

**Equity Market Opens New Month On A Negative Note, Amid Decline in BUACEMNT And 12 Others**

Key Market Indicators	Units	Today	Previous Day	% Chngae
The All-Share Index	Basis Points	49,950.32	50,370.25 ↓	-0.83%
Total Market Cap.	₦ Trillion	2693.62%	27.16 ↓	-0.83%
Total Volume Traded	Million	176.05	254.77 ↓	-30.90%
Total Value Traded	₦ Million	2,271.33	2,811.46 ↓	-19.21%
Deals		4,965	4,905 ↑	1.22%

Best 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	1.00	1.10	10.00%
COURTVILLE	0.40	0.44	10.00%
CHAMPION	3.65	4.00	9.59%
UNITYBNK	0.43	0.47	9.30%
LIVESTOCK	1.15	1.25	8.70%
JAPPAULGOLD	0.23	0.25	8.70%
REGALINS	0.24	0.26	8.33%
CHIPLC	0.64	0.69	7.81%
UCAP	11.10	11.90	7.21%
BERGER	6.20	6.55	5.65%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
BUACEMENT	69.30	62.40	-9.96%
NEIMETH	1.55	1.40	-9.68%
INTBREW	5.35	5.00	-6.54%
MAYBAKER	3.58	3.35	-6.42%
UACN	11.20	10.50	-6.25%
NPFMCRFBK	1.75	1.65	-5.71%
LINKASSURE	0.54	0.51	-5.56%
SOVRENINS	0.26	0.25	-3.85%
STERLNBANK	1.55	1.50	-3.23%
FIDELITYBK	3.18	3.12	-1.89%

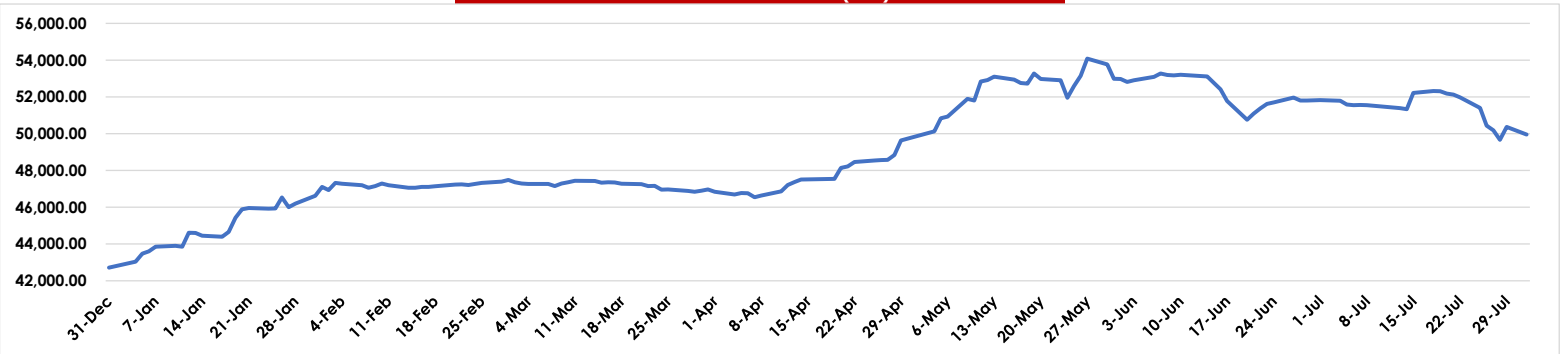
  

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
GTCO	Banking	21,371,040	12.19%
ZENITHBANK	Banking	20,445,680	11.67%
ACCESSCORP	Banking	16,784,565	9.58%
FBNH	Banking	14,313,464	8.17%
UBA	Banking	14,263,232	8.14%
TRANSCORP	Conglomerate	6,986,052	3.99%
AIICO	Insurance	5,064,930	2.89%
STERLNBANK	Banking	5,029,278	2.87%
UNILEVER	Household Products	3,993,485	2.28%
LINKASSURE	Insurance	3,950,429	2.25%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ZENITHBANK	Banking	429,282,785.05	18.91%
GTCO	Banking	426,794,706.30	18.80%
MTNN	Telecoms	260,552,424.90	11.48%
FBNH	Banking	153,132,806.80	6.74%
ACCESSCORP	Banking	149,668,133.60	6.59%
UBA	Banking	100,531,057.85	4.43%
NB	Breweries	84,904,889.85	3.74%
OKOMUOIL	Agriculture	74,974,883.70	3.30%
UNILEVER	Household Products	58,278,076.65	2.57%
UCAP	Other Financials	44,617,812.75	1.97%

**NGX-ASI Performance (YTD)**



Market Performance History	Sector Indices	A-Day Change	YTD % Change
A-Day Change ↓ -0.83%	NGX-30 ↓	-0.87% ↑	4.76%
Week-on-Week ↓ -2.82%	Banking ↑	0.19% ↓	-6.69%
Month-to Date ↓ -0.83%	Consumer Goods ↓	-0.13% ↓	-2.84%
Quarter-to-Date ↓ -3.60%	Industrial Goods ↓	-4.18% ↓	-1.60%
Year-to-Date ↑ 16.93%	Insurance ↑	0.12% ↓	-15.58%

52-Weeks High	54,085.30	Oil & Gas	→	0.00% ↑	61.24%
52-Weeks Low	38,484.82				

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	429.00	426.2	↓	-0.66% ↑	1.38%	1-Month	4.36% ↓
Exchange Rate - Parallel (₺/\$)	705.00	715	↑	1.40% ↓	-24.78%	3-Month	5.32% ↓
Monetary Policy Rate (MPR)	14.00%	13.00%	↑	1.00% ↑	2.50%	6-Month	6.00% ↓
Crude Oil Price (\$/Barrel)	100.4	103.97	↓	-3.43% ↑	29.08%	9-Month	6.98% ↓
Foreign Reserve (\$'Bn)	39.22	39.25	↓	-0.07% ↓	-3.21%	12-Month	8.18% ↓
Inflation Rate	18.60%	17.71%	↓	-0.89% ↓	-3.20%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at June 2022  
 -NTB True Yield have a-day lag

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