

Bellwethers Lift Equity Market as Investors' Wealth Surge By ₦364Billion

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,626.04	49,950.32 ↑	1.35%
Total Market Cap.	₦Trillion	2730.06%	26.94 ↓	1.35%
Total Volume Traded	Million	129.17	176.05 ↓	-26.63%
Total Value Traded	₦Million	2,861.55	2,271.33 ↑	25.99%
Deals		4,706	4,965 ↓	-5.22%

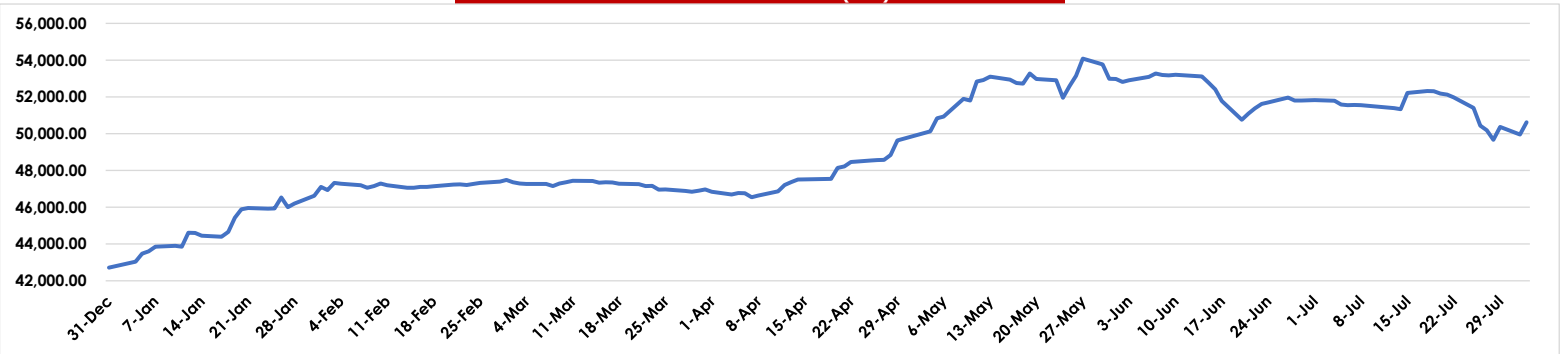
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
HONYFLOUR	2.07	2.27	9.66%
JAIZBANK	0.74	0.81	9.46%
CAVERTON	1.10	1.19	8.18%
JAPAULGOLD	0.25	0.27	8.00%
MANSARD	1.72	1.85	7.56%
MTNN	200.10	215.00	7.45%
CUTIX	2.18	2.30	5.50%
UACN	10.50	11.00	4.76%
WEMABANK	3.30	3.40	3.03%
UPDC	1.00	1.03	3.00%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
WAPIC	0.41	0.37	-9.76%
CHAMS	0.25	0.23	-8.00%
NGXGROUP	21.95	21.35	-2.73%
UBA	7.20	7.05	-2.08%
LINKASSURE	0.51	0.50	-1.96%
FCMB	3.10	3.05	-1.61%
CHIPLC	0.69	0.68	-1.45%
ETRANZACT	2.30	2.27	-1.30%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	14,594,584	11.36%
MULTIVERSE	Mining	9,478,015	7.38%
GTCO	Banking	9,367,181	7.29%
ZENITHBANK	Banking	9,293,445	7.23%
AIICO	Insurance	6,388,458	4.97%
STERLN BANK	Banking	6,356,093	4.95%
UBA	Banking	5,949,725	4.63%
JAIZBANK	Banking	5,399,540	4.20%
ACCESSCORP	Banking	4,427,709	3.45%
UACN	Conglomerate	4,105,993	3.20%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Food Products	748,093,425.40	26.15%
MTNN	Telecoms	659,066,285.00	23.04%
ZENITHBANK	Banking	196,244,687.15	6.86%
GTCO	Banking	191,029,058.30	6.68%
FBNH	Banking	159,556,311.85	5.58%
SEPLAT	Oil & Gas	109,302,425.40	3.82%
GUINNESS	Breweries	86,771,208.40	3.03%
OKOMUOIL	Agriculture	85,310,325.90	2.98%
NGXGROUP	Other Financials	77,464,948.15	2.71%
DANGCEM	Cements	51,039,576.40	1.78%

NGX-ASI Performance (YTD)



Market Performance History	Sector Indices	A-Day Change	YTD % Change
A-Day Change ↑ 1.35%	NGX-30 ↑	1.51% ↑	6.34%
Week-on-Week ↑ 0.36%	Banking ↑	0.63% ↓	-6.10%
Month-to-Date ↑ 0.51%	Consumer Goods ↑	1.14% ↓	-1.74%
Quarter-to-Date ↓ -2.30%	Industrial Goods ↑	0.02% ↓	-1.58%
Year-to-Date ↑ 18.52%	Insurance ↓	-0.04% ↓	-15.61%

52-Weeks High	54,085.30	Oil & Gas	→	0.00% ↑	61.24%
52-Weeks Low	38,547.08				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change	
Exchange Rate - I&E (₪/\$)	428.88	429	↑	0.03% ↑	1.41%	1-Month	7.84% ↑	3.47%
Exchange Rate - Parallel (₪/\$)	685.00	695	↑	1.44% ↓	-21.24%	3-Month	7.85% ↑	2.53%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00% ↑	2.50%	6-Month	8.67% ↑	2.67%
Crude Oil Price (\$/Barrel)	99.88	103.97	↓	-3.93% ↑	28.41%	9-Month	7.56% ↑	0.58%
Foreign Reserve (\$'Bn)	39.18	39.22	↓	-0.09% ↓	-3.30%	12-Month	8.81% ↑	0.62%
Inflation Rate	18.60%	17.71%	↓	-0.89% ↓	-3.20%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at June 2022
 -NTB True Yield have a-day lag

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Contact Information

obaanu@atlassportfolios.com

research@atlassportfolios.com