally positive to halt the markets bearish run at four (4) consecutive trading days, as the market performance indicators (NGX-ASI and Market Capitalization) increased marginally by 0.01%. Resultantly, the market index (All-Share Index) rose by 5.10 basis points, representing a slight increase of 0.01% to close at 49,445.31. The Market Capitalization gained ₦3.22 bn, also representing an increase of 0.01% to close at ₦26.670 trillion from ₦26.667 trillion the previous day.

Furthermore, market activities were up as the Total Volume and Total Value traded for the day grew by 119.07% and 61.72% respectively. Approximately 147.59 million units valued at ₦2.39 billion were transacted in 3,323 deals. GTCO was the most traded stock in terms of volume, accounting for 24.27% of the total volume of trades, followed by CAPHOTEL (14.61%), FBNH (14.17%), ZENITHBANK (7.52%), and CHAMS (5.33%) to complete the top 5 on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 35.94% of the total value of trades on the exchange.

RTBRISCOE topped the advancers' chart with a price appreciation of 10.00 percent, trailed by FBNH (5.00%), LINKASSURE (4.35%), REGALINS (4.00%), MBENEFIT (3.70%), and six (6) others. Fourteen (14) stocks depreciated, topped by TOTAL with a price depreciation of 9.98% to close at ₦211.1, as HONYFLOUR (-8.13%), CUTIX (-6.98%), ARDOVA (-4.48%), UCAP (-3.36%), CHAMS (-3.33%) and LIVESTOCK (-0.87%) also dipped in price. In that regard, the market breadth closed negative, recording 11 gainers and 14 losers.

However, the sector performance was negative, as three out of the five major market sectors closed bearish, led by the Oil & Gas sector (-2.30%), trailed by the Consumer goods sector (-0.05%), and the Industrial sector (-0.01%), while two sectors were positive, led by the Banking sector (+0.22%) and followed by the Insurance sector (+0.15%).

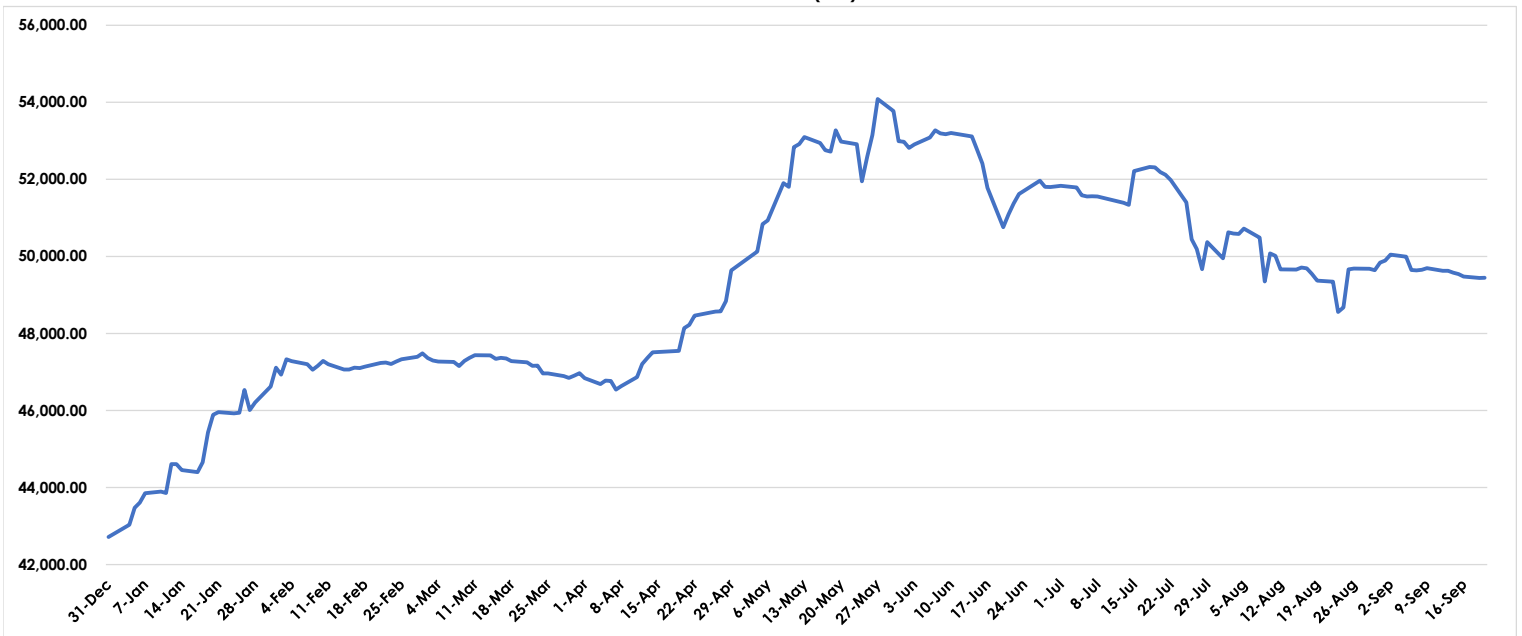
Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
RTBRISCOE		0.30	0.33	10.00%
FBNH		10.00	10.50	5.00%
LINKASSURE		0.46	0.48	4.35%
REGALINS		0.25	0.26	4.00%
MBENEFIT		0.27	0.28	3.70%
FTNCOCOA		0.29	0.30	3.45%
FIDELITYBK		3.41	3.48	2.05%
JAIZBANK		0.83	0.84	1.20%
TRANSCORP		1.05	1.06	0.95%
CAPHOTEL		3.40	3.41	0.29%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
TOTAL	234.50	211.10	-9.98%
LEARNAFRCA	2.06	1.86	-9.71%
HONYFLOUR	2.46	2.26	-8.13%
CUTIX	2.15	2.00	-6.98%
NPFMCRFBK	1.66	1.55	-6.63%
ARDOVA	13.40	12.80	-4.48%
UCAP	11.90	11.50	-3.36%
CHAMS	0.30	0.29	-3.33%
CORNERST	0.62	0.60	-3.23%
NGXGROUP	19.75	19.40	-1.77%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	35,819,812	24.27%
CAPHOTEL	Services	21,567,293	14.61%
FBNH	Banking	20,907,495	14.17%
ZENITHBANK	Banking	11,093,625	7.52%
CHAMS	ICT	7,871,780	5.33%
FIDELITYBK	Banking	5,069,144	3.43%
STERLNBANK	Banking	4,485,786	3.04%
MTNN	Telecoms	4,304,171	2.92%
UBA	Banking	3,708,456	2.51%
TRANSCORP	Conglomerate	3,397,600	2.30%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	860,434,451.10	35.94%
GTCO	Banking	693,692,698.10	28.98%
ZENITHBANK	Banking	219,148,675.40	9.15%
FBNH	Banking	208,916,008.25	8.73%
CAPHOTEL	Services	73,544,419.13	3.07%
TOTAL	Oil & Gas	61,911,830.20	2.59%
GUINNESS	Consumer goods	53,584,450.95	2.24%
ACCESSCORP	Banking	27,178,556.50	1.14%
UBA	Banking	26,924,878.20	1.12%
FIDELITYBK	Banking	17,457,952.18	0.73%

NGX-ASI Performance (YTD)



Tuesday, September 20, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.01%	NGX-30	↑	0.04%	↑	2.35%	
Week-on-Week	↓ -0.37%	Banking	↑	0.22%	↓	-7.41%	
Month-to-Date	↓ -1.84%	Consumer Goods	↓	-0.05%	↑	2.98%	
Quarter-to-Date	↓ -4.58%	Industrial Goods	↓	-0.01%	↓	-10.80%	
Year-to-Date	↑ 15.75%	Insurance	↑	0.15%	↓	-10.26%	
52-Weeks High	54,085.30	Oil & Gas	↓	-2.30%	↑	47.78%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	436.50	436.25	↑	0.06%	↓	-0.34%	1-Month: 6.68% ↑ 0.20%
Exchange Rate - Parallel (₹/\$)	715.00	712	↑	0.42%	↓	-26.55%	3-Month: 7.83% ↑ 0.22%
Monetary Policy Rate (MPR)	14.00%	14.00%	→	0.00%	↑	2.50%	6-Month: 7.49% ↑ 0.09%
Crude Oil Price (\$/Barrel)	92.49	92	↑	0.53%	↑	18.91%	9-Month: 8.01% ↑ 0.06%
Foreign Reserve (\$Bn)	38.65	38.69	↓	-0.103%	↓	-4.62%	12-Month: 8.87% ↑ 0.18%
Inflation Rate	20.52%	20.52%	→	0.00%	↑	5.12%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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