

Tuesday, September 13, 2022

## Gains in the Industrial Sector Lifted Domestic Market Marginally by 0.003%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,627.72	49,626.05	↑ 0.003%
Total Market Cap.	₦Trillion	26.77	26.77	↑ 0.003%
Total Volume Traded	Million	160.24	86.59	↑ 85.06%
Total Value Traded	₦Million	1,487.98	1,179.08	↑ 26.20%
Deals		3,847	3,377	↑ 13.92%

Transaction on the custom street closed slightly positive today, as the market performance indicators (NGX-ASI and Market Capitalization) increased marginally by 0.003%. Consequently, the market index (All-Share Index) increased by 1.57 basis points, representing a slight increase of 0.003% to close at 49,627.72. The Market Capitalization gained ₦90 million, also representing an increment of 0.003% to close at ₦26.768 trillion from ₦26.767 trillion the previous day.

Market activities were up as the Total Volume and Total Value traded for the day grew by 85.06 percent and 26.20 percent respectively. Approximately 160.24 million units valued at ₦1.49 billion were transacted in 3,847 deals. ZENITHBANK was the most traded stock in terms of volume, accounting for 18.14% of the total volume of trades, followed by COURTVILLE (16.38%), TRANSCORP (11.03%), CHAMS (6.32%), and GTCO (4.80%) to complete the top 5 on the volume chart. Also, ZENITHBANK emerged as the most traded stock in value terms, with 36.57% percent of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 9.69 percent, trailed by NPFMCRFBK (7.84%), PHARMDEKO (5.13%), CUTIX (5.12%), FIDELITYBK (3.02%), HONYFLOUR (2.64%), and seven (7) others. Sixteen (16) stocks depreciated, topped by REDSTAREX with a price depreciation of 10.00% to close at ₦2.43, as LIVESTOCK (-4.31%), LASACO (-3.12%), FCMB (-3.03%), ACADEMY (-2.27%), NEM (-1.35%) and DANGSUGAR (-0.60%) also dipped in price. In that regard, the market breadth closed negative, recording 13 gainers and 16 losers.

However, the sector performance was negative, as three out of the five major market sectors closed bearish, led by the Insurance sector (-0.57%), trailed by the Banking sector (-0.09%), and the Consumer goods sector (-0.09%), while the Industrial sector (+0.14%) closed positive and the Oil & Gas sector was unchanged.

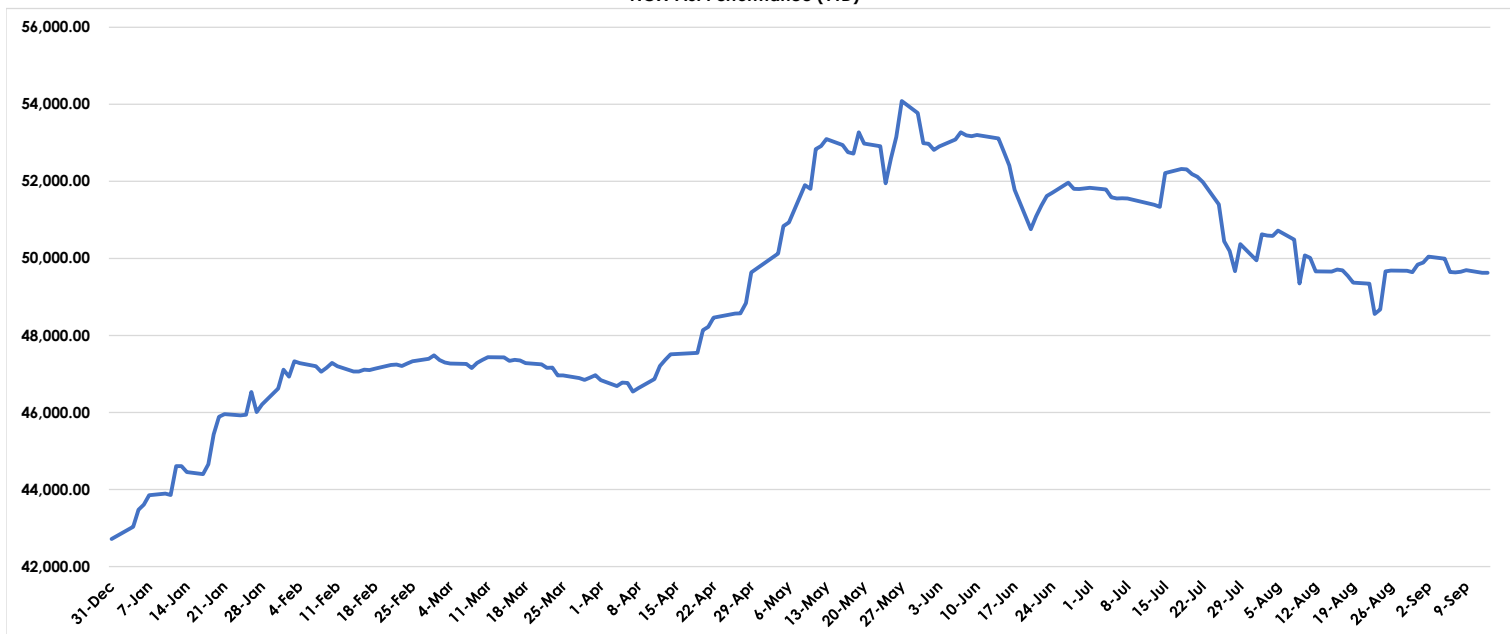
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	2.58	2.83	9.69%
NPFMCRFBK	1.53	1.65	7.84%
PHARMDEKO	1.95	2.05	5.13%
CUTIX	2.15	2.26	5.12%
FIDELITYBK	3.31	3.41	3.02%
HONYFLOUR	2.27	2.33	2.64%
UPDC	1.01	1.03	1.98%
NGXGROUP	19.70	20.05	1.78%
WAPCO	24.20	24.60	1.65%
AFRIPRUD	5.50	5.55	0.91%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
REDSTAREX	2.70	2.43	-10.00%
CAVERTON	1.10	1.05	-4.55%
LIVESTOCK	1.16	1.11	-4.31%
SOVRENINS	0.27	0.26	-3.70%
LASACO	0.96	0.93	-3.12%
FCMB	3.30	3.20	-3.03%
ACADEMY	2.20	2.15	-2.27%
COURTVILLE	0.48	0.47	-2.08%
NEM	5.20	5.13	-1.35%
MANSARD	1.80	1.78	-1.11%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ZENITHBANK	Banking	26,736,348	18.14%
COURTVILLE	ICT	24,102,070	16.36%
TRANSCORP	Conglomerate	16,249,437	11.03%
CHAMS	ICT	9,314,439	6.32%
GTCO	Banking	7,078,517	4.80%
ACCESSCORP	Banking	5,837,459	3.96%
UBA	Banking	5,582,972	3.79%
STERLNBANK	Banking	4,190,260	2.84%
CORNERST	Insurance	3,352,763	2.28%
VERITASKAP	Insurance	3,210,000	2.18%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	536,649,678.45	36.57%
MTNN	Telecoms	178,050,416.80	12.13%
GTCO	Banking	140,128,460.60	9.55%
AIRTELAFRI	Telecoms	95,273,897.90	6.49%
ACCESSCORP	Banking	52,412,914.60	3.57%
NGXGROUP	Financial	49,844,908.50	3.40%
DANGSUGAR	Consumer goods	47,701,081.25	3.25%
UBA	Banking	41,617,622.60	2.84%
GUINNESS	Consumer goods	30,913,864.45	2.11%
PRESKO	Agriculture	28,218,863.75	1.92%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.003%	NGX-30	↓	-0.02%	↑	2.77%	
Week-on-Week	↓ -0.03%	Banking	↓	-0.09%	↓	-5.24%	
Month-to-Date	↓ -1.47%	Consumer Goods	↓	-0.02%	↑	3.13%	
Quarter-to-Date	↓ -4.23%	Industrial Goods	↑	0.14%	↓	-10.79%	
Year-to-Date	↑ 16.18%	Insurance	↓	-0.57%	↓	-9.61%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	54.49%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	436.50	436.33	↓ -0.04%	↓ -0.34%	1-Month	6.99%	↑ 0.53%
Exchange Rate - Parallel (₺/\$)	708.00	709	↑ 0.14%	↓ -25.31%	3-Month	7.66%	↑ 0.43%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒ 0.00%	↑ 2.50%	6-Month	9.00%	↑ 0.58%
Crude Oil Price (\$/Barrel)	94.12	94	↑ 0.13%	↑ 21.01%	9-Month	8.41%	↑ 0.82%
Foreign Reserve (\$Bn)	38.92	38.92	↑ 0.006%	↓ -3.95%	12-Month	8.99%	↑ 0.76%
Inflation Rate	19.64%	19.64%	⇒ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2022  
 -NTB True Yield have a-day lag

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