

DAILY MARKET REPORT

22 August 2022

Stock Market Report

Market Performance

ASI (Basis Point)	49,346.40	One day (ASI Chg.)	-0.05%
Market Cap (₦ 'Tn)	26.61	One Week (ASI Chg.)	-0.63%
Total Volume Traded (₦ 'M)	122.74	One Month (ASI Chg.)	-5.07%
Total Value Traded (₦ 'M)	1,301.23	6 months (ASI Chg.)	+4.44%
YTD Return	+15.52%	52 Weeks (ASI Chg.)	+24.98%

Sector Indices

	Pervious	Close	%Change
ASI	49370.62	49346.4	-0.05
NGX30	1763.87	1762.47	-0.08
NGXBNK	387.22	384.54	-0.69
NGXCNSMRGDS	601.91	602.36	0.07
NGXINDUSTR	1847.98	1848.28	0.02
NGXINS	173.95	173.76	-0.11
NGXOILGAS	552.68	552.29	-0.07

Top Gainers

Company	Previous	Close	% Change
COURTVILLE	0.44	0.48	9.09
HONYFLOUR	2.42	2.63	8.68
MBENEFIT	0.25	0.27	8.00
NEM	3.82	4.00	4.71
CHAMPION	3.79	3.90	2.90
UCAP	11.80	12.00	1.69
FIDELITYBK	3.06	3.07	0.33
ZENITHBANK	21.95	22.00	0.23
WAPCO	23.95	24.00	0.21

Top Losers

Company	Previous	Close	% Change
FTNCOCOA	0.33	0.30	-9.09
LASACO	1.04	0.95	-8.65
WAPIC	0.41	0.38	-7.32
ETI	10.60	10.00	-5.66
NGXGROUP	20.55	19.60	-4.62
JAIZBANK	0.89	0.85	-4.49
AFRIPRUD	5.80	5.60	-3.45
TRANSCORP	1.07	1.05	-1.87
AIICO	0.57	0.56	-1.75
ACADEMY	2.08	2.05	-1.44

Top 10 traded by volume

Company	Close	Trades	Volume
MBENEFIT	0.27	52	18,428,272
TRANSCORP	1.05	101	9,230,842
GTCO	20.25	280	8,576,247
STERLNBANK	1.51	91	7,938,030
ACCESSCORP	8.3	177	7,866,087
ZENITHBANK	22	255	6,404,916
JAIZBANK	0.85	47	6,175,281
AIICO	0.56	44	4,603,545
WEMABANK	3.5	46	4,556,114
CORNERST	0.72	46	4,361,829

Top traded by value

Local Bourse Resumes Negative as NGX-ASI Slides by 0.05%

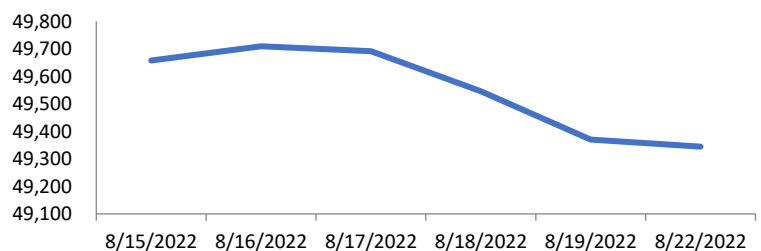
The Nigeria equity market closed transaction for today, Monday (22nd August 2022) negative, as the market performance indicators (NGX-ASI and Market Capitalization) was down by 0.05%. Consequently, the market index (All-Share Index) dipped by 25.95 basis points, representing a decline of 0.05 percent to close at 49,344.67. While the Market Capitalization lost ₦13.99 Bn, representing a decrease of 0.05 percent to close at ₦26.61 trillion from ₦26.63 trillion.

Similarly, the market activities were bearish as the Total Volume and Value traded dipped by 7.18 percent and 19.97 percent, respectively. Approximately 122.74 million units valued at ₦1.30 billion were transacted in 3,915 Deals. MBENEFIT was the most traded stock in terms of volume, accounting for 15.03 percent of the total volume of trades, followed by TRANSCORP (7.53%), GTCO (6.99%), STERLNBANK (6.47%), and ACCESSCORP (5.22%) to complete the top five on the volume chart. However, MTNN emerged as the most traded stock in value terms, with 18.86 percent of the total value of trades on the exchange.

COURTVILLE topped the advancers' chart with a price appreciation of 9.09 percent, trailed by HONYFLOUR (8.68%), MBENEFIT (8.00%), NEM (4.71%), CHAMPION (2.90%), and four (4) others. On the Contrary, fifteen (19) stocks depreciated, topped by FTNCOCOA with a price depreciation of 9.09 percent to close at ₦0.30, as LASACO (-8.65%), ETI (-5.66%), NGXGROUP (-4.62%), ARRIPRUD (-3.45%), TRANSCORP (-1.87%), AIICO (-1.75%) and ACADEMY (-1.44%) also dipped in price. In that regard, the market breadth closed negative, recording 9 gainers against 19 losers.

Furthermore, the sector performance was negative as three of the five sectors closed bearish, led by Banking (-0.69%), trailed by Insurance (-0.11%) and Oil & Gas (-0.07%), while the Industrial Goods and Consumer goods rose marginally 0.02% and 0.07%, respectively.

ASI MOVEMENT

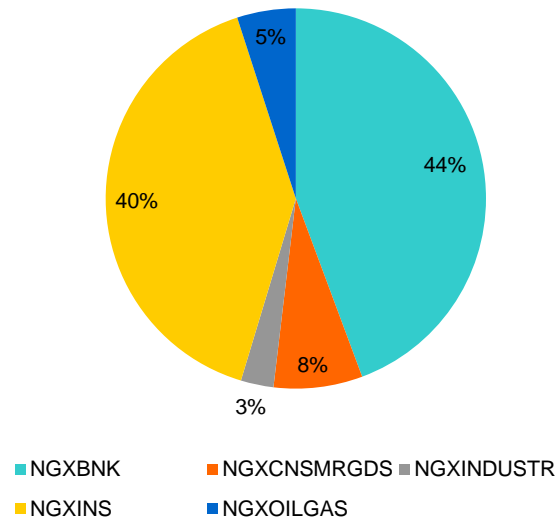


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Company	Close	Trades	Value
MTNN	196	331	206,423,041.60
GTCO	20.25	280	173,740,682.80
ZENITHBANK	22	255	140,825,028.35
DANGCEM	258.8	75	103,381,412.70
SEPLAT	1419.9	24	100,865,226.00
OKOMUOIL	195.3	98	78,717,303.80
ACCESSCORP	8.3	177	65,415,991.40
NB	47.15	97	52,917,039.15
WAPCO	24	83	29,019,294.95
BUACEMENT	53.85	67	26,318,545.55

Distribution Of Quantity Traded Across Sectors



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