

17 August 2022

Equity Market Bear Regains Strength Amid Decline in 16 Stocks

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	49,691.17	49,709.46	↓ -0.04%
Total Market Cap.	₦ Trillion	26.80	26.81	↓ -0.04%
Total Volume Traded	Million	128.79	204.16	↓ -36.92%
Total Value Traded	₦ Million	4,124.46	1,640.28	↑ 151.45%
Deals		3,492	3,643	↓ -4.14%

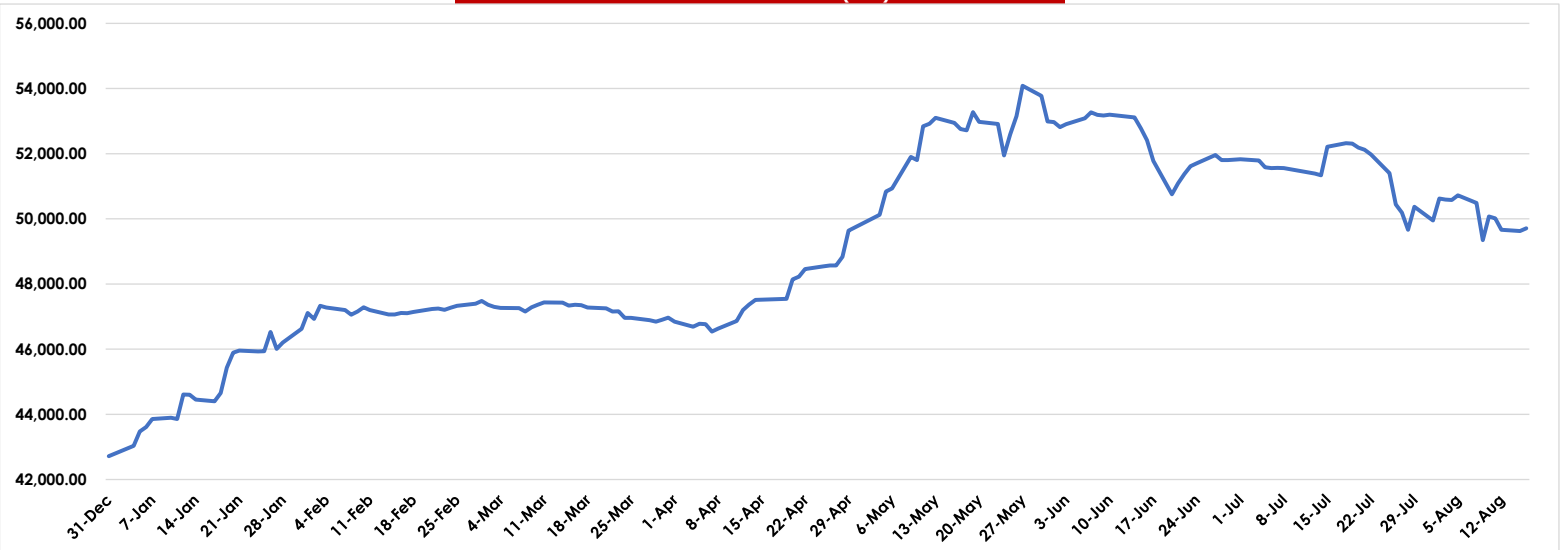
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
PRESTIGE	0.44	0.48	9.09%
SOVRENINS	0.25	0.27	8.00%
LASACO	1.08	1.15	6.48%
UNITYBNK	0.43	0.45	4.65%
ACADEMY	2.08	2.13	2.40%
AIICO	0.54	0.55	1.85%
FIDELITYBK	3.05	3.08	0.98%
MANSARD	1.85	1.86	0.54%
STANBIC	28.05	28.10	0.18%
NAHCO	5.85	5.86	0.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
COURTVILLE	0.51	0.46	-9.80%
SCOA	1.94	1.75	-9.79%
SKYAVN	5.65	5.10	-9.73%
REGALINS	0.25	0.23	-8.00%
HONYFLOUR	2.80	2.65	-5.36%
CAVERTON	1.05	1.01	-3.81%
CHAMS	0.28	0.27	-3.57%
PZ	9.30	9.00	-3.23%
JAPAULGOLD	0.34	0.33	-2.94%
UPDC	1.05	1.02	-2.86%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	28,366,254	22.03%
ZENITHBANK	Banking	16,658,891	12.94%
UBA	Banking	11,173,062	8.68%
CORNERST	Insurance	11,139,559	8.65%
UBN	Banking	5,705,043	4.43%
ACCESSCORP	Banking	5,487,607	4.26%
TRANSCORP	Conglomerate	4,874,063	3.79%
GTCO	Banking	4,255,070	3.30%
JAIZBANK	Banking	4,078,669	3.17%
REGALINS	Insurance	2,692,664	2.09%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Food Products	2,705,931,969.60	65.61%
ZENITHBANK	Banking	361,685,666.85	8.77%
FBNH	Banking	303,228,894.65	7.35%
MTNN	Telecoms	89,008,169.20	2.16%
GTCO	Banking	86,387,629.85	2.09%
UBA	Banking	78,165,171.75	1.90%
NGXGROUP	Other Financials	47,769,535.00	1.16%
ACCESSCORP	Banking	46,590,675.85	1.13%
OKOMUOIL	Agriculture	43,363,240.20	1.05%
UBN	Banking	36,538,162.50	0.89%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.04%	NGX-30	↓ -0.03%	↑ 3.19%			
Week-on-Week	↓ -0.77%	Banking	↓ -0.21%	↓ -5.03%			
Month-to-Date	↓ -1.35%	Consumer Goods	↓ -0.07%	↑ 2.42%			
Quarter-to-Date	↓ -4.10%	Industrial Goods	→ 0.00%	↓ -7.21%			
Year-to-Date	↑ 16.33%	Insurance	↑ 0.86%	↓ -11.06%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.15%	↑ 60.58%			
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	430.67	430	↓ -0.16%	↑ 1.00%	1-Month	8.26%	↑ 0.12%
Exchange Rate - Parallel (R/\$)	685.00	680	↓ -0.74%	↓ -21.24%	3-Month	9.02%	↑ 0.11%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	9.48%	↑ 0.55%
Crude Oil Price (\$/Barrel)	92.44	91.95	↑ 0.53%	↑ 18.85%	9-Month	8.44%	↑ 0.34%
Foreign Reserve (\$'Bn)	38.90	38.88	↑ 0.03%	↓ -4.01%	12-Month	7.45%	↑ 0.12%
Inflation Rate	19.64%	18.60%	↓ -1.04%	↓ -4.24%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2022
- NTB True Yield have a-day lag

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