

Monday, September 19, 2022

Profit-taking in Seplat and 10 Others Downs Market Cap. by 0.07%, as Market Breadth Closed Par

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,440.21	49,475.42	↓ -0.07%
Total Market Cap.	₦Trillion	26.67	26.69	↓ -0.07%
Total Volume Traded	Million	67.37	107.48	↓ -37.32%
Total Value Traded	₦Million	1,480.24	1,150.19	↑ 28.70%
Deals		3,386	3,303	↑ 2.51%

The Nigerian Equity market closed transaction for the first trading day of the new week in the red, as the market performance indicators (NGX-ASI and Market Capitalization) dropped by 0.07%. Consequently, the market index (All-Share Index) dropped by 35.21 basis points, representing a decline of 0.07% to close at 49,440.21. The Market Capitalization lost ₦18.99 bn, also representing a decline of 0.07% to close at ₦26.67 trillion from ₦26.69 trillion the previous day.

Furthermore, market activities were mixed as the Total Volume traded for the day declined by 37.32%, while the Total Value traded for the day was up by 28.70%. Approximately 67.37 million units valued at ₦1.48 billion were transacted in 3,386 deals. FBNH was the most traded stock in terms of volume, accounting for 14.36% of the total volume of trades, followed by ZENITHBANK (13.73%), GTCO (9.07%), MBENEFIT (6.66%), and SOVRENINS (4.39%) to complete the top 5 on the volume chart. Also, SEPLAT emerged as the most traded stock in value terms, with 41.56% of the total value of trades on the exchange.

ETRANZACT topped the advancers' chart with a price appreciation of 9.97 percent, trailed by ACADEMY (9.52%), VITAFOAM (5.00%), HONYFLOUR (3.36%), CORNERST (3.33%), and six (6) others. Eleven (11) stocks depreciated, topped by ABCTRANS with a price depreciation of 10.00% to close at ₦0.27, as UPL (-9.44%), MBENEFIT (-6.90%), RTBRISCOE (-6.25%), LINKASSURE (-4.17%), SEPLAT (-3.85%) and MANSARD (-2.86%) also dipped in price. In that regard, the market breadth par, recording 11 gainers and 11 losers.

Also, the sector performance was equal, as two out of the five major market sectors closed bullish, led by the Banking sector (+0.28%), and the Consumer goods sector (+0.17%), two sectors were negative, led by the Oil & Gas sectors (-1.94%) and then the Insurance (-0.25%), while the Industrial sector was unchanged.

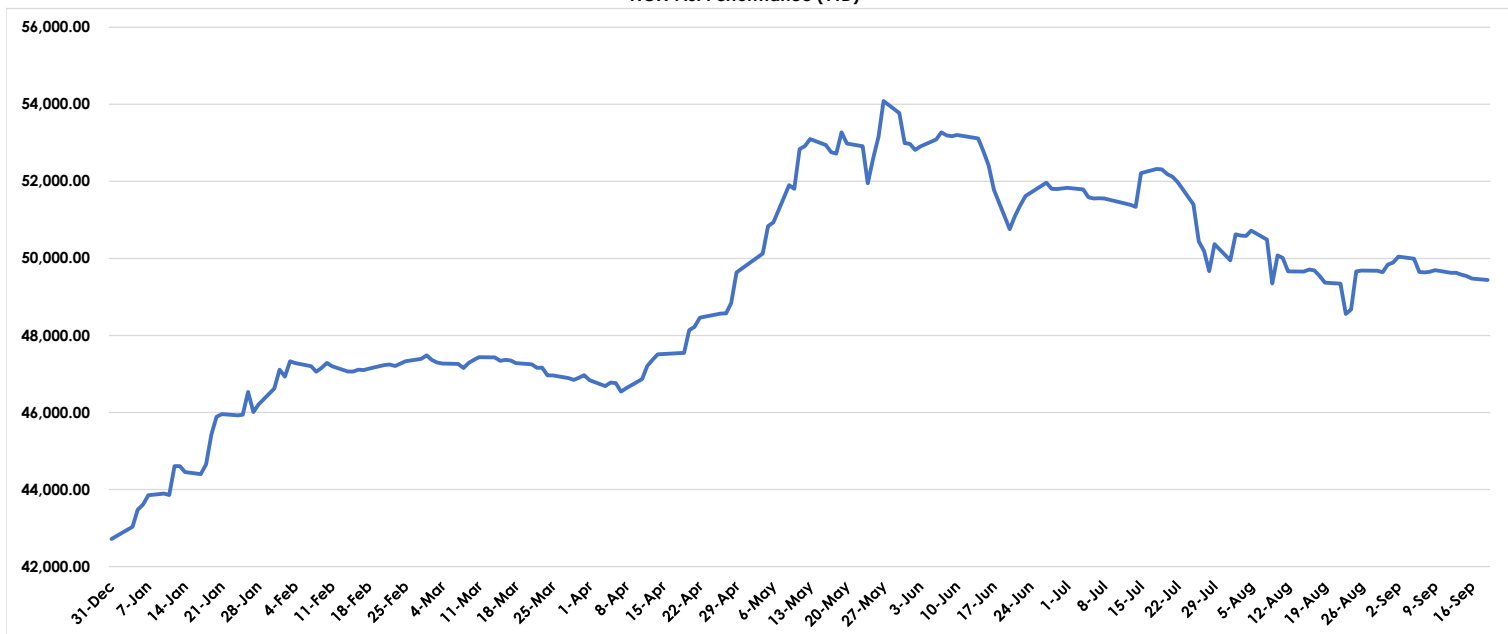
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	2.91	3.20	9.97%
ACADEMY	1.68	1.84	9.52%
VITAFOAM	20.00	21.00	5.00%
HONYFLOUR	2.38	2.46	3.36%
CORNERST	0.60	0.62	3.33%
INTBREW	4.80	4.95	3.13%
UBA	7.10	7.25	2.11%
AIICO	0.54	0.55	1.85%
MULTIVERSE	2.80	2.85	1.79%
CHIPLC	0.57	0.58	1.75%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	0.30	0.27	-10.00%
UPL	1.80	1.63	-9.44%
MBENEFIT	0.29	0.27	-6.90%
RTBRISCOE	0.32	0.30	-6.25%
COURTVILLE	0.49	0.46	-6.12%
LINKASSURE	0.48	0.46	-4.17%
SEPLAT	1300.00	1250.00	-3.85%
MANSARD	1.75	1.70	-2.86%
JAIZBANK	0.84	0.83	-1.19%
UCAP	11.95	11.90	-0.42%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	9,672,684	14.36%
ZENITHBANK	Banking	9,252,081	13.73%
GTCO	Banking	6,112,768	9.07%
MBENEFIT	Insurance	4,487,018	6.66%
SOVRENINS	Insurance	2,954,550	4.39%
STERLN BANK	Banking	2,901,663	4.31%
JAPPAULGOLD	Oil & Gas	2,860,187	4.25%
UBA	Banking	2,714,000	4.03%
CHAMS	ICT	2,257,924	3.35%
FTNCOCOA	Agriculture	1,877,701	2.79%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	615,123,366.30	41.56%
ZENITHBANK	Banking	182,384,507.50	12.32%
GTCO	Banking	120,396,329.45	8.13%
NESTLE	Consumer goods	99,478,474.60	6.72%
FBNH	Banking	96,556,754.85	6.52%
AIRTELAFRI	Telecoms	72,748,945.70	4.91%
MTNN	Telecoms	55,076,467.90	3.72%
GUINNESS	Consumer goods	39,382,140.35	2.66%
FLOURMILL	Consumer goods	37,095,483.00	2.51%
UBA	Banking	19,913,820.20	1.35%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.07%	NGX-30	↓	-0.09%	↑	2.31%	
Week-on-Week	↓ -0.37%	Banking	↑	0.28%	↓	-7.62%	
Month-to-Date	↓ -1.85%	Consumer Goods	↑	0.17%	↑	3.03%	
Quarter-to-Date	↓ -4.59%	Industrial Goods	→	0.00%	↓	-10.79%	
Year-to-Date	↑ 15.74%	Insurance	↓	-0.25%	↓	-10.39%	
52-Weeks High	54,085.30	Oil & Gas	↓	-1.94%	↑	51.26%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	436.25	436.33	↓ -0.02%	↓ -0.29%	1-Month	6.48%	↑ 0.73%
Exchange Rate - Parallel (₪/\$)	712.00	712	→ 0.00%	↓ -26.02%	3-Month	7.61%	↑ 0.84%
Monetary Policy Rate (MPR)	14.00%	14.00%	→ 0.00%	↑ 2.50%	6-Month	7.40%	↓ -0.51%
Crude Oil Price (\$/Barrel)	88.62	91.35	↓ -2.99%	↑ 13.94%	9-Month	7.95%	↓ -0.80%
Foreign Reserve (\$Bn)	38.69	38.74	↓ -0.121%	↓ -4.52%	12-Month	8.69%	↓ -1.07%
Inflation Rate	20.52%	20.52%	→ 0.00%	↑ 5.12%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at August 2022
 -NTB True Yield have a-day lag

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