

Wednesday, September 7, 2022

## NGX-ASI Slides Slightly by 0.02%, as Sell-off Sentiment Persist

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,635.76	49,644.92	↓ -0.02%
Total Market Cap.	₦Trillion	26.77	26.78	↓ -0.02%
Total Volume Traded	Million	128.94	138.99	↓ -7.23%
Total Value Traded	₦Million	1,668.08	2,725.34	↓ -38.79%
Deals		3,426	4,247	↓ -19.33%

The Nigerian Equity market closed transaction for today negative, as the market performance indicators (NGX-ASI and Market Capitalization) declined marginally by 0.02%. Consequently, the market index (All-Share Index) decreased by 9.16 basis points, representing a slide of 0.02% to close at 49,635.76. The Market Capitalization lost ₦4.94 bn, also representing a decline of 0.02% to close at ₦26.772 trillion from ₦26.778 trillion the previous day.

Furthermore, market activities were negative as the Total Volume and Total Value traded for the day were down by 7.23% and 38.79% accordingly. Approximately 128.94 million units valued at ₦1.67 billion were transacted in 3,426 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 20.90% percent of the total volume of trades, followed by ZENITHBANK (7.93%), GTCO (7.24%), ETI (5.93%), and FIDELITYBK (4.83%) to complete the top five on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 29.71% percent of the total value of trades on the exchange.

PZ topped the advancers' chart with a price appreciation of 9.76 percent, trailed by NPFMCRFBK (4.58%), UACN (3.64%), ABCTTRANS (3.57%), JAPPAULGOLD (3.45%), WAPIC (2.50%), MANSARD (2.22%) and ten (10) others. On the Contrary, fifteen (15) stocks depreciated, topped by CHAMS with a price depreciation of 10.00% to close at ₦0.27, as FCMB (-8.02%), FTNCOCOA (-6.67%), CORNERST (-6.06%), STERLNBANK (-3.90%), NAHCO (-2.81%), SKYAVN (-1.96%) and OANDO (-1.92%) also dipped in price. In that regard, the market breadth closed positive, recording 16 gainers and 15 losers.

In addition, the sector performance was also negative, as three out of the five major market sectors closed bearish, led by the Oil & Gas (-0.32%), trailed by the Banking (-0.30%), and the Insurance (-0.03%), while the Consumer goods (+0.10%) sector closed positive and the Industrial sector was unchanged after the day's transactions.

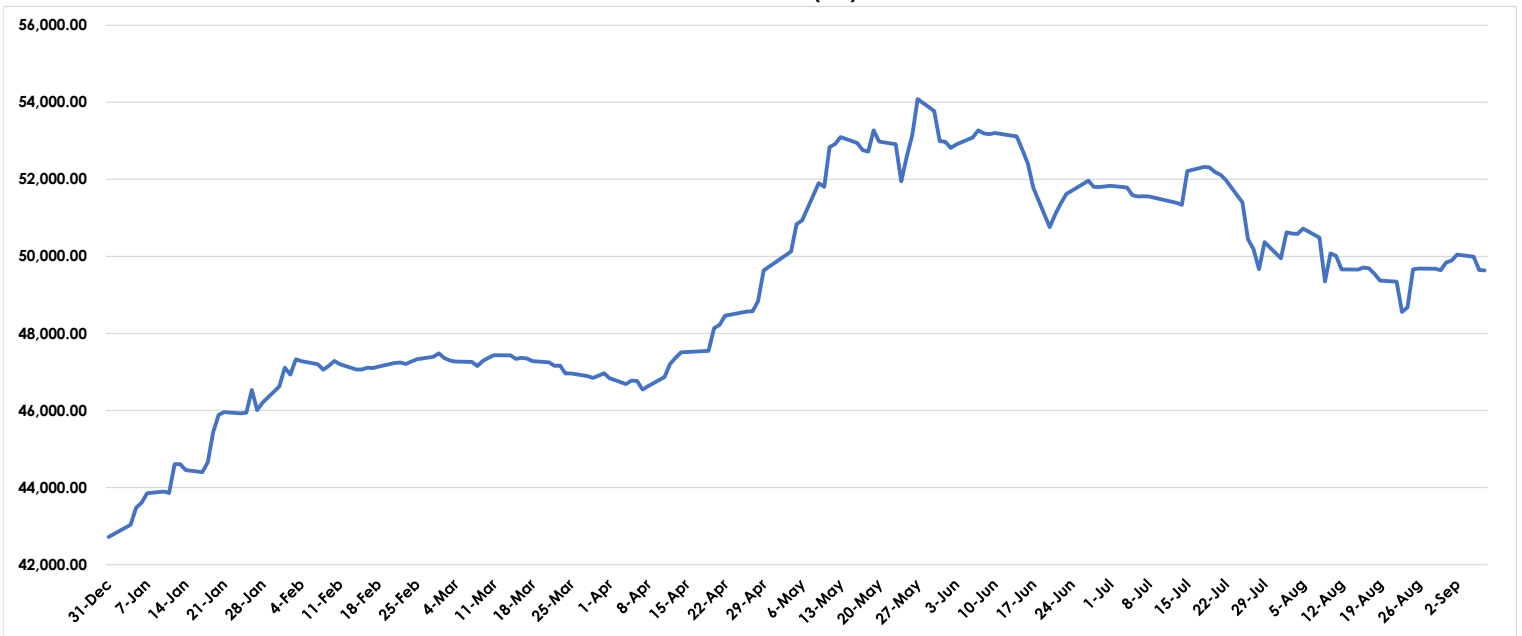
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PZ	8.20	9.00	9.76%
NPFMCRFBK	1.53	1.60	4.58%
UACN	11.00	11.40	3.64%
ABCTTRANS	0.28	0.29	3.57%
JAPPAULGOLD	0.29	0.30	3.45%
WAPIC	0.40	0.41	2.50%
MANSARD	1.80	1.84	2.22%
AFRIPRUD	5.60	5.70	1.79%
NEM	5.16	5.25	1.74%
LIVESTOCK	1.18	1.20	1.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHAMS	0.30	0.27	-10.00%
FCMB	3.49	3.21	-8.02%
FTNCOCOA	0.30	0.28	-6.67%
CORNERST	0.66	0.62	-6.06%
STERLNBANK	1.54	1.48	-3.90%
NAHCO	5.69	5.53	-2.81%
SKYAVN	5.10	5.00	-1.96%
OANDO	5.20	5.10	-1.92%
AIICO	0.55	0.54	-1.82%
GLAXOSMITH	6.00	5.90	-1.67%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	26,850,756	20.90%
ZENITHBANK	Banking	10,186,963	7.93%
GTCO	Banking	9,304,013	7.24%
ETI	Banking	7,615,828	5.93%
FIDELITYBK	Banking	6,206,823	4.83%
UACN	Conglomerate	6,024,686	4.69%
DANGSUGAR	Consumer goods	4,436,622	3.45%
CORNERST	Insurance	3,665,853	2.85%
WEMABANK	Banking	3,645,724	2.84%
AIICO	Insurance	3,110,462	2.42%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	495,497,499.20	29.71%
ZENITHBANK	Banking	205,203,900.15	12.30%
GTCO	Banking	184,480,637.70	11.06%
ETI	Banking	83,776,138.70	5.02%
WAPCO	Industrial	74,333,986.95	4.46%
DANGSUGAR	Consumer goods	73,420,535.10	4.40%
UACN	Conglomerate	68,522,292.45	4.11%
DANGCEM	Industrial	51,966,020.80	3.12%
NB	Consumer goods	42,225,546.50	2.53%
STERLNBANK	Banking	39,610,490.40	2.38%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.02%	NGX-30	↓	-0.03%	↑	2.78%	
Week-on-Week	↓ -0.40%	Banking	↓	-0.30%	↓	-6.55%	
Month-to-Date	↓ -1.46%	Consumer Goods	↑	0.10%	↑	3.22%	
Quarter-to-Date	↓ -4.21%	Industrial Goods	→	0.00%	↓	-10.92%	
Year-to-Date	↑ 16.20%	Insurance	↓	-0.03%	↓	-8.89%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.32%	↑	54.16%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₪/\$)	436.00	434.75	↓ -0.29%	↓ -0.23%	1-Month	7.62%	↓ -0.52%
Exchange Rate - Parallel (₪/\$)	700.00	695	↓ -0.72%	↓ -23.89%	3-Month	8.32%	↓ -0.62%
Monetary Policy Rate (MPR)	14.00%	14.00%	→ 0.00%	↑ 2.50%	6-Month	9.02%	↓ -0.57%
Crude Oil Price (\$/Barrel)	93.44	92.83	↑ 0.66%	↑ 20.13%	9-Month	7.87%	↑ 0.24%
Foreign Reserve (\$Bn)	38.94	39.00	↓ -0.162%	↓ -3.91%	12-Month	8.31%	↑ 0.29%
Inflation Rate	19.64%	19.64%	→ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2022  
 -NTB True Yield have a-day lag

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