

Tuesday, September 6, 2022

Sell-Off in AIRTELAFRI, ZENITHBANK and 16 Others, Dips NGX-ASI by 0.69%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,644.92	49,991.41	↓ -0.69%
Total Market Cap.	₦Trillion	26.78	26.96	↓ -0.69%
Total Volume Traded	Million	138.99	200.92	↓ -30.82%
Total Value Traded	₦Million	2,725.34	1,445.79	↑ 88.50%
Deals		4,247	3,976	↑ 6.82%

The Nigerian Equity market closed trading activities for today same as the previous day, as the market performance indicators (NGX-ASI and Market Capitalization) dipped by 0.69%. Consequently, the market index (All-Share Index) decreased by 346.49 basis points, representing a slide of 0.69% to close at 49,644.92. The Market Capitalization lost ₦186.89 bn, also representing a decline of 0.69% to close at ₦26.77 trillion from ₦26.96 trillion the previous day.

However, market activities were mixed as the Total Volume trade for the day was down by 30.82%, while the Total Value traded for the day was up by 88.50%. Approximately 138.99 million units valued at ₦2.73 billion were transacted in 4,247 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 13.17% percent of the total volume of trades, followed by TRANSCORP (9.52%), ZENITHBANK (8.99%), GTCO (6.62%), and UBA (5.55%) to complete the top five on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 24.10% percent of the total value of trades on the exchange.

UNILEVER topped the advancers' chart with a price appreciation of 9.43 percent, trailed by CAP (7.58%), CHAMS (7.14%), STERLNBANK (5.48%), SOVRENINS (3.70%), FTNCOCOA (3.45%), WAPIC (2.56%) and Four (4) others. On the Contrary, eighteen (18) stocks depreciated, topped by NPFMCRFBK with a price depreciation of 7.83% to close at ₦1.53, as REGALINS (-7.69%), LIVESTOCK (-5.60%), NGXGROUP (-4.76%), ZENITHBANK (-3.57%), JAPPAULGOLD (-3.33%), AIRTELAFRI (-1.96%) and FBNH (-1.87%) also dipped in price. In that regard, the market breadth closed negative, recording 11 gainers and 18 losers.

Also, the sector performance closed par, as two out of the five major market sectors negative, led by the Banking (-1.31%), trailed by the Insurance (-0.06%), while the Consumer goods (+0.16%) and the Industrial (+0.04%) sectors closed positive and the Oil & Gas sector was unchanged.

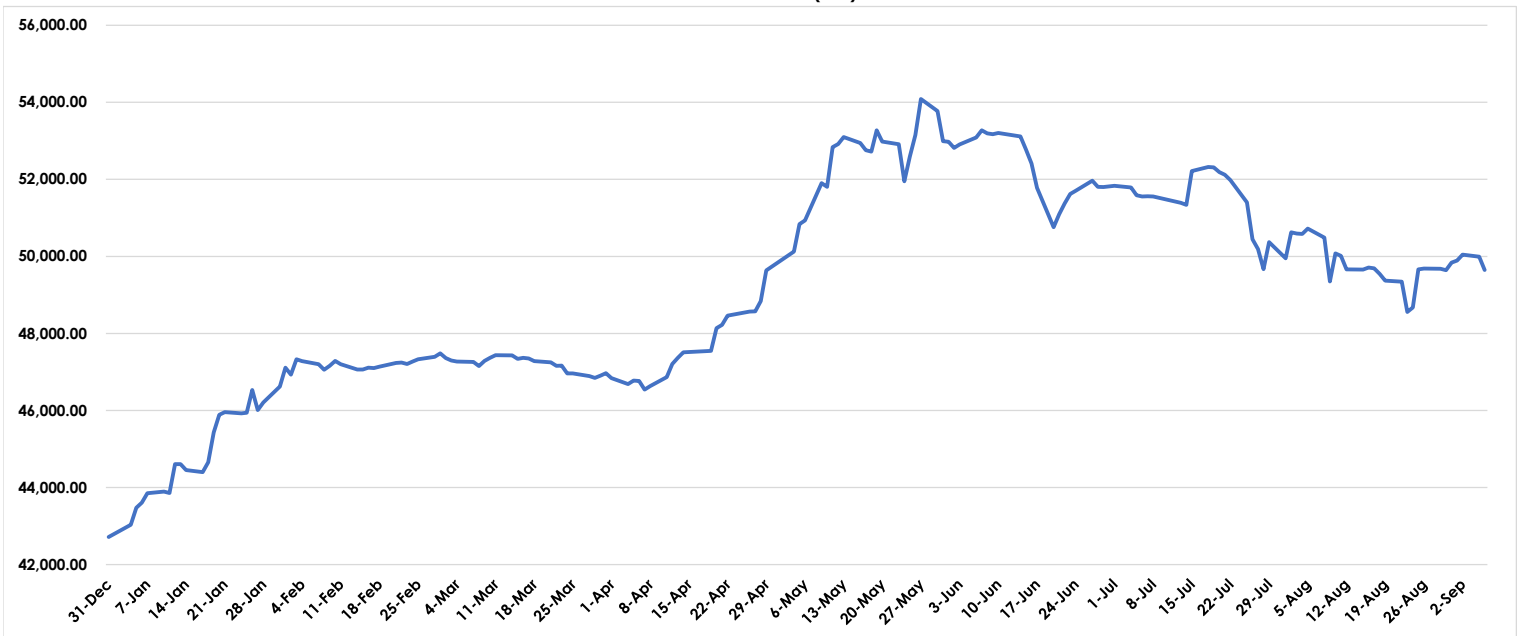
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
UNILEVER	12.20	13.35	9.43%
CAP	16.50	17.75	7.58%
CHAMS	0.28	0.30	7.14%
STERLNBANK	1.46	1.54	5.48%
SOVRENINS	0.27	0.28	3.70%
FTNCOCOA	0.29	0.30	3.45%
WAPIC	0.39	0.40	2.56%
NEM	5.07	5.16	1.78%
DANGSUGAR	16.40	16.50	0.61%
UPL	1.79	1.80	0.56%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NPFMCRFBK	1.66	1.53	-7.83%
REGALINS	0.26	0.24	-7.69%
LIVESTOCK	1.25	1.18	-5.60%
NGXGROUP	21.00	20.00	-4.76%
ZENITHBANK	21.00	20.25	-3.57%
MBENEFIT	0.29	0.28	-3.45%
JAPPAULGOLD	0.30	0.29	-3.33%
JAIZBANK	0.88	0.86	-2.27%
AIRTELAFRI	2040.00	2000.00	-1.96%
FBNH	10.70	10.50	-1.87%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
STERLNBANK	Banking	18,300,982	13.17%
TRANSCORP	Conglomerate	13,233,171	9.52%
ZENITHBANK	Banking	12,496,849	8.99%
GTCO	Banking	9,203,860	6.62%
UBA	Banking	7,720,230	5.55%
MBENEFIT	Insurance	6,428,029	4.62%
MANSARD	Insurance	5,759,663	4.14%
FIDELITYBK	Banking	5,364,915	3.86%
CHAMS	ICT	5,299,482	3.81%
ACCESSCORP	Banking	4,697,407	3.38%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	656,885,239.50	24.10%
AIRTELAFRI	Telecoms	430,072,110.00	15.78%
ZENITHBANK	Banking	257,861,303.05	9.46%
SEPLAT	Oil & Gas	252,869,450.10	9.28%
GTCO	Banking	183,075,477.95	6.72%
NESTLE	Consumer goods	151,665,702.40	5.57%
DANGCEM	Industrial	127,671,831.50	4.68%
OKOMUOIL	Agriculture	63,903,696.50	2.34%
UBA	Banking	55,146,795.40	2.02%
NGXGROUP	Financial	50,526,706.35	1.85%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.69%	NGX-30	↓	-0.66%	↑	2.81%	
Week-on-Week	↑ 0.00%	Banking	↓	-1.31%	↓	-6.27%	
Month-to-Date	↓ -1.44%	Consumer Goods	↑	0.16%	↑	3.11%	
Quarter-to-Date	↓ -4.19%	Industrial Goods	↑	0.04%	↓	-10.92%	
Year-to-Date	↑ 16.22%	Insurance	↓	-0.06%	↓	-8.86%	
52-Weeks High	54,085.30	Oil & Gas	⇒	0.00%	↑	54.66%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	434.75	431.5	↓	-0.75%	↑	0.06%	1-Month 8.14% ↑ 2.59%
Exchange Rate - Parallel (₹/\$)	703.00	703	⇒	0.00%	↓	-24.42%	3-Month 8.94% ↑ 2.44%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒	0.00%	↑	2.50%	6-Month 9.59% ↑ 2.09%
Crude Oil Price (\$/Barrel)	93.09	95.74	↓	-2.77%	↑	19.68%	9-Month 7.63% ↓ -0.03%
Foreign Reserve (\$Bn)	39.00	39.02	↓	-0.067%	↓	-3.76%	12-Month 8.02% ↓ -0.71%
Inflation Rate	19.64%	19.64%	⇒	0.00%	↓	-4.24%	

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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Contact Information

aadabale@atlassportfolios.com

research@atlassportfolios.com