

03 August 2022

MTNN, BUACEMENT and 13 Others Tank Equity Market by 0.06%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,594.97	50,626.04 ↓	-0.06%
Total Market Cap.	₦ Trillion	27.28	27.30 ↓	-0.06%
Total Volume Traded	Million	121.16	129.17 ↓	-6.20%
Total Value Traded	₦ Million	4,168.88	2,861.55 ↑	45.69%
Deals		4,369	4,706 ↓	-7.16%

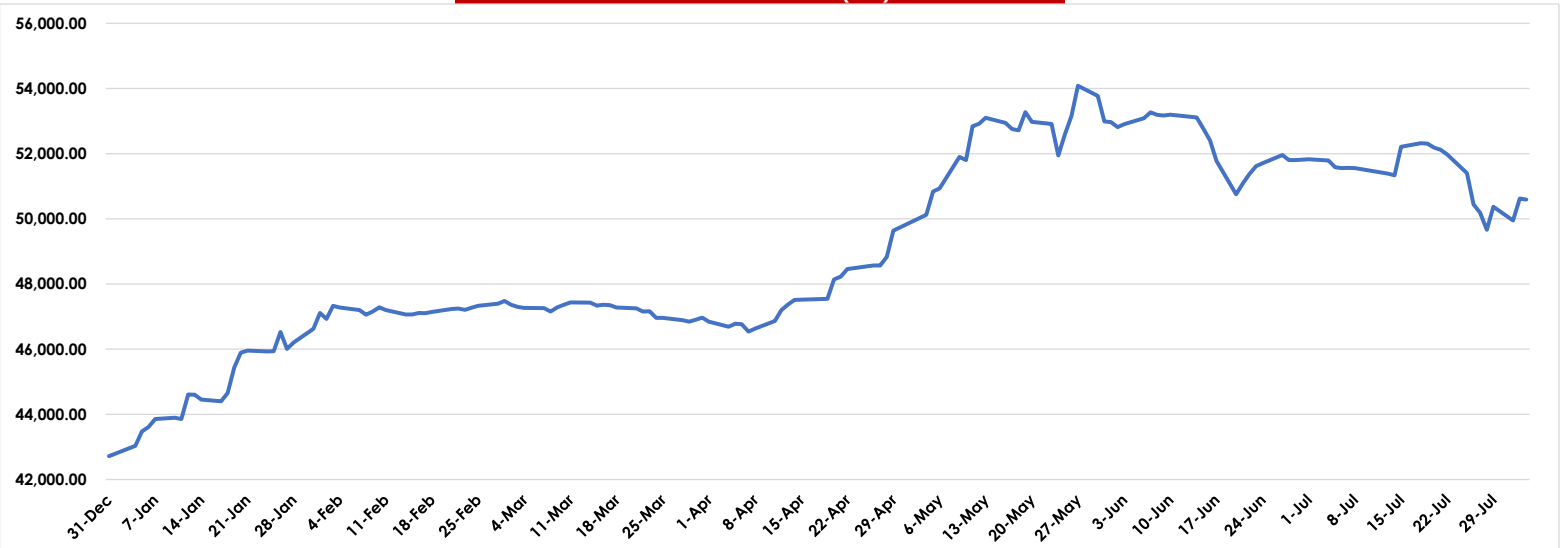
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
LASACO	0.90	0.99	10.00%
UPDC	1.03	1.13	9.71%
HONYFLOUR	2.27	2.49	9.69%
CHAMS	0.23	0.25	8.70%
JAPAULGOLD	0.27	0.29	7.41%
DANGSUGAR	16.00	17.00	6.25%
WAPCO	23.45	24.90	6.18%
ETERNA	6.20	6.56	5.81%
PRESTIGE	0.38	0.40	5.26%
ARDOVA	12.00	12.50	4.17%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
LEARNAFRCA	2.60	2.34	-10.00%
UPL	2.35	2.12	-9.79%
CORNERST	0.75	0.68	-9.33%
UNITYBANK	0.47	0.45	-4.26%
FIDELITYBK	3.12	3.00	-3.85%
REGALINS	0.26	0.25	-3.85%
NGXGROUP	21.35	20.85	-2.34%
BUACEMENT	62.40	61.00	-2.24%
CUTIX	2.30	2.25	-2.17%
NAHCO	6.10	6.00	-1.64%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
MTNN	Telecoms	10,411,808	8.86%
FBNH	Banking	9,532,990	8.11%
ZENITHBANK	Banking	8,365,410	7.12%
UBA	Banking	6,805,099	5.79%
ACCESSCORP	Insurance	6,608,051	5.62%
GTCO	Banking	6,436,356	5.48%
AIICO	Insurance	4,984,337	4.24%
STERLNBANK	Banking	4,126,542	3.51%
JAPAULGOLD	Oil & Gas	4,099,664	3.49%
FIDSON	Health	3,840,799	3.27%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	2,236,298,045.50	53.70%
AIRTELAFRI	Telecoms	634,119,366.80	15.23%
ZENITHBANK	Banking	178,850,112.85	4.29%
NB	Breweries	132,664,199.95	3.19%
GTCO	Banking	131,259,731.85	3.15%
FBNH	Banking	104,177,448.50	2.50%
SEPLAT	Oil & Gas	82,030,983.70	1.97%
WAPCO	Cements	74,777,980.55	1.80%
ACCESSCORP	Banking	58,994,624.05	1.42%
NGXGROUP	Other Financials	53,237,952.90	1.28%

NGX-ASI Performance (YTD)



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.06%	NGX-30	↓	-0.08%	↑	6.25%	
Week-on-Week	↑	0.81%	Banking	↓	-0.32%	↓	-6.41%	
Month-to-Date	↑	0.45%	Consumer Goods	↑	0.39%	↓	-1.35%	
Quarter-to-Date	↓	-2.36%	Industrial Goods	↓	-0.45%	↓	-2.03%	
Year-to-Date	↑	18.44%	Insurance	↓	-0.09%	↓	-15.69%	
52-Weeks High		54,085.30	Oil & Gas	↑	0.28%	↑	61.68%	
52-Weeks Low		38,547.08						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₺/\$)	430.67	428.88	↓	-0.42%	↑	1.00%	1-Month	7.68%	↓	-0.15%
Exchange Rate - Parallel (₺/\$)	640.00	675	↑	5.19%	↓	-13.27%	3-Month	8.19%	↑	0.35%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month	8.15%	↓	-0.52%
Crude Oil Price (\$/Barrel)	100.5	100.54	↓	-0.04%	↑	29.21%	9-Month	8.11%	↑	0.56%
Foreign Reserve (\$'Bn)	39.09	39.18	↓	-0.22%	↓	-3.52%	12-Month	7.78%	↓	-1.03%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%				

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com