

Monday, September 12, 2022

## Equity Market Dips by 0.14%, as Market Breadth Closed Par

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,626.05	49,695.12	↓ -0.14%
Total Market Cap.	₦Trillion	26.77	26.80	↓ -0.14%
Total Volume Traded	Million	86.59	319.09	↓ -72.86%
Total Value Traded	₦Million	1,179.08	1,863.86	↓ -36.74%
Deals		3,377	3,335	↑ 1.26%

The Nigerian equity market resumed trading activities for the week negative, as the market performance indicators (NGX-ASI and Market Capitalization) declined by 0.14%. Consequently, the market index (All-Share Index) decreased by 69.07 basis points, which denotes a fall of 0.14% to close at 49,626.05. The Market Capitalization lost ₦37.25 bn, also representing a decline of 0.14% to close at ₦26.77 trillion from ₦26.80 trillion the previous day.

Market activities were also down as the Total Volume and Total Value traded for the day dipped by 72.86 percent and 36.74 percent respectively. Approximately 86.59 million units valued at ₦1.18 billion were transacted in 3,377 deals. GTCO was the most traded stock in terms of volume, accounting for 22.49% of the total volume of trades, followed by STERLNBANK (7.17%), ZENITHBANK (6.83%), FIDELITYBK (6.73%), and CHAMS (6.51%) to complete the top 5 on the volume chart. Also, GTCO emerged as the most traded stock in value terms, with 32.95% percent of the total value of trades on the exchange.

MULTIVERSE topped the advancers' chart with a price appreciation of 9.32 percent, trailed by FTNCOCOA (6.67%), CHAMS (6.45%), ACADEMY (4.76%), REGALINS (4.17%), STERLNBANK (2.04%), and seven (7) others. Thirteen (13) stocks depreciated also, topped by BETAGLAS with a price depreciation of 9.96% to close at ₦46.1, as JAPPAULGOLD (-6.90%), FIDELITYBK (-6.58%), FCMB (-5.71%), FBNH (-3.30%), WAPCO (-2.81%) and UBA (-0.66%) also dipped in price. In that regard, the market breadth closed par, recording 13 gainers and 13 losers.

Furthermore, the sector performance was negative, as three out of the five major market sectors closed bearish, led by the Insurance sector (-1.41%), trailed by the Banking sector (-0.45%), and the industrial sector (-0.29%), while the Consumer goods sector (+0.02%) closed positive and the Oil & Gas sector was unchanged

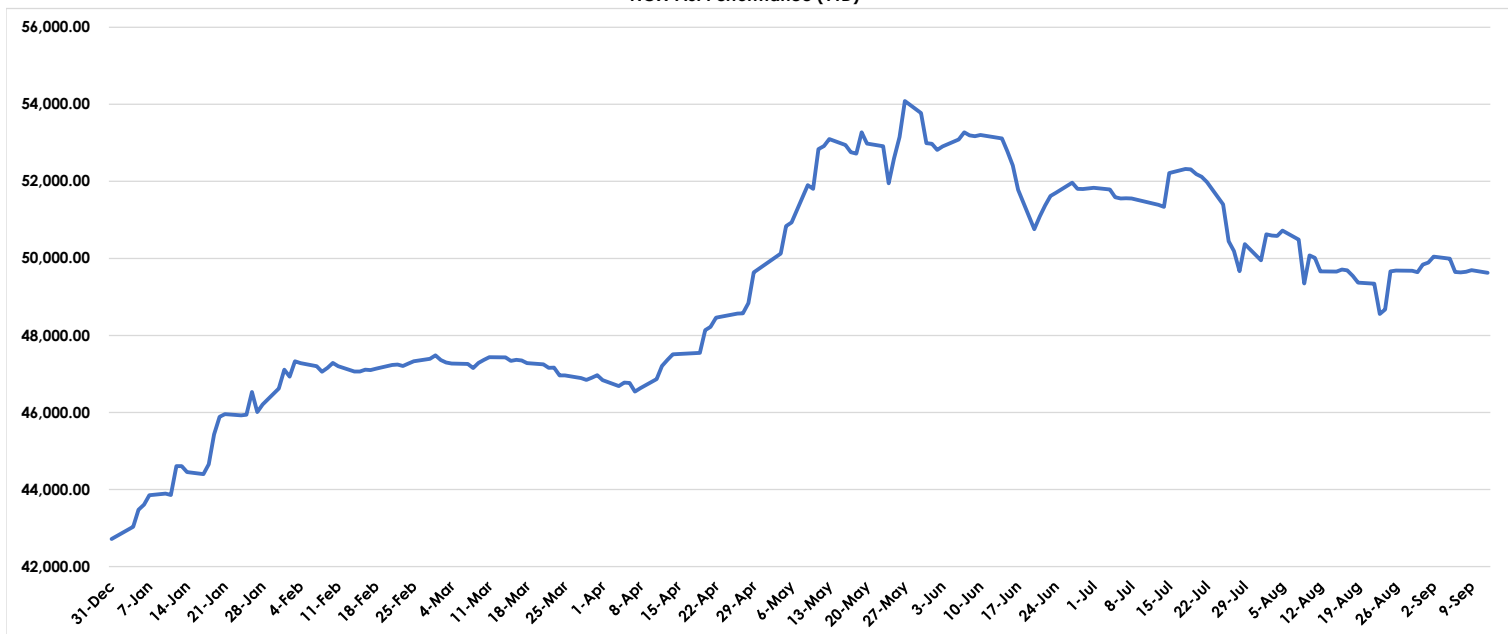
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
MULTIVERSE	2.36	2.58	9.32%
FTNCOCOA	0.30	0.32	6.67%
CHAMS	0.31	0.33	6.45%
ACADEMY	2.10	2.20	4.76%
REGALINS	0.24	0.25	4.17%
STERLNBANK	1.47	1.50	2.04%
AIICO	0.56	0.57	1.79%
MANSARD	1.78	1.80	1.12%
TRANSCORP	1.07	1.08	0.93%
NAHCO	5.60	5.65	0.89%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BETAGLAS	51.20	46.10	-9.96%
NEM	5.65	5.20	-7.96%
JAPPAULGOLD	0.29	0.27	-6.90%
FIDELITYBK	3.65	3.41	-6.58%
FCMB	3.50	3.30	-5.71%
NPFMCRFBK	1.60	1.53	-4.38%
SOVRENINS	0.28	0.27	-3.57%
FBNH	10.60	10.25	-3.30%
WAPCO	24.90	24.20	-2.81%
LIVESTOCK	1.18	1.16	-1.69%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	19,471,471	22.49%
STERLNBANK	Banking	6,212,945	7.17%
ZENITHBANK	Banking	5,915,292	6.83%
FIDELITYBK	Banking	5,828,717	6.73%
CHAMS	ICT	5,634,416	6.51%
ACCESSCORP	Banking	5,245,835	6.06%
UBA	Banking	5,225,889	6.03%
TRANSCORP	Conglomerate	4,382,113	5.06%
STANBIC	Banking	2,045,716	2.36%
DANGSUGAR	Consumer goods	1,718,234	1.98%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	385,588,541.30	32.95%
MTNN	Telecoms	123,021,593.00	10.51%
ZENITHBANK	Banking	118,675,754.35	10.14%
STANBIC	Banking	61,340,676.25	5.24%
PRESCO	Agriculture	48,584,125.55	4.15%
AIRTELAFRI	Telecoms	48,403,973.40	4.14%
ACCESSCORP	Banking	46,570,422.45	3.98%
UBA	Banking	39,264,587.05	3.36%
NB	Consumer goods	33,843,489.90	2.89%
DANGSUGAR	Consumer goods	28,404,868.25	2.43%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.14%	NGX-30	↓	-0.12%	↑	2.79%	
Week-on-Week	↓ -0.73%	Banking	↓	-0.45%	↓	-5.16%	
Month-to-Date	↓ -1.48%	Consumer Goods	↑	0.02%	↑	3.15%	
Quarter-to-Date	↓ -4.23%	Industrial Goods	↓	-0.29%	↓	-10.91%	
Year-to-Date	↑ 16.18%	Insurance	↓	-1.41%	↓	-9.09%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	54.49%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	436.33	436.32	↓	0.00%	1-Month	6.99%	↑ 0.53%
Exchange Rate - Parallel (₹/\$)	712.00	710	↓	-0.28%	3-Month	7.66%	↑ 0.43%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒	0.00%	6-Month	9.00%	↑ 0.58%
Crude Oil Price (\$/Barrel)	94.51	92.84	↑	1.80%	9-Month	8.41%	↑ 0.82%
Foreign Reserve (\$Bn)	38.92	38.92	↑	0.00%	12-Month	8.99%	↑ 0.76%
Inflation Rate	0.00%	19.64%	⇒	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2022  
 -NTB True Yield have a-day lag

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