

Friday, August 26, 2022

## Gains in Consumer goods and Oil & Gas Sectors Keeps Equity Market in the Green, as Investor's Gain N168 billion w/w

Key Market Indicators	Units	Today	Previous Day	% Change
The All -Share Index	Basis Points	49,682.15	49,661.87	↑ 0.04%
Total Market Cap.	₦Trillion	26.80	26.79	↑ 0.04%
Total Volume Traded	Million	193.51	226.47	↓ -14.55%
Total Value Traded	₦Million	4,640.95	2,763.58	↑ 67.93%
Deals		3,307	3,515	↓ -5.92%

The Nigerian equity market closed trading activities for today, Friday (26th August 2022) positive, as the market performance indicators (NGX-ASI and Market Capitalization) increased by 0.04%. Consequently, the market index (All-Share Index) rose by 20.28 basis points, representing an increase of 0.04 percent to close at 49,682.15. The Market Capitalization gained ₦10.94 bn, also representing a rise of 0.04% to close at ₦26.80 trillion from ₦26.79 trillion the previous day.

However, market activities were mixed as the Total Volume traded for the day declined by 14.55%, while the Total Value surged by 67.93%. Approximately 193.51 million units valued at ₦4.64 billion were transacted in 3,307 deals. JAIZBANK was the most traded stock in terms of volume, accounting for 23.73% percent of the total volume of trades, followed by FBNH (12.89%), ACCESSCORP (9.78%), NEM (5.73%), and GTCO (4.83%) to complete the top five on the volume chart. Also, NESTLE emerged as the most traded stock in value terms, with 65.63 percent of the total value of trades on the exchange.

JAPAULGOLD topped the advancers' chart with a price appreciation of 9.68 percent, trailed by MBENEFIT (7.14%), FCMB (5.96%), UNITYBNK (5.00%), ACADEMY (4.39%), IKEJAHOTEL (4.35%), MULTIVERSE (4.35%) and NINE (9) others. On the Contrary, fifteen (15) stocks depreciated, topped by ELLAHLAKES with a price depreciation of 10.00% to close at ₦3.60, as VITAFOAM (-9.78%), NPFMCRFBK (-9.09%), CHAMS (-7.41%), UBN (-6.67%), LASACO (-4.95%), GUINNESS (-4.76%) and INTBREW (-3.85%) also dipped in price. In that regard, the market breadth closed positive, recording 17 gainers and 15 losers.

Nonetheless, the sector performance was negative as three out of the five major market sectors closed negative, led by the Banking (-0.67%), trailed by Insurance (-0.39%), and the Industrial (+0.35%), while the Consumer goods sector (+0.51%), and the Oil & Gas Sector (+0.16%) closed positive.

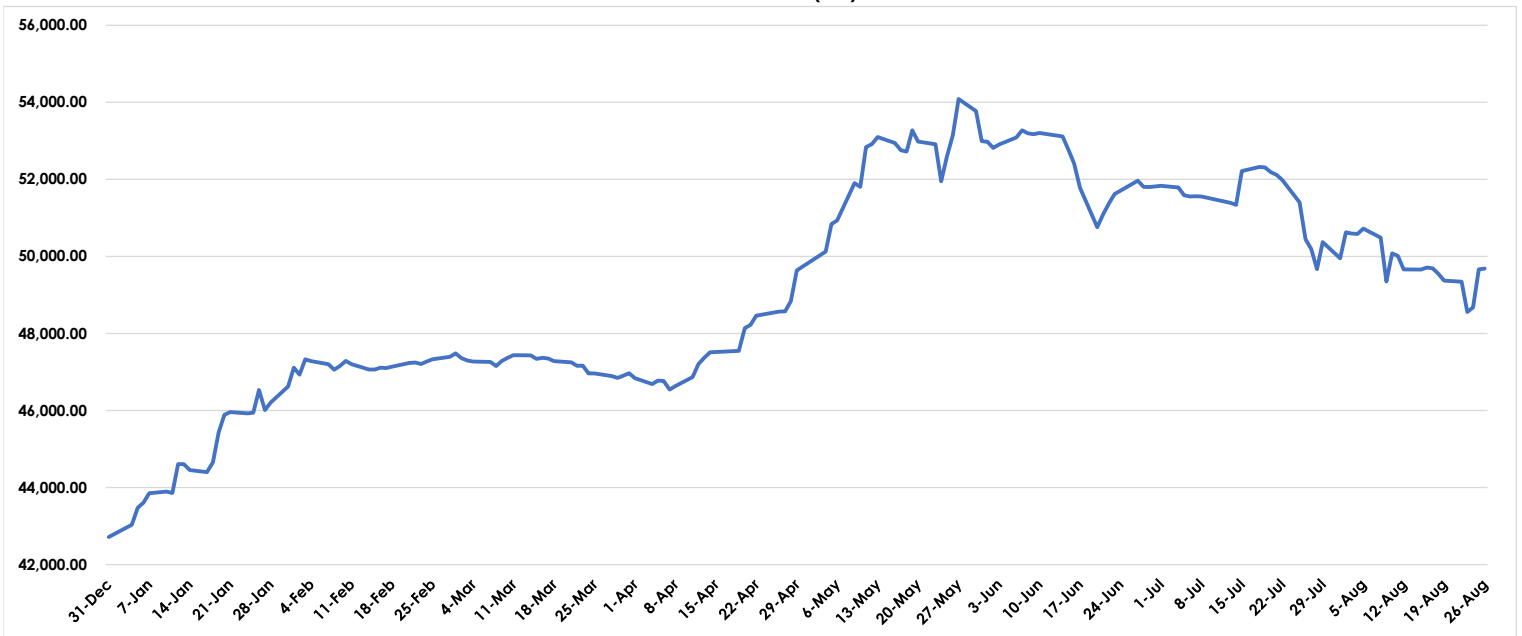
Best 10 Performers	OPEN (₦)	Close (₦)	%Change	
JAPAULGOLD		0.31	0.34	9.68%
MBENEFIT		0.28	0.30	7.14%
FCMB		3.02	3.20	5.96%
UNITYBNK		0.40	0.42	5.00%
ACADEMY		2.05	2.14	4.39%
IKEJAHOTEL		1.15	1.20	4.35%
MULTIVERSE		2.30	2.40	4.35%
REGALINS		0.25	0.26	4.00%
UPDC		1.02	1.06	3.92%
NESTLE	1307.40	1350.00	3.26%	

Worst 10 Performers	OPEN (₦)	Close (₦)	%Change	
ELLAHLAKES		4.00	3.60	-10.00%
VITAFOAM		22.50	20.30	-9.78%
NPFMCRFBK		1.65	1.50	-9.09%
CHAMS		0.27	0.25	-7.41%
UBN		6.00	5.60	-6.67%
LASACO		1.01	0.96	-4.95%
GUINNESS		84.00	80.00	-4.76%
INTBREW		5.20	5.00	-3.85%
SOVRENINS		0.27	0.26	-3.70%
CUSTODIAN		6.70	6.50	-2.99%

Top 10 Traders By Volume	Sector	Volume (Units)	% of Mkt Volme
JAIZBANK	Banking	45,911,264	23.73%
FBNH	Banking	24,946,797	12.89%
ACCESSCORP	Banking	18,928,920	9.78%
NEM	Insurance	11,093,678	5.73%
GTCO	Banking	9,336,661	4.83%
CUSTODIAN	Insurance	9,132,853	4.72%
MBENEFIT	Insurance	8,182,091	4.23%
UBA	Banking	6,995,394	3.62%
TRANSCORP	Conglomerate	6,974,602	3.60%
ZENITHBANK	Banking	6,780,399	3.50%

Top 10 Traders By Value	Sector	Value (₦)	% of Mkt Value
NESTLE	Consumer goods	3,046,023,634.30	65.63%
FBNH	Banking	270,977,394.40	5.84%
MTNN	Telecoms	263,665,343.70	5.68%
GTCO	Banking	186,903,079.85	4.03%
ACCESSCORP	Banking	154,891,633.05	3.34%
ZENITHBANK	Banking	149,004,312.35	3.21%
BUAFOODS	Industrial	101,151,139.70	2.18%
CUSTODIAN	Insurance	59,362,937.30	1.28%
NEM	Insurance	51,453,178.94	1.11%
UBA	Banking	50,056,861.10	1.08%

NGX-ASI Performance (YTD)



Friday, August 26, 2022

Market Performance History		Sector Indices		A-Day Change		YTD % Change	
A-Day Change	↑ 0.04%	NGX-30	↑	0.06%	↑	2.91%	
Week-on-Week	↑ 0.63%	Banking	↓	-0.67%	↓	-5.30%	
Month-to-Date	↓ -1.37%	Consumer Goods	↑	0.51%	↑	0.38%	
Quarter-to-Date	↓ -4.12%	Industrial Goods	↓	-0.01%	↓	-11.84%	
Year-to-Date	↑ 16.31%	Insurance	↓	-0.39%	↓	-8.79%	
52-Weeks High	54,085.30	Oil & Gas	↑	0.16%	↑	53.66%	
52-Weeks Low	38,852.69						

Economic Indicators	Today	Previous Day	A-Day Change	YTD % Change	NTB True Yield	Closed	A-day Change
Exchange Rate - I&E (₺/\$)	430.67	431	↓ -0.08%	↑ 0.92%	1-Month	8.81%	↑ 0.29%
Exchange Rate - Parallel (₺/\$)	690.00	690	↓ -0.73%	↓ -22.12%	3-Month	10.40%	↑ 0.68%
Monetary Policy Rate (MPR)	14.00%	14.00%	⇒ 0.00%	↑ 2.50%	6-Month	11.12%	↑ 0.89%
Crude Oil Price (\$/Barrel)	100.73	99.34	↓ -1.86%	↑ 30.14%	9-Month	9.55%	↑ 1.93%
Foreign Reserve (\$Bn)	38.94	38.94	↑ 0.003%	↓ -3.90%	12-Month	9.41%	↑ 1.98%
Inflation Rate	19.64%	19.64%	⇒ 0.00%	↓ -4.24%			

Note : -Crude oil (Brent) and Foreign Exchange price represents spot price as at the time this report was prepared  
 -Foreign reserves figures have two-day lag  
 -Inflation figure as at July 2022  
 -NTB True Yield have a-day lag

**Disclaimer**  
 This report by Atlas Portfolio Ltd is for information purposes only. While opinions and estimates therein have been carefully prepared, the company and its employees do not guaranty the complete accuracy of the information contained herewith as information was also gathered from various sources believed to be reliable and accurate at the time of this report. We do not take responsibility therefore for any loss arising from the use of the information contained herein.

Contact Information

[aadabale@atlassportfolios.com](mailto:aadabale@atlassportfolios.com)

[research@atlassportfolios.com](mailto:research@atlassportfolios.com)