

**MTNN and 14 Others Drag Equity Market Lower By 0.46%**

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,489.73	50,722.33 ↓	-0.46%
Total Market Cap.	₦ Trillion	27.23	27.36 ↓	-0.46%
Total Volume Traded	Million	207.20	148.81 ↑	39.24%
Total Value Traded	₦ Million	2,119.34	1,925.41 ↑	10.07%
Deals		4,234	4,091 ↑	3.50%

Best 10 Performers	OPEN (₦)	Close (₦)	% Change
JAPAULGOLD	0.34	0.37	8.82%
HONYFLOUR	2.79	2.95	5.73%
CORNERST	0.71	0.75	5.63%
LASACO	0.93	0.98	5.38%
UCAP	12.25	12.80	4.49%
AIICO	0.55	0.57	3.64%
FLOURMILL	32.00	32.90	2.81%
JAIZBANK	0.86	0.88	2.33%
DANGSUGAR	16.50	16.55	0.30%
WEMABANK	3.34	3.35	0.30%

Worst 10 Performers	OPEN (₦)	Close (₦)	% Change
RTBRISCOE	0.40	0.36	-10.00%
IMG	9.15	8.25	-9.84%
SKYAVN	6.25	5.65	-9.60%
ELLAHLAKES	3.96	3.58	-9.60%
CAVERTON	1.17	1.09	-6.84%
CUTIX	2.40	2.25	-6.25%
TRANSCORP	1.15	1.08	-6.09%
UPDC	1.13	1.08	-4.42%
ZENITHBANK	21.90	21.25	-2.97%
MTNN	214.90	210.00	-2.28%

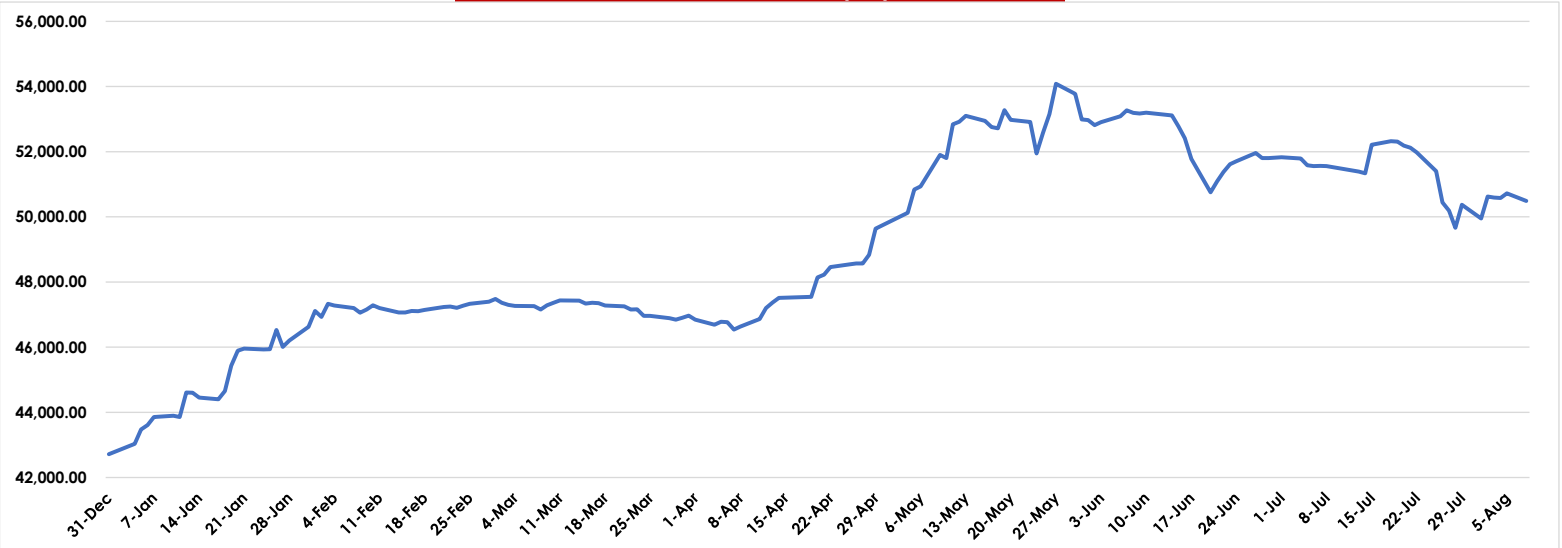
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
FBNH	Banking	74,628,866	36.03%
MULTIVERSE	Mining	20,494,641	9.89%
ACCESSCORP	Banking	12,348,308	5.96%
AIICO	Insurance	11,575,864	5.59%
ZENITHBANK	Banking	10,232,994	4.94%
ELLAHLAKES	Agriculture	10,055,736	4.85%
JAPAULGOLD	Oil & Gas	7,606,495	3.67%
HONYFLOUR	Food Products	7,485,820	3.61%
GTCO	Banking	6,669,187	3.22%
STERLNBANK	Banking	6,185,828	2.99%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
FBNH	Banking	820,152,299.00	38.70%
ZENITHBANK	Banking	219,146,224.25	10.34%
MTNN	Telecoms	194,585,378.10	9.18%
GTCO	Banking	137,247,393.90	6.48%
SEPLAT	Oil & Gas	122,392,439.20	5.78%
ACCESSCORP	Banking	111,163,677.75	5.25%
NGXGROUP	Other Financials	44,660,670.95	2.11%
MULTIVERSE	Mining	38,529,953.43	1.82%
ELLAHLAKES	Agriculture	35,999,898.58	1.70%
NESTLE	Food Products	35,257,578.90	1.66%

**NGX-ASI Performance (YTD)**



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓	-0.46%	NGX-30	↓	-0.62%	↑	5.51%	
Week-on-Week	↑	1.08%	Banking	↓	-1.10%	↓	-5.46%	
Month-to-Date	↑	0.24%	Consumer Goods	↑	0.17%	↑	0.37%	
Quarter-to-Date	↓	-2.56%	Industrial Goods	↓	-0.01%	↓	-3.23%	
Year-to-Date	↑	18.20%	Insurance	↑	1.36%	↓	-14.85%	
52-Weeks High		54,085.30	Oil & Gas	→	0.00%	↑	62.20%	
52-Weeks Low		38,567.26						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	428.12	428.12	→	0.00%	1.58%	1-Month	6.32%
Exchange Rate - Parallel (₺/\$)	669.00	665	↓	-0.60%	-18.41%	3-Month	6.64%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	2.50%	6-Month	7.31%
Crude Oil Price (\$/Barrel)	93.93	94.92	↓	-1.04%	20.76%	9-Month	6.72%
Foreign Reserve (\$'Bn)	39.09	39.07	↑	0.03%	-3.54%	12-Month	7.20%
Inflation Rate	18.60%	17.71%	↓	-0.89%	-3.20%		

**Note :**

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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