

Equity Market Records First Gain of the Week, as Market Cap. Expands by ₦9bn

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,652.25	49,635.76	↑ 0.03%
Total Market Cap.	₦Trillion	26.78	26.77	↑ 0.03%
Total Volume Traded	Million	161.88	128.94	↑ 25.55%
Total Value Traded	₦Million	1,626.34	1,668.08	↓ -2.50%
Deals		3,541	3,426	↑ 3.36%

The Nigerian domestic market recovered slightly at the close of trading activities today after three days of successive losses, as the market performance indicators (NGX-ASI and Market Capitalization) rose marginally by 0.03%. Consequently, the market index (All-Share Index) increased by 16.49 basis points, representing a growth of 0.03% to close at 49,652.25. The Market Capitalization gained ₦8.89 bn, also representing a rise of 0.03% to close at ₦26.781 trillion from ₦26.772 trillion the previous day.

However, market activities were mixed as the Total Volume traded for the day was up by 25.55 percent, while the Total Value traded was down by 2.50%. Approximately 161.88 million units valued at ₦1.63 billion were transacted in 3,541 deals. TRANSCORP was the most traded stock in terms of volume, accounting for 19.13% of the total volume of trades, followed by FIDELITYBK (17.73%), STERLNBK (12.24%), FCMB (7.11%), and UBA (5.81%) to complete the top five on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 42.56% percent of the total value of trades on the exchange.

ETRANZACT topped the advancers' chart with a price appreciation of 9.81 percent, trailed by ARDOVA (8.94%), CHAMS (7.41%), FTNCOCOA (7.14%), UBN (7.14%), FIDELITYBK (4.96%), CUTIX (3.92%) and thirteen (13) others. On the Contrary, nine (9) stocks depreciated, topped by VITAFOAM with a price depreciation of 9.96% to close at ₦21.25, as CHAMPION (-4.16%), AFRIPRUD (-3.51%), HONYFLOUR (-2.72%), MANSARD (-2.17%), ACCESSCORP (-1.14%) and INTBREW (-1.00%) also dipped in price. In that regard, the market breadth closed positive, recording 20 gainers and 9 losers.

Furthermore, the sector performance was positive, as four out of the five major market sectors closed bullish, led by the Banking (+1.07%), trailed by the Insurance sector (+0.76%), the Oil & Gas sector (+0.37%), and the Industrial sector (+0.16%), while the Consumer goods (-0.15%) sector closed in the red.

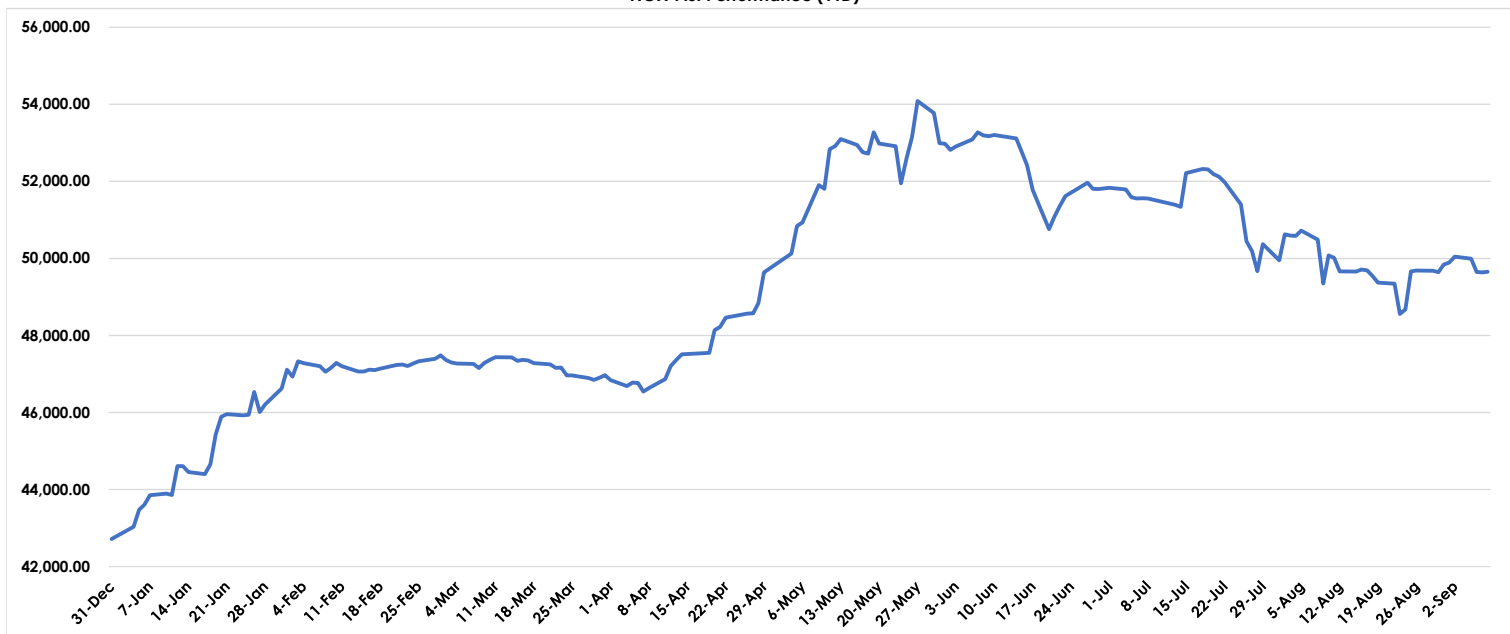
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
ETRANZACT	2.65	2.91	9.81%
ARDOVA	12.30	13.40	8.94%
CHAMS	0.27	0.29	7.41%
FTNCOCOA	0.28	0.30	7.14%
UBN	5.60	6.00	7.14%
FIDELITYBK	3.43	3.60	4.96%
CUTIX	2.04	2.12	3.92%
AIICO	0.54	0.56	3.70%
MBENEFIT	0.28	0.29	3.57%
JAIZBANK	0.86	0.89	3.49%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
VITAFOAM	23.60	21.25	-9.96%
MULTIVERSE	2.62	2.36	-9.92%
CHAMPION	3.85	3.69	-4.16%
AFRIPRUD	5.70	5.50	-3.51%
HONYFLOUR	2.57	2.50	-2.72%
MANSARD	1.84	1.80	-2.17%
ACCESSCORP	8.75	8.65	-1.14%
INTBREW	5.00	4.95	-1.00%
STERLNBANK	1.48	1.47	-0.68%
ABCTrans	0.29	0.29	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
TRANSCORP	Conglomerate	30,967,084	19.13%
FIDELITYBK	Banking	28,707,044	17.73%
STERLNBANK	Banking	19,815,133	12.24%
FCMB	Banking	11,506,597	7.11%
UBA	Banking	9,404,185	5.81%
ZENITHBANK	Banking	8,264,101	5.11%
CHAMS	ICT	5,035,244	3.11%
GTCO	Banking	4,873,630	3.01%
FBNH	Banking	3,978,597	2.46%
ACCESSCORP	Banking	3,770,256	2.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	692,200,636.50	42.56%
ZENITHBANK	Banking	166,045,844.60	10.21%
FIDELITYBK	Banking	101,715,243.38	6.25%
GTCO	Banking	96,617,674.85	5.94%
UBA	Banking	67,840,353.00	4.17%
FBNH	Banking	41,941,276.45	2.58%
NESTLE	Consumer goods	40,896,134.90	2.51%
FCMB	Banking	37,950,791.03	2.33%
TRANSCORP	Conglomerate	34,444,793.35	2.12%
ACCESSCORP	Banking	32,761,022.10	2.01%

NGX-ASI Performance (YTD)



Thursday, September 8, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.03%	NGX-30	↑	0.06%	↑	2.84%	
Week-on-Week	↓ -0.48%	Banking	↑	1.07%	↓	-5.55%	
Month-to-Date	↓ -1.43%	Consumer Goods	↓	-0.15%	↑	3.06%	
Quarter-to-Date	↓ -4.18%	Industrial Goods	↑	0.16%	↓	-10.78%	
Year-to-Date	↑ 16.24%	Insurance	↑	0.76%	↓	-8.20%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.37%	↑	54.73%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	436.50	436	↓ -0.11%	↓ -0.34%	1-Month	7.91%	↑ 0.29%
Exchange Rate - Parallel (₺/\$)	709.00	705	↓ -0.57%	↓ -25.49%	3-Month	8.76%	↑ 0.44%
Monetary Policy Rate (MPR)	14.00%	14.00%	→ 0.00%	↑ 2.50%	6-Month	9.59%	↑ 0.57%
Crude Oil Price (\$/Barrel)	88.53	88	↑ 0.60%	↑ 13.82%	9-Month	7.84%	↓ -0.03%
Foreign Reserve (\$Bn)	38.92	38.94	↓ -0.049%	↓ -3.96%	12-Month	8.12%	↓ -0.19%
Inflation Rate	19.64%	19.64%	→ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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