

Friday, September 9, 2022

Local Bourse Wraps up Transaction for the Week Positive, Sheds ₦188.94bn w/w

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,695.12	49,652.25	↑ 0.09%
Total Market Cap.	₦Trillion	26.80	26.78	↑ 0.09%
Total Volume Traded	Million	319.09	161.88	↑ 97.12%
Total Value Traded	₦Million	1,863.86	1,626.34	↑ 14.60%
Deals		3,335	3,541	↓ -5.82%

Equity market closed trading activities for the week in the green, as the market performance indicators (NGX-ASI and Market Capitalization) grew by 0.09%. Consequently, the market index (All-Share Index) increased by 42.87 basis points, representing a growth of 0.09% to close at 49,695.12. The Market Capitalization gained ₦23.12 bn, also representing an increase of 0.09% to close at ₦26.80 trillion from ₦26.78 trillion the previous day.

Furthermore, market activities were also positive as the Total Volume and Total Value traded for the day were up by 97.12 percent and 14.60 percent respectively. Approximately 319.09 million units valued at ₦1.86 billion were transacted in 3,335 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 54.48% of the total volume of trades, followed by UBA (16.95%), ZENITHBANK (4.39%), CHAMS (4.38%), and TRANSCORP (2.00%) to complete the top 5 on the volume chart. Also, UBA emerged as the most traded stock in value terms, with 21.49% percent of the total value of trades on the exchange.

NEM topped the advancers' chart with a price appreciation of 7.62 percent, trailed by CHAMS (6.90%), FCMB (6.06%), UBA (3.42%), FLOURMILL (3.41%), ACCESSCORP (2.31%), and four (4) others. On the Contrary, sixteen (16) stocks depreciated, topped by HONYFLOUR with a price depreciation of 10.00% to close at ₦2.25, as LINKASSURE (-7.69%), WAPIC (-7.32%), UACN (-3.51%), JAPPAULGOLD (-3.33%), TRANSCORP (-2.73%) and LIVESTOCK (-2.48%) also dipped in price. In that regard, the market breadth closed negative, recording 10 gainers and 16 losers.

Furthermore, the sector performance was positive, as four out of the five major market sectors closed bullish, led by the Banking (+0.87%), trailed by the Insurance sector (+0.44%), the industrial sector (+0.15%), and the Consumer goods sector (+0.06%), while the Oil & Gas (-0.15%) sector closed negative.

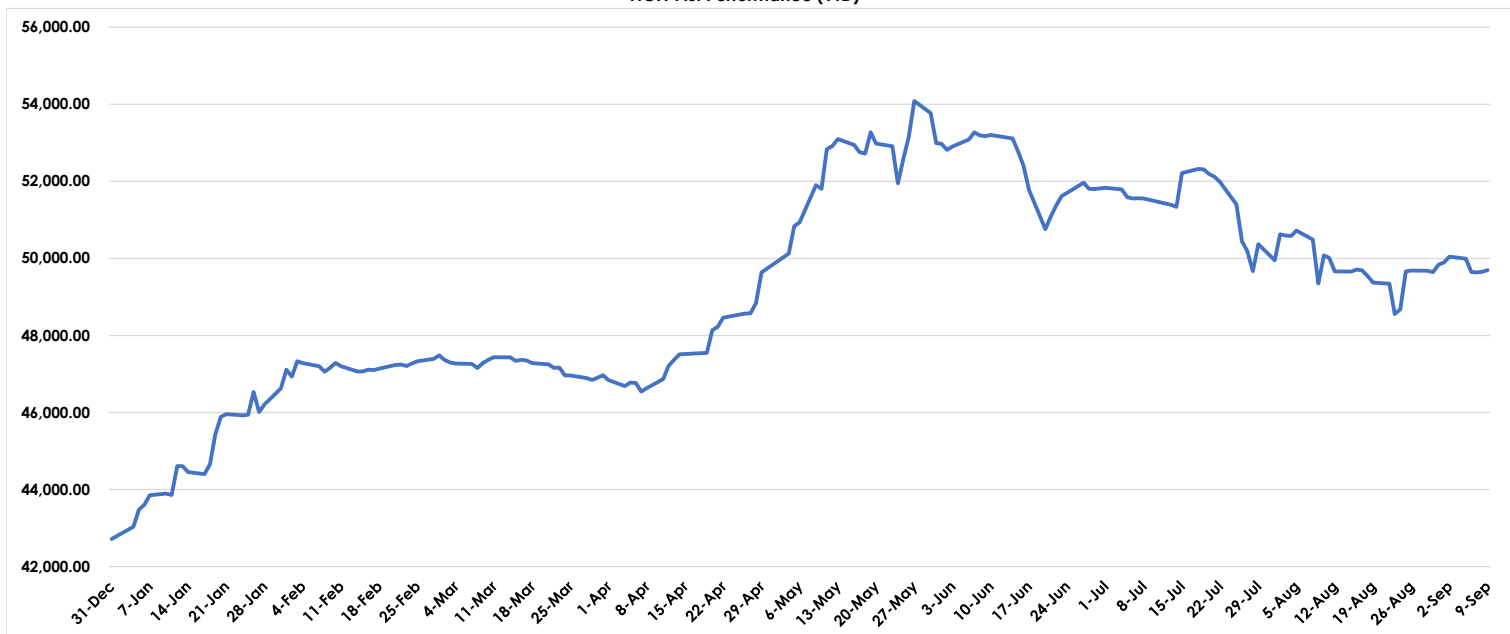
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	5.25	5.65	7.62%
CHAMS	0.29	0.31	6.90%
FCMB	3.30	3.50	6.06%
UBA	7.30	7.55	3.42%
FLOURMILL	29.30	30.30	3.41%
ACCESSCORP	8.65	8.85	2.31%
WAPCO	24.45	24.90	1.84%
ETERNA	6.20	6.30	1.61%
CUTIX	2.12	2.15	1.42%
FIDELITYBK	3.60	3.65	1.39%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	2.50	2.25	-10.00%
LEARNAFRCA	2.47	2.25	-8.91%
LINKASSURE	0.52	0.48	-7.69%
WAPIC	0.41	0.38	-7.32%
JAIZBANK	0.89	0.85	-4.49%
COURTVILLE	0.50	0.48	-4.00%
UACN	11.40	11.00	-3.51%
ABCTTRANS	0.29	0.28	-3.45%
JAPPAULGOLD	0.30	0.29	-3.33%
TRANSCORP	1.10	1.07	-2.73%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	173,838,559	54.48%
UBA	Banking	54,069,021	16.95%
ZENITHBANK	Banking	14,018,716	4.39%
CHAMS	ICT	13,967,507	4.38%
TRANSCORP	Conglomerate	6,390,331	2.00%
FCMB	Banking	5,631,044	1.76%
GTCO	Banking	5,249,447	1.65%
FIDELITYBK	Banking	4,820,054	1.51%
OANDO	Oil & Gas	4,062,812	1.27%
FBNH	Banking	3,807,853	1.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
UBA	Banking	400,612,232.70	21.49%
MTNN	Telecoms	289,473,334.40	15.53%
ZENITHBANK	Banking	281,437,017.80	15.10%
STERLNBANK	Banking	252,127,789.75	13.53%
NESTLE	Consumer goods	119,211,802.00	6.40%
GTCO	Banking	103,815,733.70	5.57%
WAPCO	Industrial	63,882,705.25	3.43%
FBNH	Banking	40,254,330.70	2.16%
GUINNESS	Consumer goods	34,065,397.55	1.83%
PRESCO	Agriculture	21,141,890.45	1.13%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.09%	NGX-30	↑	0.07%	↑	2.84%	
Week-on-Week	↓ -0.70%	Banking	↑	0.87%	↓	-5.55%	
Month-to-Date	↓ -1.34%	Consumer Goods	↑	0.06%	↑	3.06%	
Quarter-to-Date	↓ -4.10%	Industrial Goods	↑	0.15%	↓	-10.78%	
Year-to-Date	↑ 16.34%	Insurance	↑	0.44%	↓	-8.20%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.16%	↑	54.73%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	436.32	436.5	↑	0.04%	↓	-0.30%	1-Month: 6.46% ↓ -1.45%
Exchange Rate - Parallel (₹/\$)	709.00	709	⇒	0.00%	↓	-25.49%	3-Month: 7.23% ↓ -1.53%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒	0.00%	↑	2.50%	6-Month: 8.42% ↓ -1.17%
Crude Oil Price (\$/Barrel)	90.44	88.62	↑	2.05%	↑	16.28%	9-Month: 7.59% ↓ -0.25%
Foreign Reserve (\$Bn)	0.00	38.92	↓	-100.00%	↓	-100.00%	12-Month: 8.23% ↑ 0.11%
Inflation Rate	19.64%	19.64%	⇒	0.00%	↓	-4.24%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com