

Equity Market Posts Deepest Decline in 42-Months Amid Loss in Bellwethers

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	49,350.71	50,489.73 ↓	-2.26%
Total Market Cap.	₦ Trillion	26.62	27.23 ↓	-2.26%
Total Volume Traded	Million	140.61	207.20 ↓	-32.14%
Total Value Traded	₦ Million	1,600.15	2,119.34 ↓	-24.50%
Deals		3,895	4,234 ↓	-8.01%

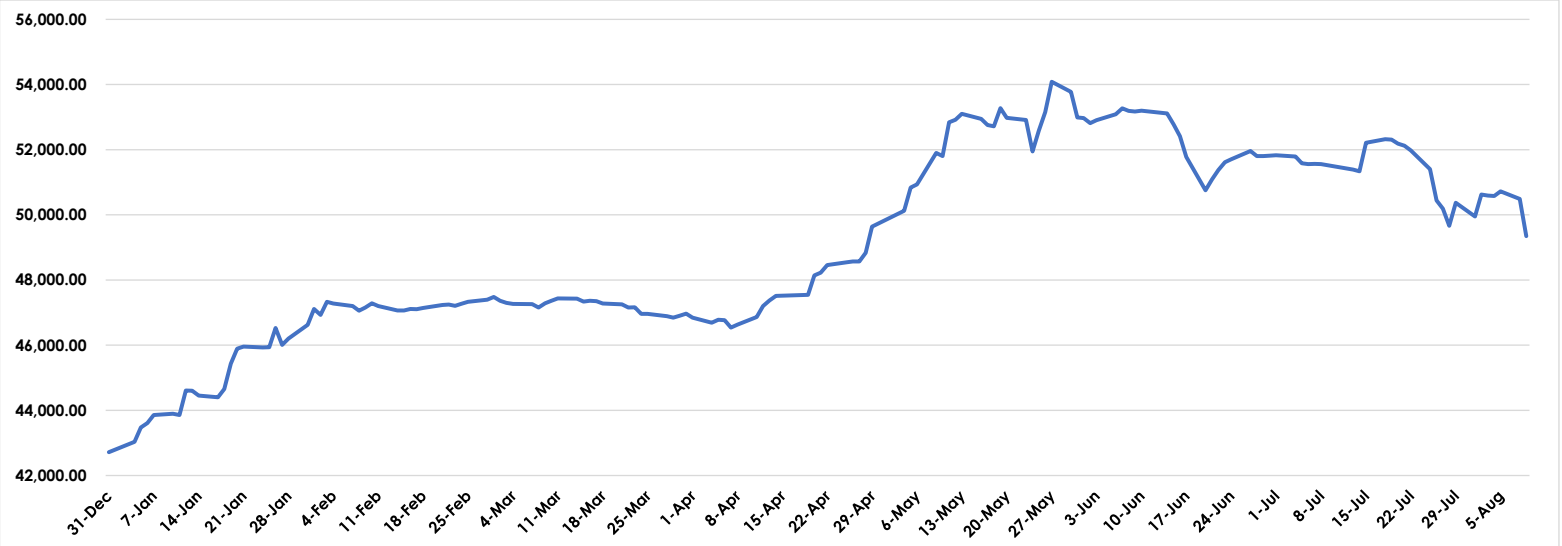
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
NEM	3.40	3.74	10.00%
PRESTIGE	0.40	0.44	10.00%
ELLAHLAKES	3.58	3.93	9.78%
MULTIVERSE	1.88	2.06	9.57%
IKEJAHOTEL	0.97	1.06	9.28%
RTBRISCOE	0.36	0.39	8.33%
CHAMS	0.25	0.27	8.00%
ETI	9.90	10.60	7.07%
TRANSCORP	1.08	1.12	3.70%
FTNCOCOA	0.31	0.32	3.23%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CORNERST	0.75	0.68	-9.33%
DANGCEM	265.00	241.00	-9.06%
JAPAUFGOLD	0.37	0.34	-8.11%
SOVRENINS	0.27	0.25	-7.41%
STANBIC	31.00	29.00	-6.45%
CHAMPION	4.00	3.75	-6.25%
INTBREW	5.25	5.00	-4.76%
HONYFLOUR	2.95	2.81	-4.75%
MTNN	210.00	201.00	-4.29%
CHIPLC	0.60	0.58	-3.33%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAPAUFGOLD	Oil & Gas	23,180,182	16.49%
AIICO	Insurance	14,848,501	10.56%
STERLNBANK	Banking	14,301,701	10.17%
SOVRENINS	Insurance	10,110,600	7.19%
GTCO	Banking	7,850,003	5.58%
UBA	Banking	6,151,177	4.38%
ACCESSCORP	Banking	5,909,697	4.20%
CHAMS	ICT	5,321,125	3.78%
ZENITHBANK	Banking	4,445,297	3.16%
HONYFLOUR	Food Products	4,204,841	2.99%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
SEPLAT	Oil & Gas	441,752,229.40	27.61%
MTNN	Telecoms	300,879,202.50	18.80%
GTCO	Banking	160,968,657.15	10.06%
ZENITHBANK	Banking	94,586,782.35	5.91%
DANGCEM	Cements	79,129,962.80	4.95%
ACCESSCORP	Banking	53,167,207.15	3.32%
UBA	Banking	44,264,660.45	2.77%
NESTLE	Food Products	42,856,709.20	2.68%
FBNH	Banking	25,698,734.40	1.61%
GUINNESS	Breweries	25,443,655.50	1.59%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -2.26%	NGX-30	↓ -2.50%	↑ 2.88%			
Week-on-Week	↓ -2.52%	Banking	↑ 0.60%	↓ -4.89%			
Month-to-Date	↓ -2.02%	Consumer Goods	↓ -0.29%	↑ 0.08%			
Quarter-to-Date	↓ -4.76%	Industrial Goods	↓ -4.83%	↓ -7.91%			
Year-to-Date	↑ 15.53%	Insurance	↑ 0.24%	↓ -14.64%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.27%	↑ 61.75%			
52-Weeks Low	38,567.26						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	431.00	428.12	↓ -0.67%	↑ 0.92%	1-Month	5.12%	↓ -1.20%
Exchange Rate - Parallel (R/\$)	670.00	669	↓ -0.15%	↓ -18.58%	3-Month	5.51%	↓ -1.13%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	6.28%	↓ -1.03%
Crude Oil Price (\$/Barrel)	97.12	96.65	↑ 0.49%	↑ 24.87%	9-Month	6.45%	↓ -0.26%
Foreign Reserve (\$'Bn)	39.05	39.09	↓ -0.10%	↓ -3.63%	12-Month	7.07%	↓ -0.13%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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