

16 August 2022

High Caps Halt Equity Market Downtrend to Gain 0.16%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	49,709.46	49,629.43	↑ 0.16%
Total Market Cap.	₦ Trillion	26.81	26.77	↑ 0.16%
Total Volume Traded	Million	204.16	210.84	↓ -3.17%
Total Value Traded	₦ Million	1,640.28	2,187.61	↓ -25.02%
Deals		36,343	4,122	↑ 781.68%

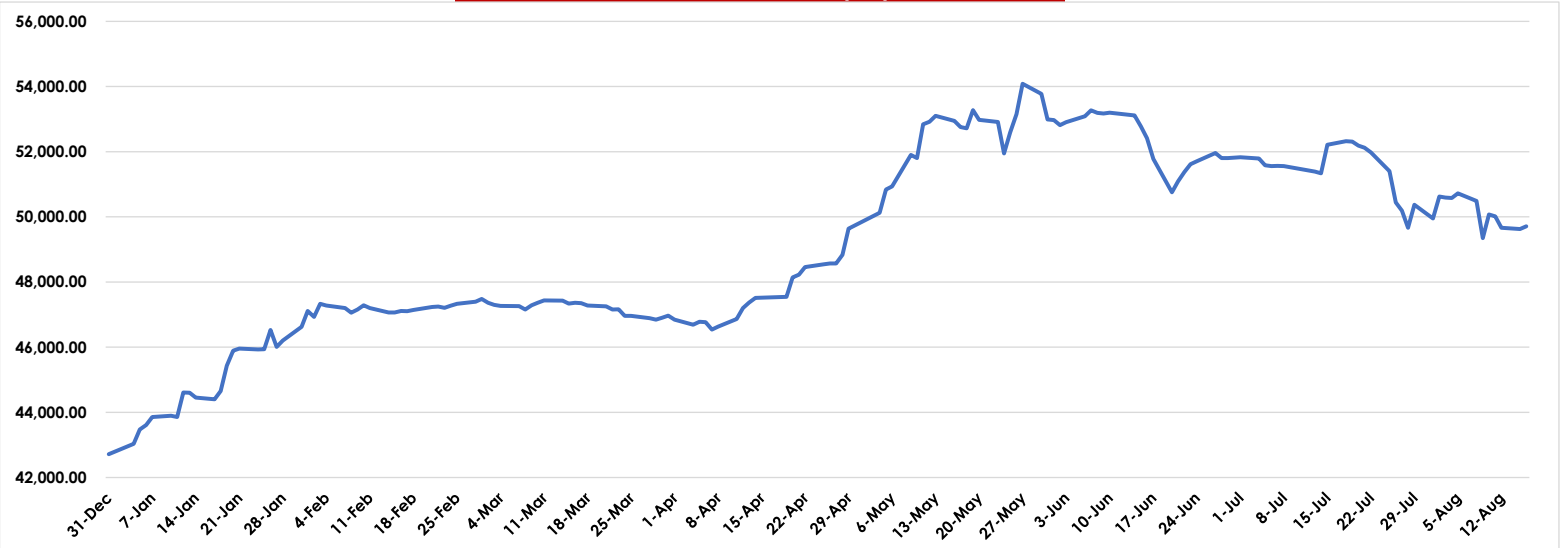
Best 10 Performers	OPEN (₦)	Close (₦)	% Change
CUTIX	2.00	2.15	7.50%
LASACO	1.02	1.08	5.88%
UBN	5.80	6.00	3.45%
ACADEMY	2.02	2.08	2.97%
BUACEMENT	53.20	54.60	2.63%
LEARNAFRCA	2.20	2.25	2.27%
MULTIVERSE	2.25	2.30	2.22%
FLOURMILL	30.30	30.65	1.16%
LIVESTOCK	1.28	1.29	0.78%
ZENITHBANK	21.70	21.80	0.46%

Worst 10 Performers	OPEN (₦)	Close (₦)	% Change
UPDCREIT	3.55	3.20	-9.86%
PZ	10.25	9.30	-9.27%
COURTVILLE	0.56	0.51	-8.93%
JAPAUFGOLD	0.37	0.34	-8.11%
WAPIC	0.44	0.41	-6.82%
ETERNA	7.35	7.00	-4.76%
UNITYBNK	0.45	0.43	-4.44%
JAIZBANK	0.88	0.85	-3.41%
CADBURY	15.40	14.90	-3.25%
FTNCOCOA	0.31	0.30	-3.23%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	36,832,568	18.14%
ETRANZACT	ICT	30,001,000	14.77%
UBA	Banking	20,528,049	10.11%
ACCESSCORP	Banking	20,097,970	9.90%
ETERNA	Oil & Gas	12,315,188	6.06%
TRANSCORP	Conglomerate	10,186,259	5.02%
GTCO	Banking	9,786,179	4.82%
AIICO	Insurance	9,405,679	4.63%
ZENITHBANK	Banking	6,248,076	3.08%
JAIZBANK	Banking	5,087,709	2.51%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	396,177,313.75	24.18%
GTCO	Banking	198,712,830.65	12.13%
ACCESSCORP	Banking	171,497,399.50	10.47%
UBA	Banking	143,681,160.90	8.77%
ZENITHBANK	Banking	135,664,023.85	8.28%
ETERNA	Oil & Gas	86,126,308.55	5.26%
ETRANZACT	ICT	68,402,500.00	4.17%
MTNN	Telecoms	54,521,906.60	3.33%
WAPCO	Cements	40,615,967.50	2.48%
PRESKO	Agriculture	40,596,758.25	2.48%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.16%	NGX-30	↑ 0.22%	↑ 3.22%			
Week-on-Week	↑ 0.73%	Banking	↑ 0.31%	↓ -4.83%			
Month-to-Date	↓ -1.31%	Consumer Goods	↓ -0.11%	↑ 2.49%			
Quarter-to-Date	↓ -4.07%	Industrial Goods	↑ 0.96%	↓ -7.21%			
Year-to-Date	↑ 16.37%	Insurance	↓ -0.97%	↓ -11.82%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.12%	↑ 60.83%			
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	430.00	429.62	↓ -0.09%	↑ 1.15%	1-Month	8.14%	↑ 0.34%
Exchange Rate - Parallel (₺/\$)	683.00	655	↓ -0.44%	↓ -20.88%	3-Month	8.91%	↑ 0.66%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	8.93%	↑ 0.56%
Crude Oil Price (\$/Barrel)	94.86	95.1	↓ -0.25%	↑ 21.96%	9-Month	8.11%	↑ 0.24%
Foreign Reserve (\$'Bn)	0.00	38.88	↑ 0.01%	↓ -4.04%	12-Month	7.33%	↑ 0.07%
Inflation Rate	19.64%	18.60%	→ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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