

Investor's Gains ₦104.54 Billion, as Equity Market Close in the Green

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,836.51	49,642.69	↑ 0.39%
Total Market Cap.	₦Trillion	26.88	26.78	↑ 0.39%
Total Volume Traded	Million	367.34	125.95	↑ 191.66%
Total Value Traded	₦Million	3,237.37	3,073.11	↑ 5.35%
Deals		3,725	4,145	↓ -10.13%

The Nigerian Equity market closed trading activities for today, Wednesday (31st August 2022) bullish, as the market performance indicators (NGX-ASI and Market Capitalization) grew by 0.39%. Consequently, the market index (All-Share Index) rose by 193.82 basis points, representing an increase of 0.39 percent to close at 49,836.51. The Market Capitalization gained ₦104.54 bn, also representing an increment of 0.39% to close at ₦26.88 trillion from ₦26.78 trillion the previous day.

Also, market activities were positive as the Total Volume and Value traded for the day were up by 191.66% and 5.35% accordingly. Approximately 367.34 million units valued at ₦3.24 billion were transacted in 3,725 deals. STERLNBANK was the most traded stock in terms of volume, accounting for 44.26% percent of the total volume of trades, followed by ACCESSCORP (7.55%), UBA (7.24%), FBNH (6.11%), and FIDELITYBK (5.49%) to complete the top five on the volume chart. Also, MTNN emerged as the most traded stock in value terms, with 26.98% percent of the total value of trades on the exchange.

GUINNESS topped the advancers' chart with a price appreciation of 9.88 percent, trailed by CAVERTON (9.62%), TRANSCORP (8.65%), NGXGROUP (6.43%), LASACO (5.10%), FIDELITYBK (4.93%), WAPCO (4.60%) and Thirteen (13) others. On the Contrary, twelve (12) stocks depreciated, topped by CHIPLC with a price depreciation of 7.69% to close at ₦0.60, as UNILEVER (-7.22%), UPDCREIT (-7.04%), JAIZBANK (-4.44%), UPDC (-1.96%), HONYFLOUR (-1.85%), NB (-0.66%) and ZENITHBANK (-0.23%) also dipped in price. In that regard, the market breadth closed positive, recording 20 gainers and 12 losers.

In addition, the sector performance was positive as four out of the five major market sectors closed in the green, led by the Consumer goods (+1.80%), trailed by the Banking (+0.62%), the Industrial (+0.37%), and the Oil & Gas (+0.33%) sectors, while the Insurance sector (-0.10%) closed negative.

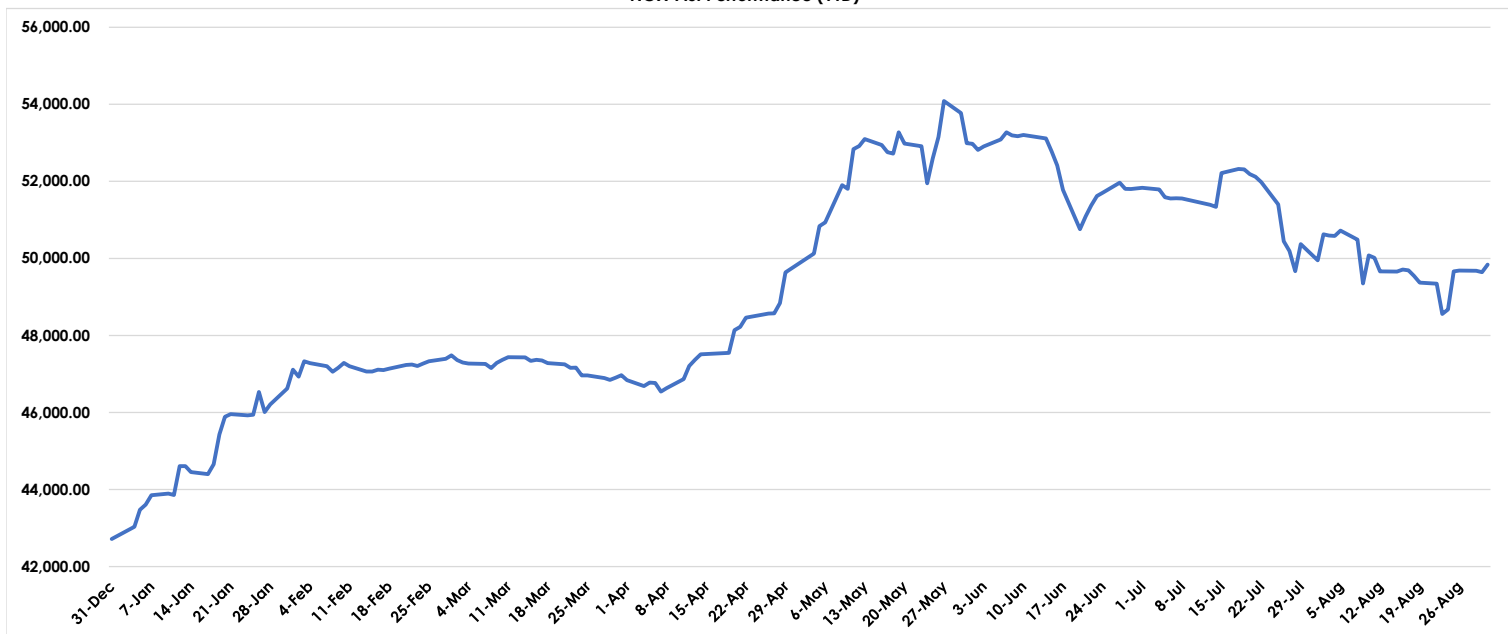
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
GUINNESS	80.00	87.90	9.88%
CAVERTON	1.04	1.14	9.62%
TRANSCORP	1.04	1.13	8.65%
NGXGROUP	21.00	22.35	6.43%
LASACO	0.98	1.03	5.10%
FIDELITYBK	3.04	3.19	4.93%
WAPCO	23.90	25.00	4.60%
BUAFOODS	55.80	58.30	4.48%
ARDOVA	12.10	12.60	4.13%
CHAMS	0.26	0.27	3.85%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CHIPLC	0.65	0.60	-7.69%
UNILEVER	13.15	12.20	-7.22%
SOVRENINS	0.28	0.26	-7.14%
UPDCREIT	3.55	3.30	-7.04%
JAIZBANK	0.90	0.86	-4.44%
UPDC	1.02	1.00	-1.96%
HONYFLOUR	2.70	2.65	-1.85%
CORNERST	0.70	0.69	-1.43%
NB	45.80	45.50	-0.66%
FCMB	3.07	3.05	-0.65%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
STERLNBANK	Banking	162,446,686	44.26%
ACCESSCORP	Banking	27,700,910	7.55%
UBA	Banking	26,577,600	7.24%
FBNH	Banking	22,425,621	6.11%
FIDELITYBK	Banking	20,166,207	5.49%
MBENEFIT	Insurance	19,193,967	5.23%
AIICO	Insurance	8,475,840	2.31%
ETI	Banking	8,039,015	2.19%
TRANSCORP	Conglomerate	6,901,182	1.88%
ZENITHBANK	Banking	6,035,660	1.64%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
MTNN	Telecoms	873,285,981.00	26.98%
AIRTELAFRI	Telecoms	348,747,271.90	10.77%
FBNH	Banking	244,668,800.10	7.56%
STERLNBANK	Banking	238,936,889.92	7.38%
ACCESSCORP	Banking	228,032,997.80	7.04%
UBA	Banking	191,273,360.85	5.91%
ZENITHBANK	Banking	132,261,285.00	4.09%
GTCO	Banking	110,129,328.05	3.40%
BUAFOODS	industrial	93,315,867.75	2.88%
ETI	Banking	88,432,848.60	2.73%

NGX-ASI Performance (YTD)



Wednesday, August 31, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.39%	NGX-30	↑	0.38%	↑	3.17%	
Week-on-Week	↑ 2.39%	Banking	↑	0.62%	↓	-4.60%	
Month-to-Date	↓ -1.06%	Consumer Goods	↑	1.80%	↑	1.91%	
Quarter-to-Date	↓ -3.82%	Industrial Goods	↑	0.37%	↓	-11.51%	
Year-to-Date	↑ 16.67%	Insurance	↓	-0.10%	↓	-9.03%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.33%	↑	54.24%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	430.33	430.33	⇒	0.00% ↑	1.07%	1-Month	6.87% ↑
Exchange Rate - Parallel (₺/\$)	702.00	702	⇒	0.00% ↓	-24.25%	3-Month	7.86% ↑
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒	0.00% ↑	2.50%	6-Month	8.64% ↑
Crude Oil Price (\$/Barrel)	95.12	97.84	↓	-2.78% ↑	22.29%	9-Month	7.97% ↑
Foreign Reserve (\$Bn)	39.00	38.96	↑	0.116% ↓	-3.75%	12-Month	8.43% ↓
Inflation Rate	19.64%	19.64%	⇒	0.00% ↓	-4.24%		

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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