

Bearish Sentiment Persists as NGX-ASI Plunge by 0.03%

Key Market Indicators	Units	Today	Previous Day	% Change
The All-Share Index	Basis Points	50,582.30	50,594.97 ↓	-0.03%
Total Market Cap.	₦ Trillion	27.27699279	27.28 ↓	-0.03%
Total Volume Traded	Million	130.45	121.16 ↑	7.67%
Total Value Traded	₦ Million	1,622.71	4,168.88 ↓	-61.08%
Deals		3,993	4,369 ↓	-8.61%

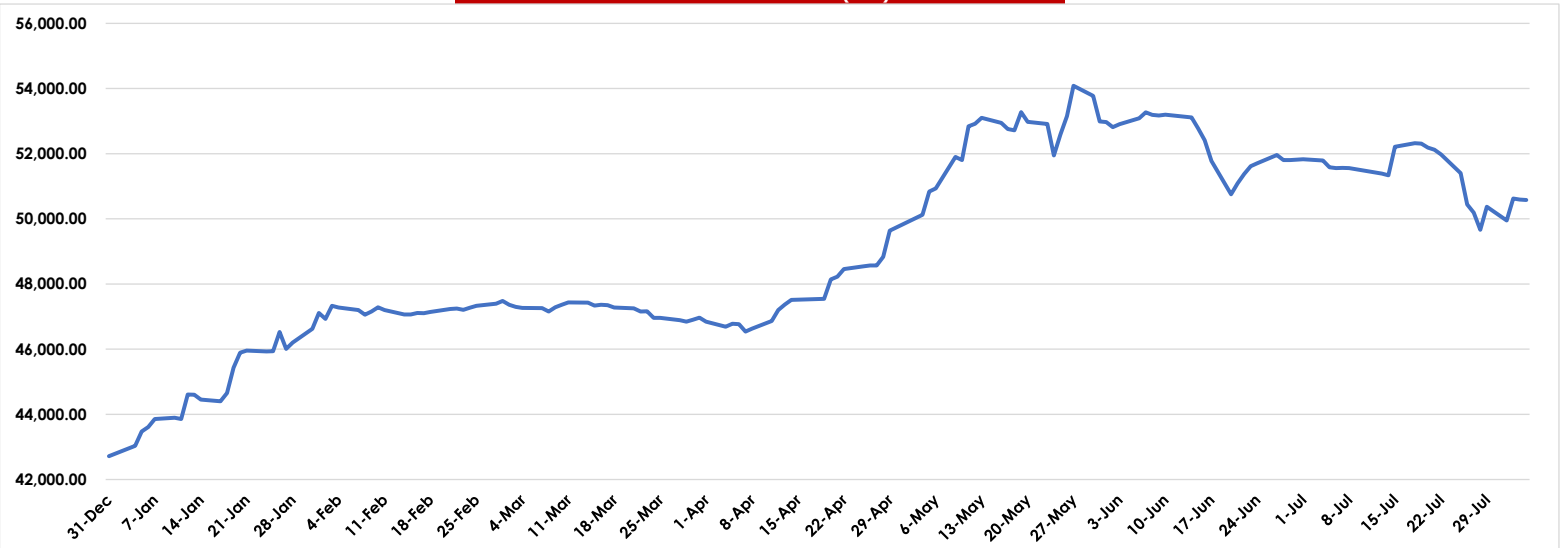
Best 10 Performers	OPEN (₦)	Close (₦)	% Change
PZ	8.50	9.35	10.00%
HONYFLOUR	2.49	2.73	9.64%
STANBIC	28.40	31.00	9.15%
WAPIC	0.37	0.40	8.11%
REGALINS	0.25	0.27	8.00%
SOVRENINS	0.25	0.27	8.00%
JAPAULGOLD	0.29	0.31	6.90%
CUTIX	2.25	2.40	6.67%
UBN	5.50	5.80	5.45%
CUSTODIAN	6.50	6.80	4.62%

Worst 10 Performers	OPEN (₦)	Close (₦)	% Change
MULTIVERSE	1.90	1.71	-10.00%
LASACO	0.99	0.92	-7.07%
FTNCOCOA	0.32	0.30	-6.25%
BUACEMENT	61.00	58.25	-4.51%
UNITYBNK	0.45	0.43	-4.44%
AIICO	0.59	0.57	-3.39%
FIDELITYBK	3.00	2.91	-3.00%
CHIPLC	0.67	0.65	-2.99%
DANGSUGAR	17.00	16.50	-2.94%
NEM	3.40	3.30	-2.94%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
AIICO	Insurance	16,317,522	12.51%
TRANSCORP	Conglomerate	11,154,685	8.55%
ACCESSCORP	Banking	9,737,008	7.46%
CHIPLC	Insurance	7,489,500	5.74%
JAPAULGOLD	Oil & Gas	6,889,763	5.28%
ZENITHBANK	Banking	6,573,789	5.04%
GTCO	Banking	5,629,615	4.32%
UBA	Banking	5,190,769	3.98%
FIDELITYBK	Banking	5,031,191	3.86%
FBNH	Banking	4,751,538	3.64%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	403,580,539.40	24.87%
SEPLAT	Oil & Gas	145,721,321.20	8.98%
ZENITHBANK	Banking	143,283,163.50	8.83%
GTCO	Banking	115,250,897.75	7.10%
ACCESSCORP	Banking	87,627,959.40	5.40%
NESTLE	Food Products	64,245,997.10	3.96%
BUACEMENT	Cements	52,290,396.85	3.22%
FBNH	Banking	51,479,882.45	3.17%
NGXGROUP	Other Financials	48,027,394.70	2.96%
UACN	Conglomerate	46,044,293.95	2.84%

NGX-ASI Performance (YTD)



Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.03%	NGX-30	↓ -0.08%	↑ 6.17%			
Week-on-Week	↑ 1.84%	Banking	↑ 2.07%	↓ -4.47%			
Month-to-Date	↑ 0.42%	Consumer Goods	↑ 0.06%	↓ -1.30%			
Quarter-to-Date	↓ -2.38%	Industrial Goods	↓ -1.57%	↓ -3.57%			
Year-to-Date	↑ 18.41%	Insurance	↑ 0.04%	↓ -15.65%			
52-Weeks High	54,085.30	Oil & Gas	↓ -0.05%	↑ 61.60%			
52-Weeks Low	38,567.26						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (R/\$)	427.90	430.67	↓ -0.42%	↑ 1.00%	1-Month	7.55%	↓ -0.13%
Exchange Rate - Parallel (R/\$)	645.00	640	↑ 5.19%	↓ -13.27%	3-Month	8.27%	↑ 0.07%
Monetary Policy Rate (MPR)	14.00%	13.00%	↑ 1.00%	↑ 2.50%	6-Month	8.96%	↑ 0.81%
Crude Oil Price (\$/Barrel)	95.85	96.98	↓ -3.54%	↑ 24.69%	9-Month	7.13%	↓ -0.98%
Foreign Reserve (\$'Bn)	39.07	39.09	↓ -0.22%	↓ -3.52%	12-Month	7.35%	↓ -0.43%
Inflation Rate	18.60%	17.71%	↓ -0.89%	↓ -3.20%			

Note :

- Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
- Foreign reserves figures have two-day lag
- Inflation figure as at June 2022
- NTB True Yield have a-day lag

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