

Local Bourse Sheds 0.12% Amid Decline in MTNN and 14 Others

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,014.60	50,075.47 ↓	-0.12%
Total Market Cap.	₦ Trillion	26.98	27.01 ↓	-0.12%
Total Volume Traded	Million	133.59	279.22 ↓	-52.16%
Total Value Traded	₦ Million	2,437.63	2,082.37 ↑	17.06%
Deals		4,292	3,576 ↑	20.02%

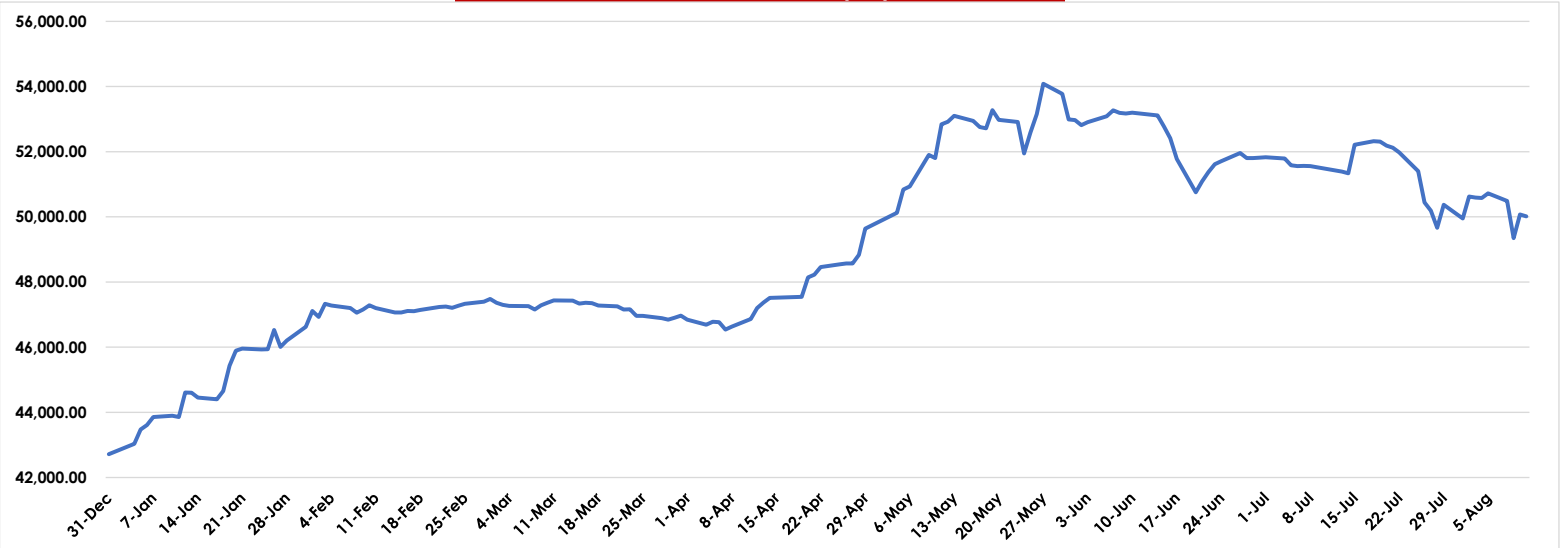
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NAHCO	5.30	5.83	10.00%
FCMB	3.05	3.35	9.84%
IKEJAHOTEL	1.06	1.16	9.43%
MULTIVERSE	2.06	2.25	9.22%
COURTVILLE	0.47	0.51	8.51%
UNITYBANK	0.43	0.46	6.98%
CHAMS	0.29	0.31	6.90%
WEMABANK	3.35	3.58	6.87%
AICO	0.54	0.56	3.70%
CUTIX	2.19	2.25	2.74%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
ABCTRANS	0.30	0.28	-6.67%
JAIZBANK	0.90	0.85	-5.56%
STANBIC	29.00	28.05	-3.28%
CAVERTON	1.05	1.02	-2.86%
UBA	7.20	7.00	-2.78%
NEM	4.11	4.01	-2.43%
STERLNBANK	1.50	1.47	-2.00%
UPDC	1.08	1.06	-1.85%
ACCESSCORP	8.95	8.85	-1.12%
INTBREW	5.25	5.20	-0.95%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
UBA	Banking	20,453,288	15.42%
CHAMS	ICT	8,978,109	6.77%
ACCESSCORP	Banking	8,165,564	6.15%
JAPAUFGOLD	Oil & Gas	7,346,278	5.54%
JAIZBANK	Banking	7,103,653	5.35%
GTCO	Banking	6,371,351	4.80%
MTNN	Telecoms	6,067,129	4.57%
ZENITHBANK	Banking	5,756,650	4.34%
WEMABANK	Banking	5,669,207	4.27%
FIDELITYBK	Banking	5,553,031	4.19%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	1,217,496,893.90	49.97%
SEPLAT	Oil & Gas	228,130,188.10	9.36%
UBA	Banking	143,647,202.00	5.90%
GTCO	Banking	130,837,248.90	5.37%
ZENITHBANK	Banking	123,497,681.10	5.07%
WAPCO	Cements	76,956,071.50	3.16%
ACCESSCORP	Banking	72,687,379.70	2.98%
FBNH	Banking	55,819,325.60	2.29%
NESTLE	Food Products	51,061,289.40	2.10%
PRESKO	Agriculture	40,684,920.80	1.67%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.12%	NGX-30	↓ -0.15%	↑ 4.40%			
Week-on-Week	↓ -1.12%	Banking	↓ -0.62%	↓ -5.08%			
Month-to-Date	↓ -0.71%	Consumer Goods	↓ -0.03%	↑ 0.38%			
Quarter-to-Date	↓ -3.48%	Industrial Goods	↑ 0.10%	↓ -3.81%			
Year-to-Date	↑ 17.09%	Insurance	↑ 0.61%	↓ -12.48%			
52-Weeks High	54,085.30	Oil & Gas	→ 0.00%	↑ 61.86%			
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	429.00	428.75	↓ -0.06%	↑ 1.38%	1-Month	7.62%	↓ -0.53%
Exchange Rate - Parallel (₺/\$)	680.00	677	↓ -0.44%	↓ -20.35%	3-Month	8.29%	↑ 0.04%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	8.86%	↑ 0.58%
Crude Oil Price (\$/Barrel)	98.81	97.4	↑ 1.45%	↑ 27.04%	9-Month	8.51%	↑ 0.55%
Foreign Reserve (\$'Bn)	38.92	38.95	↓ -0.09%	↓ -3.95%	12-Month	7.76%	↑ 0.64%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com