

10 August 2022

DANGCEM Led 19 Others To Halt Equity Market Downtrend

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,075.47	49,350.71	↑ 1.47%
Total Market Cap.	₦ Trillion	27.01	26.62	↑ 1.47%
Total Volume Traded	Million	279.22	140.61	↑ 98.58%
Total Value Traded	₦ Million	2,082.37	1,600.15	↑ 30.14%
Deals		3,576	3,895	↓ -8.19%

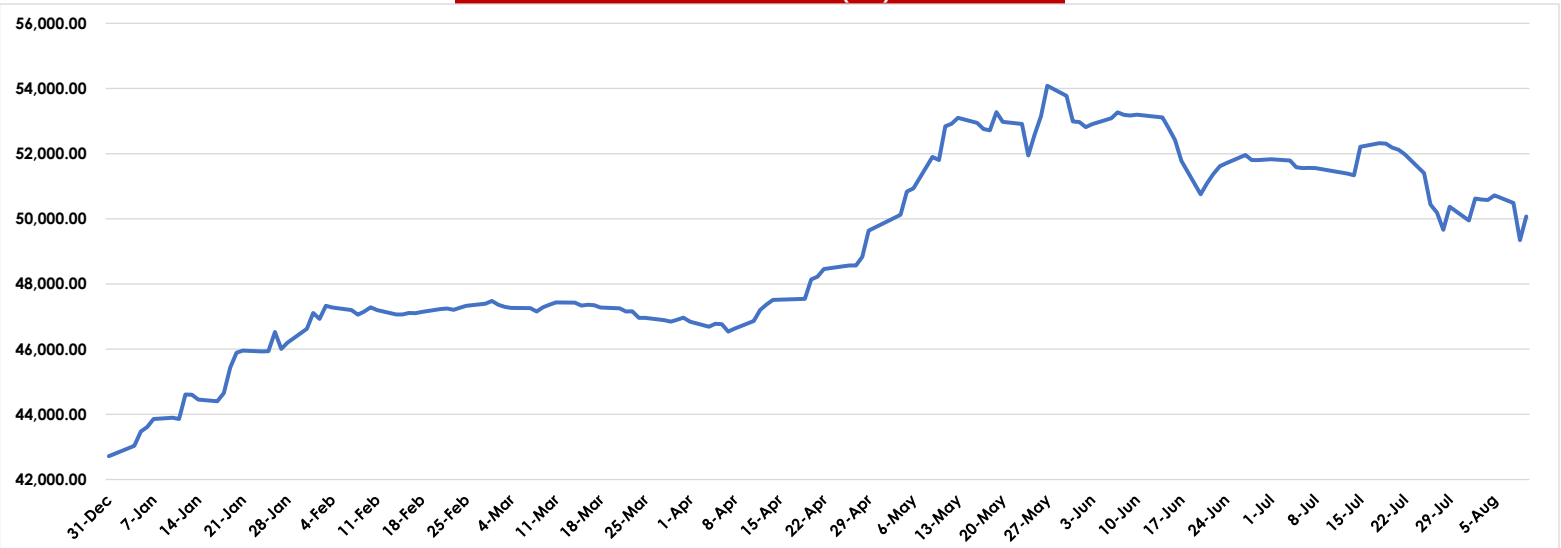
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
DANGCEM	241.00	265.00	9.96%
NEM	3.74	4.11	9.89%
ELLAHLAKES	3.93	4.30	9.41%
JAPAULGOLD	0.34	0.37	8.82%
MAYBAKER	3.57	3.88	8.68%
CHIPLC	0.58	0.63	8.62%
CHAMS	0.27	0.29	7.41%
CORNERST	0.68	0.73	7.35%
CHAMPION	3.75	3.96	5.60%
AFRIPRUD	5.50	5.80	5.45%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
WAPCO	25.45	23.20	-8.84%
NAHCO	5.80	5.30	-8.62%
HONYFLOUR	2.81	2.63	-6.41%
UACN	11.20	10.60	-5.36%
AIICO	0.57	0.54	-5.26%
CAVERTON	1.09	1.05	-3.67%
CUTIX	2.25	2.19	-2.67%
TRANSCORP	1.12	1.10	-1.79%
UCAP	12.80	12.60	-1.56%
ACCESSCORP	9.00	8.95	-0.56%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	115,127,927	41.23%
FBNH	Banking	39,956,230	14.31%
UBA	Banking	14,661,265	5.25%
AIICO	Insurance	13,913,570	4.98%
JAPAULGOLD	Oil & Gas	13,258,760	4.75%
ELLAHLAKES	Agriculture	10,237,713	3.67%
GTCO	Banking	9,314,429	3.34%
CHAMS	ICT	6,442,502	2.31%
ZENITHBANK	Banking	5,394,533	1.93%
CORNERST	Insurance	5,213,540	1.87%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	431,498,428.90	20.72%
DANGCEM	Cements	249,359,215.20	11.97%
MTNN	Telecoms	205,899,729.20	9.89%
GTCO	Banking	191,324,496.85	9.19%
ZENITHBANK	Banking	115,619,343.75	5.55%
UBA	Banking	104,317,793.85	5.01%
JAIZBANK	Banking	100,140,898.10	4.81%
NESTLE	Food Products	87,930,897.60	4.22%
WAPCO	Cements	87,801,787.10	4.22%
GUINNESS	Breweries	64,826,744.80	3.11%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 1.47%	NGX-30	↑	1.63%	↑	4.56%	
Week-on-Week	↓ -1.03%	Banking	↑	0.42%	↓	-4.49%	
Month-to-Date	↓ -0.59%	Consumer Goods	↑	0.33%	↑	0.41%	
Quarter-to-Date	↓ -3.36%	Industrial Goods	↑	4.35%	↓	-3.90%	
Year-to-Date	↑ 17.23%	Insurance	↑	1.91%	↓	-13.01%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.06%	↑	61.86%	
52-Weeks Low	38,567.26						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	428.75	431	↑	0.52%	↑	1.44%	1-Month 8.15% ↑ 3.03%
Exchange Rate - Parallel (₺/\$)	677.00	670	↓	-0.15%	↓	-18.58%	3-Month 8.26% ↑ 2.75%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month 8.27% ↑ 2.00%
Crude Oil Price (\$/Barrel)	95.57	96.31	↓	-0.35%	↑	23.82%	9-Month 7.95% ↑ 1.50%
Foreign Reserve (\$'Bn)	38.95	39.05	↓	-0.10%	↓	-3.63%	12-Month 7.12% ↑ 0.05%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%	

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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