

18 August 2022

Bearish Sentiment Persists as NGX-ASI Tank by 0.29%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	49,546.38	49,691.17 ↓	-0.29%
Total Market Cap.	₦ Trillion	26.72	26.80 ↓	-0.29%
Total Volume Traded	Million	146.99	128.79 ↑	14.13%
Total Value Traded	₦ Million	2,649.99	4,124.46 ↓	-35.75%
Deals		3,180	3,492 ↓	-8.93%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
FTNCOCOA	0.30	0.33	10.00%
REGALINS	0.23	0.25	8.70%
PRESTIGE	0.48	0.52	8.33%
REDSTAREX	2.55	2.70	5.88%
CAVERTON	1.01	1.05	3.96%
NAHCO	5.86	6.04	3.07%
LINKASSURE	0.51	0.52	1.96%
NGXGROUP	20.00	20.25	1.25%
ZENITHBANK	21.70	21.95	1.15%
UBA	6.95	7.00	0.72%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	4.41	3.97	-9.98%
OKOMUOIL	216.90	195.30	-9.96%
UPL	2.12	1.91	-9.91%
LASACO	1.15	1.04	-9.57%
MULTIVERSE	2.30	2.10	-8.70%
CADBURY	14.90	13.70	-8.05%
RTBRISCOE	0.38	0.35	-7.89%
CUTIX	2.15	2.00	-6.98%
ETERNA	7.00	6.61	-5.57%
PZ	9.00	8.50	-5.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	38,971,584	26.52%
UBA	Banking	13,021,378	8.86%
ACCESSCORP	Banking	10,203,673	6.94%
GTCO	Insurance	6,513,393	4.43%
STANBIC	Banking	6,171,815	4.20%
ZENITHBANK	Banking	5,748,982	3.91%
INTBREW	Conglomerate	4,464,414	3.04%
JAIZBANK	Banking	4,415,983	3.01%
DANGSUGAR	Banking	3,396,173	2.31%
PRESTIGE	Insurance	3,313,600	2.26%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Food Products	558,611,874.00	21.08%
FBNH	Banking	431,888,242.85	16.30%
SEPLAT	Banking	260,457,190.40	9.83%
AIRTELAFRI	Telecoms	190,673,248.80	7.20%
STANBIC	Banking	172,859,273.70	6.52%
GTCO	Banking	132,156,865.05	4.99%
ZENITHBANK	Other Financials	125,397,885.25	4.73%
DANGCEM	Banking	116,914,253.10	4.41%
UBA	Agriculture	91,226,283.45	3.44%
ACCESSCORP	Banking	84,409,632.10	3.19%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.29%	NGX-30	↓ -0.37%	↑ 2.82%			
Week-on-Week	↓ -0.94%	Banking	↑ 0.18%	↓ -4.86%			
Month-to-Date	↓ -1.64%	Consumer Goods	↑ -0.33%	↑ 2.09%			
Quarter-to-Date	↓ -4.38%	Industrial Goods	↓ -0.51%	↓ -7.69%			
Year-to-Date	↑ 15.99%	Insurance	↓ -1.41%	↓ -12.31%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.10%	↑ 60.43%			
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	429.38	430.67	↑ 0.30%	↑ 1.29%	1-Month	7.93%	↓ -0.33%
Exchange Rate - Parallel (R/\$)	683.00	685	↑ 0.29%	↓ -20.88%	3-Month	8.68%	↓ -0.34%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	9.19%	↓ -0.29%
Crude Oil Price (\$/Barrel)	95.41	93.65	↑ 1.88%	↑ 22.67%	9-Month	8.46%	↑ 0.02%
Foreign Reserve (\$'Bn)	38.89	38.90	↓ -0.01%	↓ -4.01%	12-Month	7.57%	↑ 0.12%
Inflation Rate	19.64%	18.60%	↓ -1.04%	↓ -4.24%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2022
- NTB True Yield have a-day lag

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