

Friday, September 2, 2022

**Investor's Wealth Grew by ₦196.65bn w/w, as Local Bourse Maintains Positive Momentum**

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	50,045.83	49,889.88	↑ 0.31%
Total Market Cap.	₦Trillion	26.99	26.91	↑ 0.31%
Total Volume Traded	Million	240.02	229.12	↑ 4.76%
Total Value Traded	₦Million	2,677.14	1,749.76	↑ 53.00%
Deals		3,435	3,575	↓ -3.92%

The Nigerian equity market closed trading activities for the week bullish, as the market performance indicators (NGX-ASI and Market Capitalization) increased by 0.31%. Consequently, the market index (All-Share Index) rose by 155.95 basis points, representing an increase of 0.31% to close at 50,045.83. The Market Capitalization gained ₦84.61 bn, also representing a rise of 0.31% to close at ₦26.99 trillion from ₦26.91 trillion the previous day.

Furthermore, market activities were positive compared to the previous trading day as the Total Volume and Value traded for the day were up by 4.76% and 53.00% accordingly. Approximately 240.02 million units valued at ₦2.68 billion were transacted in 3,435 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 39.08% percent of the total volume of trades, followed by FIDELITYBK (12.00%), FIDSON (5.77%), GTCO (5.44%), and ZENITHBANK (5.17%) to complete the top five on the volume chart. Also, GTCO emerged as the most traded stock in value terms, with 45.17% percent of the total value of trades on the exchange.

FCMB topped the advancers' chart with a price appreciation of 9.06 percent, trailed by STANBIC (6.45%), ETRANZACT (6.00%), TRANSCORP (4.76%), NPFMCRFBK (4.52%), COURTVILLE (4.17%), AIICO (3.70%) and Sixteen (16) others. On the Contrary, nine (9) stocks depreciated, topped by RTBRISCOE with a price depreciation of 8.57% to close at ₦0.32, as CHAMS (-7.14%), HONYFLOUR (-4.53%), UPDC (-2.86%), ARDOVA (-2.38%), CAVERTON (-1.75%), UBA (-0.68%) and GTCO (-0.25%) also dipped in price. In that regard, the market breadth closed positive, recording 23 gainers and 9 losers.

In addition, the sector performance was positive as three out of the five major market sectors closed in the green, led by the Banking (+0.90%), trailed by the Insurance (+0.85%), and the Consumer goods (+0.38%) sectors, while the Oil & Gas sector (-0.54%) closed negative and the Industrial sector was unchanged.

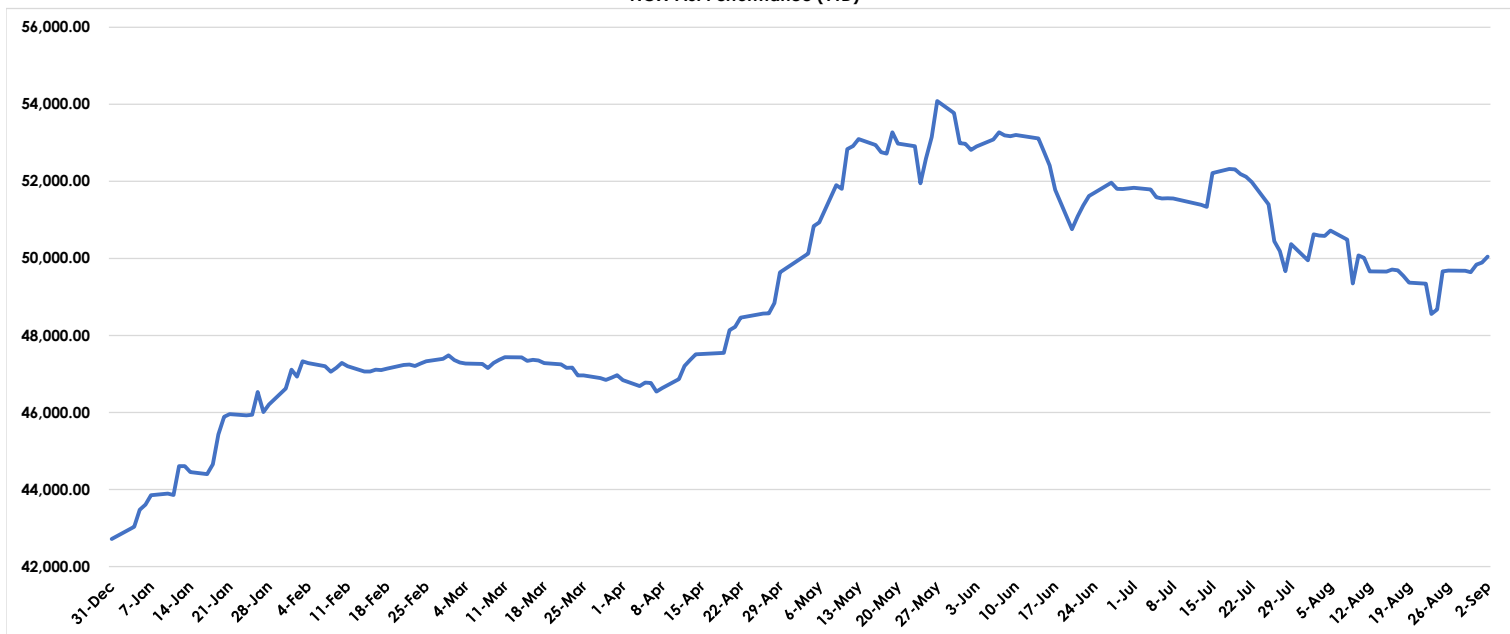
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FCMB	3.20	3.49	9.06%
STANBIC	31.00	33.00	6.45%
ETRANZACT	2.50	2.65	6.00%
TRANSCORP	1.05	1.10	4.76%
NPFMCRFBK	1.55	1.62	4.52%
COURTVILLE	0.48	0.50	4.17%
AIICO	0.54	0.56	3.70%
FTNCOCOA	0.29	0.30	3.45%
NB	45.50	47.00	3.30%
FIDSON	9.40	9.69	3.09%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
RTBRISCOE	0.35	0.32	-8.57%
CHAMS	0.28	0.26	-7.14%
HONYFLOUR	2.65	2.53	-4.53%
UPDC	1.05	1.02	-2.86%
ARDOVA	12.60	12.30	-2.38%
CAVERTON	1.14	1.12	-1.75%
CORNERST	0.69	0.68	-1.45%
UBA	7.30	7.25	-0.68%
GTCO	19.85	19.80	-0.25%
ABBEBYBDS	1.70	1.70	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLNBANK	Banking	93,727,876	39.08%
FIDELITYBK	Banking	28,773,880	12.00%
FIDSON	Insurance	13,847,274	5.77%
GTCO	Banking	13,042,028	5.44%
ZENITHBANK	Banking	12,395,423	5.17%
FCMB	Banking	9,553,078	3.98%
UBA	Banking	7,120,065	2.97%
MTNN	Telecoms	6,048,133	2.52%
MANSARD	Insurance	4,322,227	1.80%
NEM	Insurance	4,178,422	1.74%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,209,099,007.00	45.17%
ZENITHBANK	Banking	266,466,038.10	9.95%
GTCO	Banking	258,517,375.95	9.66%
STERLNBANK	Banking	136,012,685.29	5.08%
FIDSON	Insurance	130,380,524.11	4.87%
FIDELITYBK	Banking	97,098,509.91	3.63%
NB	Consumer goods	76,431,256.15	2.86%
SEPLAT	Oil & Gas	60,538,079.80	2.26%
UBA	Banking	51,852,190.00	1.94%
GUINNESS	Consumer goods	44,521,740.30	1.66%

### NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.31%	NGX-30	↑	0.43%	↑	3.62%	
Week-on-Week	↑ 0.73%	Banking	↑	0.90%	↓	-4.15%	
Month-to-Date	↓ -0.64%	Consumer Goods	↑	0.38%	↑	2.39%	
Quarter-to-Date	↓ -3.42%	Industrial Goods	→	0.00%	↓	-10.64%	
Year-to-Date	↑ 17.16%	Insurance	↑	0.85%	↓	-8.74%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.05%	↑	54.66%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	430.00	429.44	↓ -0.13%	↑ 1.15%	1-Month	5.55%	⇒ 0.00%
Exchange Rate - Parallel (₹/\$)	704.00	705	↑ 0.14%	↓ -24.60%	3-Month	6.50%	⇒ 0.00%
Monetary Policy Rate (MPR)	14.00%	14.00%	→ 0.00%	↑ 2.50%	6-Month	7.50%	⇒ 0.00%
Crude Oil Price (\$/Barrel)	93.77	91.32	↑ 2.68%	↑ 20.56%	9-Month	7.66%	⇒ 0.00%
Foreign Reserve (\$Bn)	39.03	39.02	↑ 0.026%	↓ -3.69%	12-Month	8.73%	⇒ 0.00%
Inflation Rate	19.64%	19.64%	→ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2022  
 -NTB True Yield have a-day lag

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