

**Investors Gain ₦81Billion to Close Week With Positive Sentiment**

Key Market Indicators		Units	Today	Previous Day	% Change
The All-Share Index	Basis Points		50,722.33	50,582.30	↑ 0.28%
Total Market Cap.	₦Trillion		27.35800274	27.28	↑ 0.30%
Total Volume Traded	Million		148.81	130.45	↑ 14.07%
Total Value Traded	₦Million		1,925.41	1,622.71	↑ 18.65%
Deals			4,091	3,993	↑ 2.45%

Best 10 Performers		OPEN (₦)	Close (₦)	%Change
ETERNA		6.50	7.15	10.00%
MULTIVERSE		1.71	1.88	9.94%
JAPAULGOLD		0.31	0.34	9.68%
PZ		9.35	10.25	9.63%
JAIZBANK		0.79	0.86	8.86%
MAYBAKER		3.36	3.61	7.44%
BUAFOODS		50.80	54.50	7.28%
ACADEMY		1.90	2.03	6.84%
ARDOVA		12.50	13.00	4.00%
FTNCOCOA		0.30	0.31	3.33%

Worst 10 Performers		OPEN (₦)	Close (₦)	%Change
UNILEVER		15.00	13.50	-10.00%
SKYAVN		6.85	6.25	-8.76%
GUINNESS		90.50	83.00	-8.29%
CHIPLC		0.65	0.60	-7.69%
REGALINS		0.27	0.25	-7.41%
LEARNAFRCA		2.34	2.20	-5.98%
AIICO		0.57	0.55	-3.51%
NGXGROUP		21.10	20.60	-2.37%
WEMABANK		3.40	3.34	-1.76%
ZENITHBANK		22.00	21.90	-0.45%

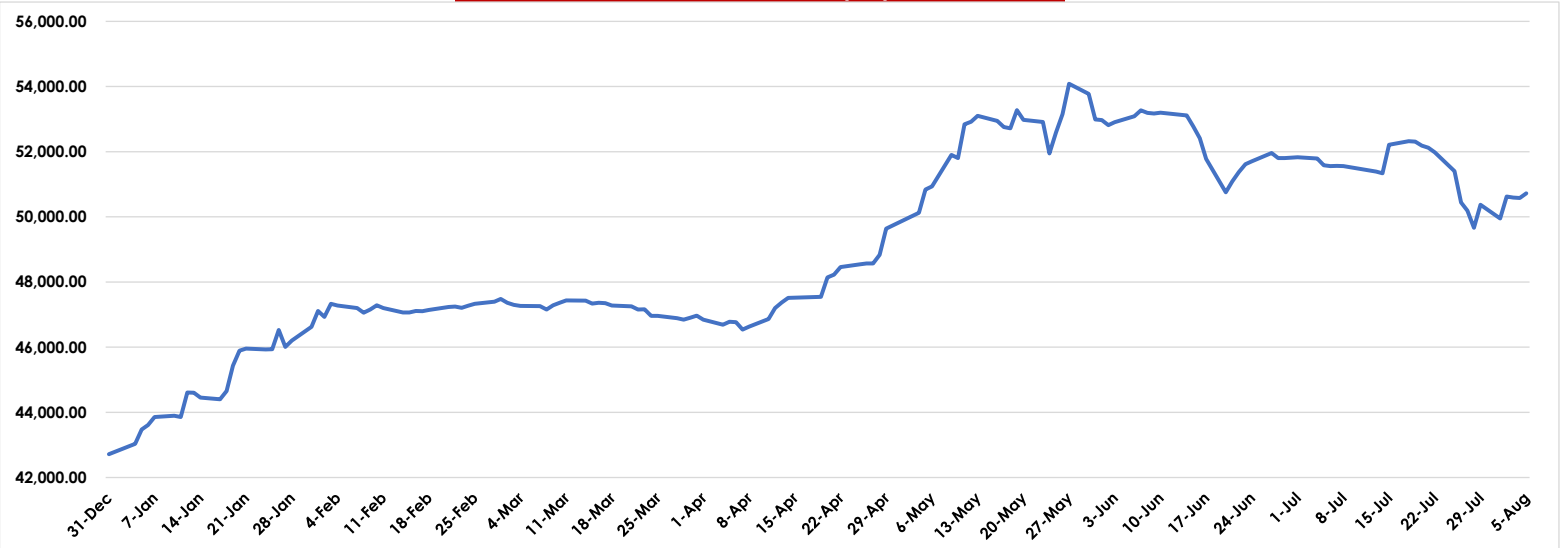
  

Top 10 Traders By Volume		Sector	Volume (Units)	% of Mkt Volme
HONYFLOUR		Food Products	22,021,700	14.89%
GTCO		Banking	21,698,063	14.67%
FBNH		Banking	11,307,705	7.64%
ZENITHBANK		Banking	10,170,736	6.88%
TRANSCORP		Conglomerate	8,720,111	5.90%
UACN		Conglomerate	7,492,622	5.07%
FIDELITYBK		Banking	5,564,787	3.76%
ACCESSCORP		Banking	5,553,054	3.75%
AIICO		Insurance	4,122,633	2.79%
JAPAULGOLD		Oil & Gas	3,914,266	2.65%

Top 10 Traders By Value		Sector	Value (₦)	% of Mkt Value
GTCO		Banking	445,679,225.85	23.16%
ZENITHBANK		Banking	223,056,637.50	11.59%
MTNN		Telecoms	172,360,915.70	8.96%
GUINNESS		Breweries	145,333,520.00	7.55%
FBNH		Banking	123,776,365.05	6.43%
UACN		Conglomerate	83,537,962.65	4.34%
HONYFLOUR		Food Products	64,074,478.00	3.33%
SEPLAT		Oil & Gas	60,409,446.90	3.14%
BUAFOODS		Food Products	59,121,700.35	3.07%
ACCESSCORP		Banking	50,222,055.85	2.61%

**NGX-ASI Performance (YTD)**



Market Performance History			Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑	0.28%	NGX-30	↑	0.01%	↑	6.18%	
Week-on-Week	↑	0.70%	Banking	↑	0.06%	↓	-4.41%	
Month-to-Date	↑	0.70%	Consumer Goods	↑	1.52%	↑	0.21%	
Quarter-to-Date	↓	-2.11%	Industrial Goods	↑	0.35%	↓	-3.22%	
Year-to-Date	↑	18.74%	Insurance	↓	-0.40%	↓	-15.99%	
52-Weeks High		54,085.30	Oil & Gas	↑	0.37%	↑	62.20%	
52-Weeks Low		38,567.26						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change			
Exchange Rate - I&E (₺/\$)	428.12	427.9	↓	-0.05%	↑	1.58%	1-Month	7.51%	↓	-0.13%
Exchange Rate - Parallel (₺/\$)	660.00	655	↓	-0.76%	↓	-16.81%	3-Month	7.66%	↑	0.06%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00%	↑	2.50%	6-Month	8.33%	↑	0.81%
Crude Oil Price (\$/Barrel)	93.01	94.12	↓	-1.18%	↑	19.58%	9-Month	6.90%	↓	-0.98%
Foreign Reserve (\$'Bn)	39.07	39.07	↑	0.01%	↓	-3.57%	12-Month	7.16%	↓	-0.43%
Inflation Rate	18.60%	17.71%	↓	-0.89%	↓	-3.20%				

**Note :**

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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