

15 August 2022

**Presco, 16 Others Lead ₦3.6 Billion Equity Market Loss**

Key Market Indicators		Units	Today	Previous Day	% Change
The All-Share Index	Basis Points		49,657.33	49,664.07 ↓	-0.01%
Total Market Cap.	₦Trillion		26.78	26.79 ↓	-0.01%
Total Volume Traded	Million		210.84	750.29 ↓	-71.90%
Total Value Traded	₦Million		2,187.61	5,307.22 ↓	-58.78%
Deals			4,122	4,076 ↑	1.13%

Best 10 Performers		OPEN (₦)	Close (₦)	%Change
NEIMETH		1.40	1.53	9.29%
UNITYBNK		0.43	0.45	4.65%
FCMB		3.35	3.49	4.18%
ZENITHBANK		21.25	21.70	2.12%
TRANSCORP		1.07	1.08	0.93%
GLAXOSMITH		5.95	6.00	0.84%
ARDOVA		12.50	12.60	0.80%
MTNN		200.00	201.00	0.50%
NGXGROUP		20.15	20.25	0.50%
BUACEMENT		52.95	53.20	0.47%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
PRESKO		158.40	142.60	-9.97%
MULTIVERSE		2.44	2.25	-7.79%
IKEJAHOTEL		1.27	1.20	-5.51%
DANGSUGAR		16.70	16.00	-4.19%
JAIZBANK		0.91	0.88	-3.30%
FTNCOCOA		0.32	0.31	-3.13%
ACCESSCORP		8.80	8.55	-2.84%
JAPAULGOLD		0.38	0.37	-2.63%
CUTIX		2.05	2.00	-2.44%
FBNH		11.00	10.75	-2.27%

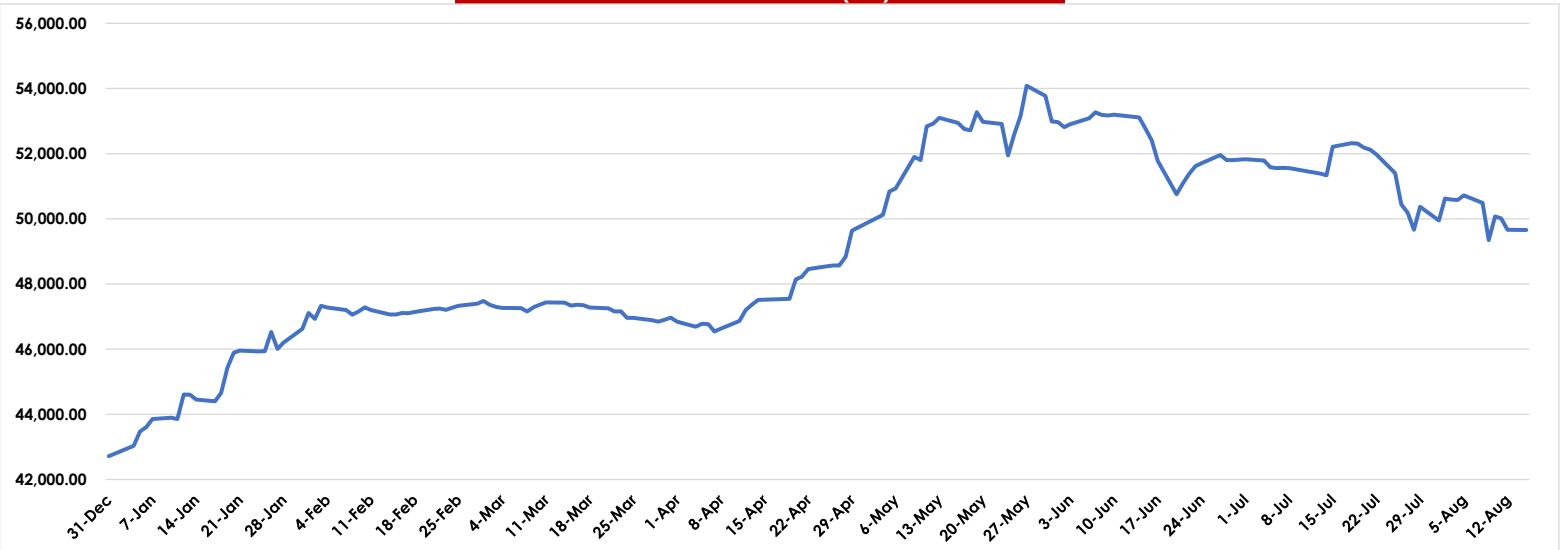
  

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
ETRANZACT		ICT	52,551,673	24.93%
FBNH		Insurance	23,082,685	10.95%
UBA		Banking	21,896,502	10.39%
GTCO		Banking	15,517,148	7.36%
TRANSCORP		Banking	12,741,555	6.04%
ZENITHBANK		Banking	8,335,006	3.95%
WEMABANK		Banking	8,109,744	3.85%
ACCESSCORP		Banking	7,509,194	3.56%
FCMB		Conglomerate	4,910,936	2.33%
CUTIX		Food Products	4,102,192	1.95%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
GTCO		Banking	315,918,097.65	14.44%
FBNH		Banking	249,782,076.95	11.42%
ZENITHBANK		ICT	180,534,095.75	8.25%
UBA		Banking	153,480,014.60	7.02%
BUACEMENT		Telecoms	143,872,145.00	6.58%
OKOMUOIL		Cements	134,651,342.70	6.16%
MTNN		Banking	134,122,938.00	6.13%
ETRANZACT		Cements	119,835,326.82	5.48%
AIRTELAFRI		Food Products	110,916,258.60	5.07%
NESTLE		Banking	75,348,632.70	3.44%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change	YTD % Change
A-Day Change	↓ -0.01%	NGX-30	↓	-0.02% ↑	3.06%
Week-on-Week	↓ -1.65%	Banking	↑	0.15% ↓	-5.12%
Month-to-Date	↓ -1.42%	Consumer Goods	↓	-0.33% ↑	2.87%
Quarter-to-Date	↓ -4.17%	Industrial Goods	↑	0.17% ↓	-8.09%
Year-to-Date	↑ 16.25%	Insurance	→	0.00% ↓	-10.95%
52-Weeks High	54,085.30	Oil & Gas	↑	0.03% ↑	61.65%
52-Weeks Low	38,852.69				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	429.62	430.25	↑	0.15% ↑	1.24%	1-Month	7.80% ↓
Exchange Rate - Parallel (R/\$)	680.00	690	↑	1.45% ↓	-20.35%	3-Month	8.25% ↓
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00% ↑	2.50%	6-Month	8.38% ↓
Crude Oil Price (\$/Barrel)	93.11	98.15	↓	-5.13% ↑	19.71%	9-Month	7.86% ↓
Foreign Reserve (\$'Bn)	0.00	38.88	↓	0.00% ↓	-4.04%	12-Month	7.26% ↓
Inflation Rate	19.64%	18.60%	↓	-1.04% ↓	-4.24%		

**Note :**

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at July 2022
- NTB True Yield have a-day lag

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