

Monday, August 29, 2022

Domestic Market Resumes Negative, as NGX-ASI Declines Marginally by 0.01%

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,676.75	49,682.15	↓ -0.01%
Total Market Cap.	₦Trillion	26.79	26.80	↓ -0.01%
Total Volume Traded	Million	232.94	193.51	↑ 20.38%
Total Value Traded	₦Million	2,186.12	4,640.95	↓ -52.89%
Deals		4,425	3,307	↑ 33.81%

Equity market closed transaction for today, Monday (29th August 2022) negative, as the market performance indicators (NGX-ASI and Market Capitalization) were marginally down by 0.01%. Consequently, the market index (All-Share Index) dropped by 5.40 basis points, representing a decline of 0.01 percent to close at 49,676.75. The Market Capitalization lost ₦2.92 bn, also representing a decrease of 0.01% to close at ₦26.794 trillion from ₦26.80 trillion the previous day.

However, market activities were mixed as the Total Volume traded for the day increased by 20.38%, while the Total Value dropped by 52.89%. Approximately 232.94 million units valued at ₦2.19 billion were transacted in 4,425 deals. JAIZBANK was the most traded stock in terms of volume, accounting for 17.35% percent of the total volume of trades, followed by ACCESSCORP (15.37%), FBNH (9.90%), MBENEFIT (8.56%), and ZENITHBANK (5.34%) to complete the top five on the volume chart. Also, ACCESSCORP emerged as the most traded stock in value terms, with 13.43% percent of the total value of trades on the exchange.

TRANSEXPR topped the advancers' chart with a price appreciation of 9.52 percent, trailed by UPDCREIT (9.23%), MULTIVERSE (9.17%), VITAFOAM (8.37%), COURTVILLE (8.33%), MBENEFIT (6.67%), NAHCO (5.71%) and Eleven (11) others. On the Contrary, nine (9) stocks depreciated, topped by CAVERTON with a price depreciation of 9.57% to close at ₦1.04, as JOHNHOLT (-8.99%), JAPAULGOLD (-8.82%), AIICO (-3.64%), NB (-2.86%), ARDOVA (-1.22%), FIDELITYBK (-0.65%) and GTCO (-0.50%) also dipped in price. In that regard, the market breadth closed positive, recording 18 gainers and 9 losers.

Furthermore, the sector performance was negative as three out of the five major market sectors closed negative, led by the Consumer goods (-0.26%), trailed by Insurance (-0.24%), and the Oil & Gas (-0.05%), while the Banking sector (+0.51%), closed positive, and the Industrial Sector was unchanged.

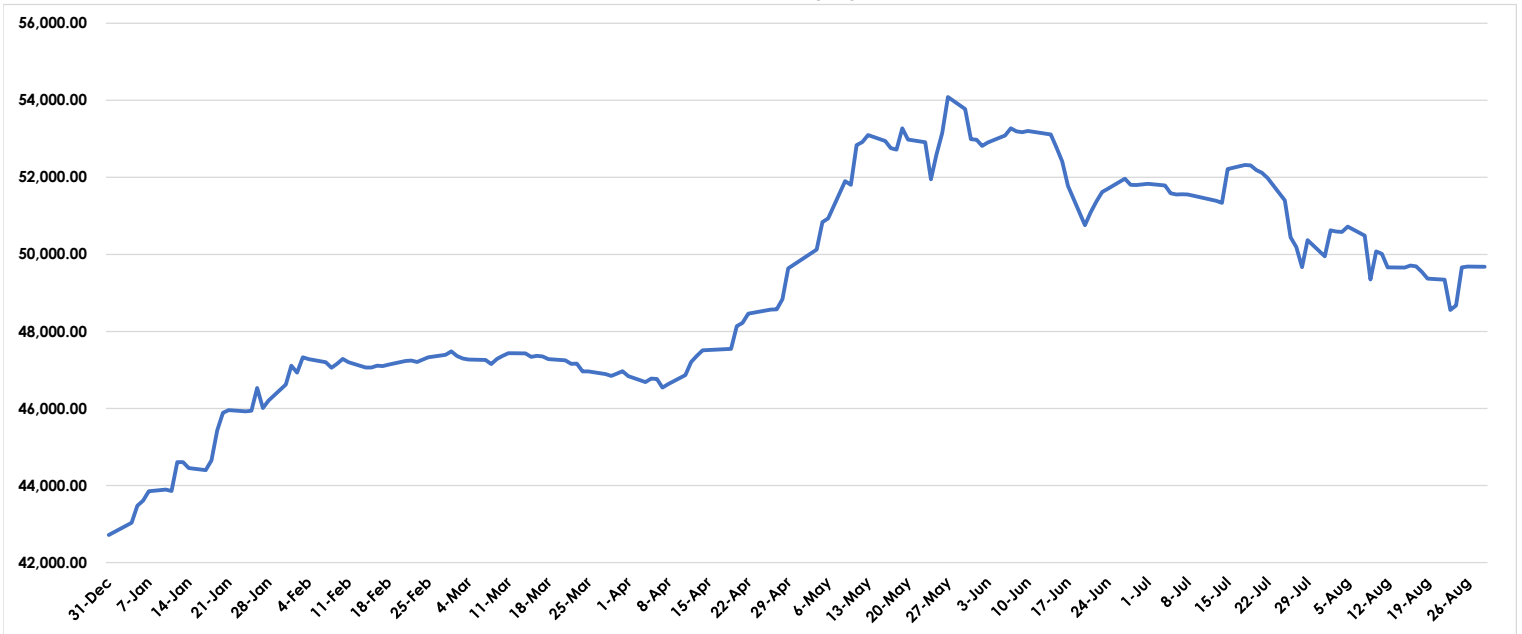
Best 10 Performers	OPEN (₦)	Close (₦)	%Change
TRANSEXPR	0.63	0.69	9.52%
UPDCREIT	3.25	3.55	9.23%
MULTIVERSE	2.40	2.62	9.17%
VITAFOAM	20.30	22.00	8.37%
COURTVILLE	0.48	0.52	8.33%
MBENEFIT	0.30	0.32	6.67%
NAHCO	5.60	5.92	5.71%
JAIZBANK	0.86	0.90	4.65%
CHAMS	0.25	0.26	4.00%
UACN	10.80	11.10	2.78%

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change
CAVERTON	1.15	1.04	-9.57%
JOHNHOLT	0.89	0.81	-8.99%
JAPAULGOLD	0.34	0.31	-8.82%
AIICO	0.55	0.53	-3.64%
NB	47.15	45.80	-2.86%
ACADEMY	2.14	2.10	-1.87%
ARDOVA	12.25	12.10	-1.22%
FIDELITYBK	3.06	3.04	-0.65%
GTCO	20.00	19.90	-0.50%
ABBEBYBDS	1.70	1.70	0.00%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volume
JAIZBANK	Banking	40,420,867	17.35%
ACCESSCORP	Banking	35,805,356	15.37%
FBNH	Banking	23,063,532	9.90%
MBENEFIT	Insurance	19,935,090	8.56%
ZENITHBANK	Banking	12,450,376	5.34%
FIDELITYBK	Banking	9,902,981	4.25%
UBA	Banking	9,887,864	4.24%
GTCO	Banking	9,753,695	4.19%
STERLNBANK	Banking	6,054,485	2.60%
NEM	Insurance	5,646,472	2.42%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
ACCESSCORP	Banking	293,556,018.25	13.43%
ZENITHBANK	Banking	273,664,098.55	12.52%
FBNH	Banking	251,378,892.30	11.50%
GTCO	Banking	194,379,429.65	8.89%
MTNN	Telecoms	164,962,249.30	7.55%
STANBIC	Banking	153,082,111.50	7.00%
NB	Consumer goods	106,910,927.25	4.89%
UBA	Banking	70,528,320.80	3.23%
PRESKO	Agriculture	68,084,541.00	3.11%
SEPLAT	Oil & Gas	62,145,773.90	2.84%

NGX-ASI Performance (YTD)



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Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↓ -0.01%	NGX-30	↓	-0.04%	↑	2.87%	
Week-on-Week	↑ 0.67%	Banking	↑	0.25%	↓	-5.06%	
Month-to-Date	↓ -1.38%	Consumer Goods	↓	-0.26%	↑	0.12%	
Quarter-to-Date	↓ -4.13%	Industrial Goods	→	0.00%	↓	-11.84%	
Year-to-Date	↑ 16.29%	Insurance	↓	-0.24%	↓	-9.01%	
52-Weeks High	54,085.30	Oil & Gas	↓	-0.05%	↑	53.58%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₱/\$)	430.33	430.67	↑	0.08%	1-Month	8.23%	↓ -0.58%
Exchange Rate - Parallel (₱/\$)	685.00	690	↑	0.72%	3-Month	9.73%	↓ -0.67%
Monetary Policy Rate (MPR)	14.00%	14.00%	→	0.00%	6-Month	10.62%	↓ -0.50%
Crude Oil Price (\$/Barrel)	100.23	100.99	↓	-0.75%	9-Month	8.87%	↓ -0.68%
Foreign Reserve (\$Bn)	39.95	38.94	↑	2.585%	12-Month	8.81%	↓ -0.60%
Inflation Rate	19.64%	19.64%	→	0.00%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared
 -Foreign reserves figures have two-day lag
 -Inflation figure as at July 2022
 -NTB True Yield have a-day lag

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