

Thursday, September 1, 2022

Gains in BUACEMENT, FLOURMILL, and 12 Others, Lifts Local Bourse by 0.11%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,889.88	49,836.51	↑ 0.11%
Total Market Cap.	₦Trillion	26.91	26.88	↑ 0.11%
Total Volume Traded	Million	229.12	367.34	↓ -37.63%
Total Value Traded	₦Million	1,749.76	3,237.37	↓ -45.95%
Deals		3,575	3,725	↓ -4.03%

Equity market closed transaction for the first trading day in September, 2022 positive, as the market performance indicators (NGX-ASI and Market Capitalization) increased by 0.11%. Consequently, the market index (All-Share Index) rose by 53.37 basis points, representing an increase of 0.11% to close at 49,889.88. The Market Capitalization gained ₦28.79 bn, also representing a rise of 0.11% to close at ₦26.91 trillion from ₦26.88 trillion the previous day.

However, market activities were negative as the Total Volume and Value traded for the day were down by 37.63% and 45.95% accordingly. Approximately 229.12 million units valued at ₦1.75 billion were transacted in 3,575 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 47.47% percent of the total volume of trades, followed by GTCO (14.96%), FIDELITYBK (6.79%), MBENEFIT (4.01%), and ZENITHBANK (3.25%) to complete the top five on the volume chart. Also, GTCO emerged as the most traded stock in value terms, with 38.89% percent of the total value of trades on the exchange.

PHARMDEKO topped the advancers' chart with a price appreciation of 7.43 percent, trailed by CHIPLC (5.00%), UPDC (5.00%), FCMB (4.92%), FIDELITYBK (4.39%), SOVRENINS (3.85%), CHAMS (3.70%) and Seven (7) others. On the Contrary, twelve (12) stocks depreciated, topped by MBENEFIT with a price depreciation of 9.38% to close at ₦0.29, as TRANSCORP (-7.08%), LASACO (-6.70%), STERLNBANK (-4.52%), FBNH (-3.59%), FTNCOCOA (-3.33%), ZENITHBANK (-2.97%) and NGXGROUP (-1.57%) also dipped in price. In that regard, the market breadth closed positive, recording 14 gainers and 12 losers.

In addition, the sector performance was positive as three out of the five major market sectors closed in the green, led by the Industrial (+0.99%), trailed by the Oil & Gas (+0.32%), and the Consumer goods (+0.09%) sectors, while the Insurance sector (-0.54%) and the Banking sector (-0.43%) closed negative.

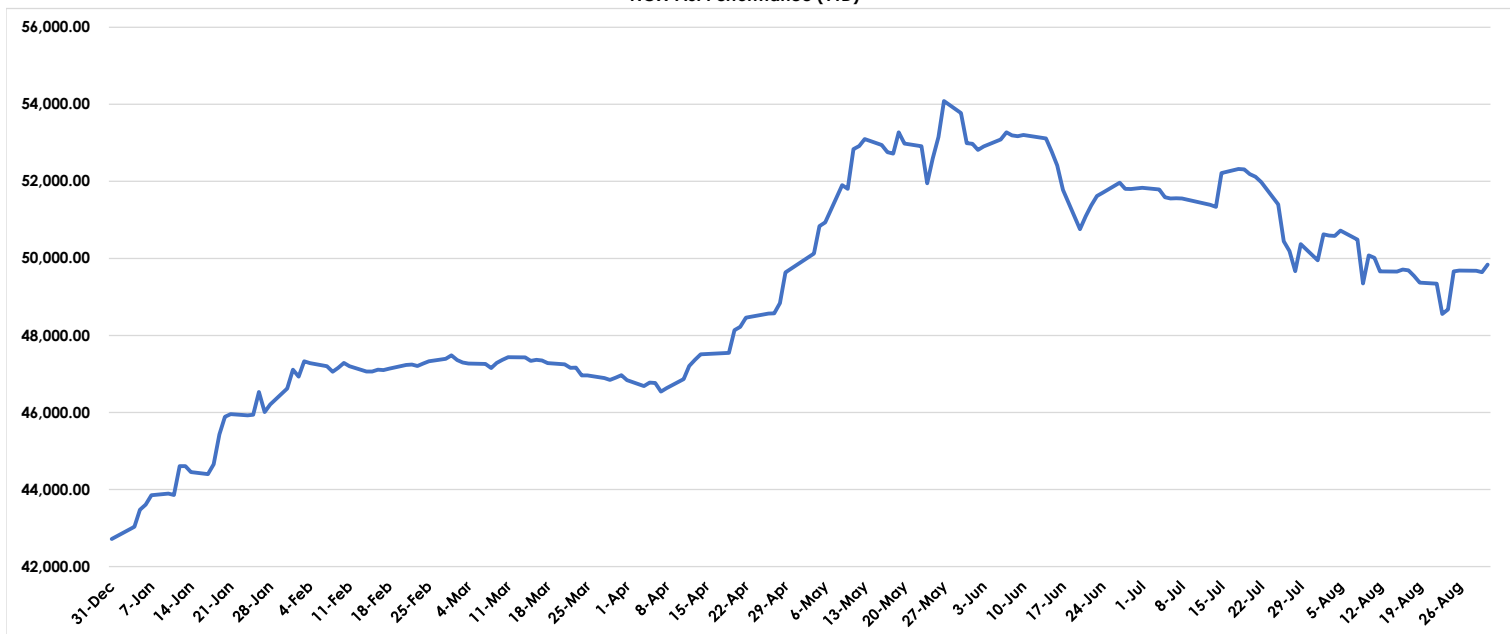
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PHARMDEKO	1.75	1.88	7.43%
CHIPLC	0.60	0.63	5.00%
UPDC	1.00	1.05	5.00%
FCMB	3.05	3.20	4.92%
FIDELITYBK	3.19	3.33	4.39%
SOVRENINS	0.26	0.27	3.85%
CHAMS	0.27	0.28	3.70%
UPDCREIT	3.30	3.40	3.03%
FLOURMILL	27.30	28.05	2.75%
BUACEMENT	52.00	53.40	2.69%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
MBENEFIT	0.32	0.29	-9.38%
CWG	0.99	0.90	-9.09%
TRANSCORP	1.13	1.05	-7.08%
LASACO	1.03	0.96	-6.80%
STERLNBANK	1.55	1.48	-4.52%
FBNH	11.15	10.75	-3.59%
FTNCOCOA	0.30	0.29	-3.33%
ZENITHBANK	21.90	21.25	-2.97%
AIICO	0.55	0.54	-1.82%
LIVESTOCK	1.24	1.22	-1.61%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLNBANK	Banking	108,698,561	47.47%
GTCO	Banking	34,251,757	14.96%
FIDELITYBK	Banking	15,553,849	6.79%
MBENEFIT	Insurance	9,181,756	4.01%
ZENITHBANK	Banking	7,452,644	3.25%
UBA	Banking	7,347,994	3.21%
ACCESSCORP	Banking	6,085,927	2.66%
TRANSCORP	Conglomerate	3,742,691	1.63%
OANDO	Oil & Gas	3,060,506	1.34%
FCMB	Banking	3,038,095	1.33%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
GTCO	Banking	680,452,323.60	38.89%
MTNN	Telecoms	179,363,725.20	10.25%
ZENITHBANK	Banking	162,316,325.40	9.28%
STERLNBANK	Banking	159,822,757.08	9.14%
SEPLAT	Oil & Gas	109,101,830.90	6.24%
UBA	Banking	53,606,424.50	3.06%
ACCESSCORP	Banking	51,462,771.50	2.94%
FIDELITYBK	Banking	50,592,021.34	2.89%
NESTLE	Consumer goods	35,333,582.20	2.02%
DANGCEM	Industrial	22,514,962.80	1.29%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.11%	NGX-30	↑	0.01%	↑	3.18%	
Week-on-Week	↑ 0.46%	Banking	↓	-0.43%	↓	-5.01%	
Month-to-Date	↓ -0.95%	Consumer Goods	↑	0.09%	↑	2.01%	
Quarter-to-Date	↓ -3.72%	Industrial Goods	↑	0.99%	↓	-10.64%	
Year-to-Date	↑ 16.79%	Insurance	↓	-0.54%	↓	-9.51%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.32%	↑	54.74%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₹/\$)	429.44	430.33	↑	0.21%	1.28%	5.55%	↓ -1.32%
Exchange Rate - Parallel (₹/\$)	705.00	702	↓	-0.43%	-24.78%	6.50%	↓ -1.36%
Monetary Policy Rate (MPR)	14.00%	14.00%	→	0.00%	2.50%	7.50%	↓ -1.14%
Crude Oil Price (\$/Barrel)	94.13	95.64	↓	-1.58%	21.02%	7.66%	↓ -0.31%
Foreign Reserve (\$Bn)	39.02	39.00	↑	0.033%	-3.71%	8.73%	↑ 0.30%
Inflation Rate	19.64%	19.64%	→	0.00%	-4.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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