

**Equity Market Closes Week Bearish Amidst Sell Pressure in Bellwethers**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	49,664.07	50,014.60 ↓	-0.70%
Total Market Cap.	₦ Trillion	26.79	26.98 ↓	-0.70%
Total Volume Traded	Million	750.29	133.59 ↑	461.64%
Total Value Traded	₦ Million	5,307.22	2,437.63 ↑	117.72%
Deals		4,076	4,292 ↓	-5.03%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
BUAFOODS	54.50	59.95	10.00%
NEM	4.01	4.41	9.98%
COURTVILLE	0.51	0.56	9.80%
IKEJAHOTEL	1.16	1.27	9.48%
MULTIVERSE	2.25	2.44	8.44%
ABCTRANS	0.28	0.30	7.14%
JAIZBANK	0.85	0.91	7.06%
WAPCO	23.50	24.95	6.17%
HONYFLOUR	2.67	2.83	5.99%
WAPIC	0.42	0.44	4.76%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	58.80	52.95	-9.95%
CHAMS	0.31	0.28	-9.68%
CUTIX	2.25	2.05	-8.89%
ELLAHLAKES	4.30	4.00	-6.98%
UNITYBNK	0.46	0.43	-6.52%
ACADEMY	2.13	2.02	-5.16%
CHAMPION	3.96	3.80	-4.04%
ARDOVA	13.00	12.50	-3.85%
TRANSCORP	1.10	1.07	-2.73%
RTBRISCOE	0.39	0.38	-2.56%

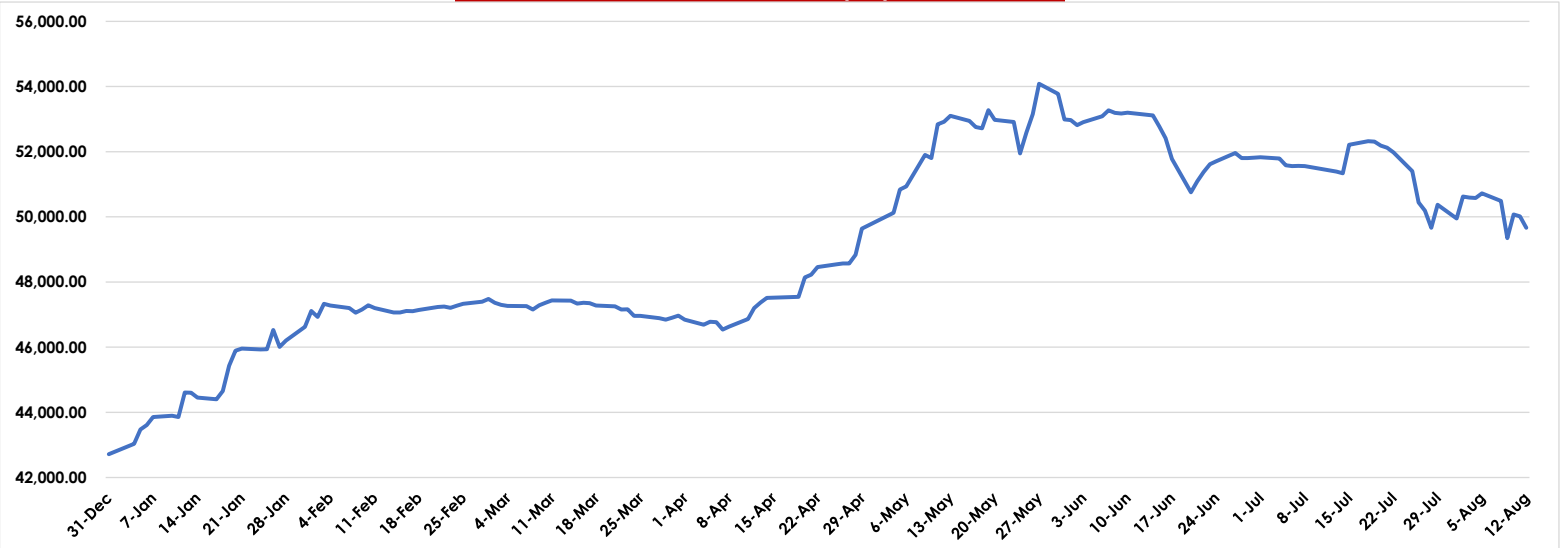
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
ETRANZACT	ICT	77,567,109	28.55%
WAPIC	Insurance	37,075,197	13.64%
FBNH	Banking	30,528,539	11.24%
UBA	Banking	13,195,461	4.86%
ZENITHBANK	Banking	9,710,565	3.57%
JAIZBANK	Banking	8,769,726	3.23%
GTCO	Banking	7,533,865	2.77%
STERLNBANK	Banking	6,690,334	2.46%
TRANSCORP	Conglomerate	6,641,538	2.44%
HONYFLOUR	Food Products	6,626,827	2.44%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	333,236,751.70	17.01%
ZENITHBANK	Banking	207,375,852.20	10.58%
ETRANZACT	ICT	176,855,642.58	9.03%
GTCO	Banking	154,035,450.10	7.86%
MTNN	Telecoms	124,020,001.00	6.33%
BUACEMENT	Cements	114,616,476.05	5.85%
UBA	Banking	92,683,117.20	4.73%
DANGCEM	Cements	90,775,071.10	4.63%
BUAFOODS	Food Products	87,277,534.20	4.45%
STANBIC	Banking	60,533,790.85	3.09%

**NGX-ASI Performance (YTD)**



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.70%	NGX-30	↓ -1.27%	↑ 3.08%			
Week-on-Week	↓ -2.09%	Banking	↓ -0.19%	↓ -5.26%			
Month-to-Date	↓ -1.40%	Consumer Goods	↑ 2.82%	↑ 3.21%			
Quarter-to-Date	↓ -4.16%	Industrial Goods	↓ -4.61%	↓ -8.24%			
Year-to-Date	↑ 16.26%	Insurance	↑ 1.75%	↓ -10.95%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.16%	↑ 61.60%			
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	429.62	430.25	↑ 0.15%	↑ 1.24%	1-Month	8.46%	↑ 0.84%
Exchange Rate - Parallel (₺/\$)	690.00	683	↓ -1.02%	↓ -22.12%	3-Month	8.98%	↑ 0.69%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	9.04%	↑ 0.18%
Crude Oil Price (\$/Barrel)	98.15	99.6	↓ -1.46%	↑ 26.19%	9-Month	8.28%	↓ -0.23%
Foreign Reserve (\$'Bn)	38.88	38.88	↓ 0.00%	↓ -4.04%	12-Month	7.40%	↓ -0.36%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

**Note :** -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

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